

Global Polyester Pleated Filter Cartridge Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyester Pleated Filter Cartridge market size is expected to reach \$ 300 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Polyester pleated filter cartridges are filtration devices made from polyester fiber filter membranes or non-woven fabrics through a special pleating process. Due to their unique ?pleated? design, they provide a large effective filtration area, resulting in high flow rate, low pressure drop, and large dirt holding capacity. Some all-polyester structures can even withstand temperatures up to 120°C.

Upstream components mainly include polyester non-woven fabric or polyester fiber filter media, polypropylene central tubes and support frames, plastic end caps, sealing gaskets, and adhesive or heat-sealing end-sealing materials. The polyester filter media determines filtration accuracy, dirt holding capacity, hydrolysis resistance, and washability; the frame and end caps affect pressure resistance, dimensional stability, and compatibility with the filter housing; and the sealing materials determine bypass leakage risk and media compatibility. Midstream processes include filter media pleating, cutting, rolling, welding, or adhesive end-sealing. Downstream applications primarily target water treatment, circulating water, well water, swimming pool water, and general industrial liquid pre-filtration, where customers are more concerned with filtration accuracy, flow rate, pressure drop, service life, and the number of times the filter can be cleaned and reused.

Global sales are projected to reach approximately 20 million units by 2025. Product prices vary depending on size, typically ranging from \$5 to \$18 per unit. The gross profit margin for major manufacturers in the industry is estimated at 25%-38%.

Polyester pleated filter cartridges are a mature type of filtration consumable, with demand primarily driven by water pretreatment, well water sediment removal, circulating water protection, and low-cost, washable replacement cartridges. Their advantages include a large filtration area, low pressure drop, washability and reusability, and moderate cost per cartridge, making them suitable for scenarios requiring particle removal but not necessarily high-purity membrane filtration. Limitations include low technological barriers, significant product homogeneity, intense price competition, and in high-end applications such as high-purity water, pharmaceuticals, electronic chemicals, and highly corrosive media, they are often replaced by more specialized filter cartridges such as PP, PES, PTFE, and PVDF. In the future, this product is expected to maintain steady growth driven by demand in commercial water treatment, well water treatment, swimming pool circulating water, and industrial pre-filtration.

This report studies the global Polyester Pleated Filter Cartridge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyester Pleated Filter Cartridge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyester Pleated Filter Cartridge that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyester Pleated Filter Cartridge total production and demand, 2021-2032, (K Units)

Global Polyester Pleated Filter Cartridge total production value, 2021-2032, (USD Million)

Global Polyester Pleated Filter Cartridge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Polyester Pleated Filter Cartridge consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Polyester Pleated Filter Cartridge domestic production, consumption, key domestic manufacturers and share

Global Polyester Pleated Filter Cartridge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Polyester Pleated Filter Cartridge production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Polyester Pleated Filter Cartridge production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Polyester Pleated Filter Cartridge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Parker Hannifin, Pentair, Global Filter, Harmsco, Atlas Filtri, JNC Filter, Eaton, Hangzhou Darlly Filtration Equipment, Hangzhou Eternalwater Filtration Equipment, Zhejiang Juntian Filter Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyester Pleated Filter Cartridge market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyester Pleated Filter Cartridge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyester Pleated Filter Cartridge Market, Segmentation by Type:

Standard Type

Large Flow Type

Global Polyester Pleated Filter Cartridge Market, Segmentation by Filtration Precision:

1?10 ?m

10?30 ?m

30?50 ?m

Other

Global Polyester Pleated Filter Cartridge Market, Segmentation by Structure:

Single-Layer Membrane

Multi-Layer Membrane

Global Polyester Pleated Filter Cartridge Market, Segmentation by Application:

Power Industry

Industrial

Petrochemical Industry

Pharmaceutical Industry

Food Industry

Water Treatment

Others

Companies Profiled:

Parker Hannifin

Pentair

Global Filter

Harmsco

Atlas Filtri

JNC Filter

Eaton

Hangzhou Darlly Filtration Equipment

Hangzhou Eternalwater Filtration Equipment

Zhejiang Juntian Filter Technology

Key Questions Answered:

1. How big is the global Polyester Pleated Filter Cartridge market?
2. What is the demand of the global Polyester Pleated Filter Cartridge market?
3. What is the year over year growth of the global Polyester Pleated Filter Cartridge market?
4. What is the production and production value of the global Polyester Pleated Filter Cartridge market?
5. Who are the key producers in the global Polyester Pleated Filter Cartridge market?
6. What are the growth factors driving the market demand?

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