

Global Polyester (PET) Geotextiles Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GFCB3DCEA32FEN.html>

Date: February 2026

Pages: 117

Price: US\$ 3,480.00 (Single User License)

ID: GFCB3DCEA32FEN

Abstracts

According to our (Global Info Research) latest study, the global Polyester (PET) Geotextiles market size was valued at US\$ 1024 million in 2025 and is forecast to a readjusted size of US\$ 1633 million by 2032 with a CAGR of 6.9% during review period.

Polyester (PET) geotextiles are geosynthetic materials manufactured from polyethylene terephthalate (PET) fibers through nonwoven needle-punched or woven processes. They are characterized by high tensile strength, excellent dimensional stability, and superior long-term creep resistance, making them suitable for load-bearing and long-service-life geotechnical applications. In 2025, global polyester (PET) geotextiles production reached approximately 621.8 K MT. Polyester (PET) geotextiles are manufactured from fiber-grade polyethylene terephthalate derived from petrochemical feedstocks, primarily purified terephthalic acid (PTA) and monoethylene glycol (MEG). These raw materials are polymerized into PET resin, which is subsequently processed into polyester staple fibers or industrial filaments. Through needle-punching or weaving processes, PET fibers are converted into nonwoven or woven geotextiles, sometimes further laminated with polyethylene membranes to form composite systems. Downstream, PET geotextiles are widely used in transportation infrastructure, reinforced soil structures, water conservancy projects, and environmental engineering applications, where their high tensile strength, low creep, and long-term durability make them particularly suitable for load-bearing and long-life civil engineering projects.

Polyester (PET) geotextiles are a key segment within geosynthetics, produced from polyester staple fibers or industrial filaments via needle-punched nonwoven or woven processes. Their primary value proposition lies in high tensile strength, relatively low creep, and long-term dimensional stability, making PET geotextiles particularly suitable

for load-bearing and long-life civil engineering applications. Compared with polypropylene (PP) geotextiles, PET products are more frequently specified in structural use cases such as subgrade reinforcement, reinforced soil walls, high embankments, railways, airports, and other high-duty infrastructure, while PP remains widely used in functional separation, filtration, and drainage. On the demand side, the market is strongly correlated with infrastructure and civil construction cycles, driven by transportation projects, municipal works, water conservancy, and environmental engineering. On the supply side, cost structures are influenced by upstream PTA/MEG and fiber pricing, while competition increasingly focuses on product consistency (strength/elongation/permittivity/durability), testing and traceability capabilities, standards and certifications, and reliable delivery for project schedules.

This report is a detailed and comprehensive analysis for global Polyester (PET) Geotextiles market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyester (PET) Geotextiles market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/kg), 2021-2032

Global Polyester (PET) Geotextiles market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/kg), 2021-2032

Global Polyester (PET) Geotextiles market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/kg), 2021-2032

Global Polyester (PET) Geotextiles market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Polyester (PET) Geotextiles

To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyester (PET) Geotextiles market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solmax, Maccaferri, Feicheng Lianyi Engineering Plastics Co Ltd, Huesker, Freudenberg Group, Thrace Group, Taian Road Engineering Materials, Asahi Kasei Advance, NAUE, Geofabrics Australasia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyester (PET) Geotextiles market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Nonwoven Geotextiles

Woven Geotextiles

Market segment by Fiber Form

Filament Geotextile

Staple Fiber Geotextile

Market segment by Product Structure

Single Layer

Composite Type

Market segment by Areal Weight (GSM)

Lightweight (<200 g/m²)

Medium weight (200–400 g/m²)

Heavyweight (>400 g/m²)

Market segment by Application

Road and Bridge

Building

Agriculture

Dam

Others

Major players covered

Solmax

Maccaferri

Feicheng Lianyi Engineering Plastics Co Ltd

Huesker

Freudenberg Group

Thrace Group

Taian Road Engineering Materials

Asahi Kasei Advance

NAUE

Geofabrics Australasia

Tiandingfeng Nonwovens Co., Ltd

Taian Modern Plastic

Suntech Geotextile

Shandong Hongxiang New Geo-Material

ACE Geosynthetics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyester (PET) Geotextiles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyester (PET) Geotextiles, with price, sales quantity, revenue, and global market share of Polyester (PET) Geotextiles from

2021 to 2026.

Chapter 3, the Polyester (PET) Geotextiles competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyester (PET) Geotextiles breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyester (PET) Geotextiles market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyester (PET) Geotextiles.

Chapter 14 and 15, to describe Polyester (PET) Geotextiles sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Polyester (PET) Geotextiles Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Nonwoven Geotextiles

