

Global Polyester Polyols for Polyurethane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyester Polyols for Polyurethane market size was valued at US\$ 3632 million in 2025 and is forecast to a readjusted size of US\$ 4388 million by 2032 with a CAGR of 4.1% during review period.

Polyester Polyols for Polyurethane are a crucial class of building blocks (macrodiols or macropolyols) used to produce high-performance polyurethanes (PUR). They are polymers characterized by repeating ester functional groups (-COO-) in their backbone, terminated with reactive hydroxyl groups (-OH).

This report is a detailed and comprehensive analysis for global Polyester Polyols for Polyurethane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyester Polyols for Polyurethane market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyester Polyols for Polyurethane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling

prices (US\$/Ton), 2021-2032

Global Polyester Polyols for Polyurethane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyester Polyols for Polyurethane market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Polyester Polyols for Polyurethane
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyester Polyols for Polyurethane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Huntsman, Kuraray, Emery Oleochemicals, Covestro, DIC, AGC Chemical, Arkema, Sabic, Cargill, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyester Polyols for Polyurethane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Petrochemical-based

Bio-based

Market segment by Material

Primary Production

Recycled PET-based

Market segment by Marketing Method

Direct Sales

Distribution

Market segment by Application

Thermoplastic Polyurethane (TPU)

Coatings, Adhesives, Sealants & Elastomers (CASE)

Rigid and Flexible Foams

Other

Major players covered

BASF

Huntsman

Kuraray

Emery Oleochemicals

Covestro

DIC

AGC Chemical

Arkema

Sabic

Cargill

Purinova

Mitsui Chemical

Evonik

Stepan

Huafeng

Xuchuan Chemical

INOV

Wanhua

Skori New Material

Huide Science & Technology

Huada

Hengtaiyuan

Shanghai Rising Chemical

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyester Polyols for Polyurethane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyester Polyols for Polyurethane, with price, sales quantity, revenue, and global market share of Polyester Polyols for Polyurethane from 2021 to 2026.

Chapter 3, the Polyester Polyols for Polyurethane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyester Polyols for Polyurethane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyester Polyols for Polyurethane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyester Polyols for Polyurethane.

Chapter 14 and 15, to describe Polyester Polyols for Polyurethane sales channel, distributors, customers, research findings and conclusion.

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