1.3.3 Woven Geotextiles

1.4 Market Analysis by Fiber Form

1.4.1 Overview: Global Polyester (PET) Geotextiles Consumption Value by Fiber Form: 2021 Versus 2025 Versus 2032

1.4.2 Filament Geotextile

1.4.3 Staple Fiber Geotextile

1.5 Market Analysis by Product Structure

1.5.1 Overview: Global Polyester (PET) Geotextiles Consumption Value by Product Structure: 2021 Versus 2025 Versus 2032

1.5.2 Single Layer

1.5.3 Composite Type

1.6 Market Analysis by Areal Weight (GSM)

1.6.1 Overview: Global Polyester (PET) Geotextiles Consumption Value by Areal Weight (GSM): 2021 Versus 2025 Versus 2032

1.6.2 Lightweight (?200 g/m?)

1.6.3 Medium weight (200–400 g/m?)

1.6.4 Heavyweight (?400 g/m?)

1.7 Market Analysis by Application

1.7.1 Overview: Global Polyester (PET) Geotextiles Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Road and Bridge

1.7.3 Building

1.7.4 Agriculture

1.7.5 Dam

1.7.6 Others

1.8 Global Polyester (PET) Geotextiles Market Size & Forecast

1.8.1 Global Polyester (PET) Geotextiles Consumption Value (2021 & 2025 & 2032)

1.8.2 Global Polyester (PET) Geotextiles Sales Quantity (2021-2032)

1.8.3 Global Polyester (PET) Geotextiles Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Solmax

2.1.1 Solmax Details

2.1.2 Solmax Major Business

2.1.3 Solmax Polyester (PET) Geotextiles Product and Services

2.1.4 Solmax Polyester (PET) Geotextiles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Solmax Recent Developments/Updates

2.2 Maccaferri

2.2.1 Maccaferri Details

2.2.2 Maccaferri Major Business

2.2.3 Maccaferri Polyester (PET) Geotextiles Product and Services

2.2.4 Maccaferri Polyester (PET) Geotextiles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Maccaferri Recent Developments/Updates

2.3 Feicheng Lianyi Engineering Plastics Co Ltd

2.3.1 Feicheng Lianyi Engineering Plastics Co Ltd Details

2.3.2 Feicheng Lianyi Engineering Plastics Co Ltd Major Business

2.3.3 Feicheng Lianyi Engineering Plastics Co Ltd Polyester (PET) Geotextiles Product and Services

2.3.4 Feicheng Lianyi Engineering Plastics Co Ltd Polyester (PET) Geotextiles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Feicheng Lianyi Engineering Plastics Co Ltd Recent Developments/Updates

2.4 Huesker

2.4.1 Huesker Details

2.4.2 Huesker Major Business

2.4.3 Huesker Polyester (PET) Geotextiles Product and Services

2.4.4 Huesker Polyester (PET) Geotextiles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Huesker Recent Developments/Updates

2.5 Freudenberg Group

2.5.1 Freudenberg Group Details

2.5.2 Freudenberg Group Major Business

2.5.3 Freudenberg Group Polyester (PET) Geotextiles Product and Services

2.5.4 Freudenberg Group Polyester (PET) Geotextiles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Freudenberg Group Recent Developments/Updates

2.6 Thrace Group

2.6.1 Thrace Group Details

2.6.2 Thrace Group Major Business

2.6.3 Thrace Group Polyester (PET) Geotextiles Product and Services

2.6.4 Thrace Group Polyester (PET) Geotextiles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Thrace Group Recent Developments/Updates

2.7 Taian Road Engineering Materials

2.7.1 Taian Road Engineering Materials Details

2.7.2 Taian Road Engineering Materials Major Business

2.7.3 Taian Road Engineering Materials Polyester (PET) Geotextiles Product and Services

2.7.4 Taian Road Engineering Materials Polyester (PET) Geotextiles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Taian Road Engineering Materials Recent Developments/Updates

2.8 Asahi Kasei Advance

2.8.1 Asahi Kasei Advance Details

2.8.2 Asahi Kasei Advance Major Business

2.8.3 Asahi Kasei Advance Polyester (PET) Geotextiles Product and Services

2.8.4 Asahi Kasei Advance Polyester (PET) Geotextiles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Asahi Kasei Advance Recent Developments/Updates

2.9 NAUE

2.9.1 NAUE Details

2.9.2 NAUE Major Business

2.9.3 NAUE Polyester (PET) Geotextiles Product and Services

2.9.4 NAUE Polyester (PET) Geotextiles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 NAUE Recent Developments/Updates

2.10 Geofabrics Australasia

2.10.1 Geofabrics Australasia Details

2.10.2 Geofabrics Australasia Major Business

2.10.3 Geofabrics Australasia Polyester (PET) Geotextiles Product and Services

2.10.4 Geofabrics Australasia Polyester (PET) Geotextiles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Geofabrics Australasia Recent Developments/Updates

2.11 Tiandingfeng Nonwovens Co., Ltd

2.11.1 Tiandingfeng Nonwovens Co., Ltd Details

2.11.2 Tiandingfeng Nonwovens Co., Ltd Major Business

2.11.3 Tiandingfeng Nonwovens Co., Ltd Polyester (PET) Geotextiles Product and Services

2.11.4 Tiandingfeng Nonwovens Co., Ltd Polyester (PET) Geotextiles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Tiandingfeng Nonwovens Co., Ltd Recent Developments/Updates

2.12 Taian Modern Plastic

2.12.1 Taian Modern Plastic Details

2.12.2 Taian Modern Plastic Major Business

2.12.3 Taian Modern Plastic Polyester (PET) Geotextiles Product and Services

2.12.4 Taian Modern Plastic Polyester (PET) Geotextiles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Taian Modern Plastic Recent Developments/Updates

2.13 Suntech Geotextile

2.13.1 Suntech Geotextile Details

2.13.2 Suntech Geotextile Major Business

2.13.3 Suntech Geotextile Polyester (PET) Geotextiles Product and Services

2.13.4 Suntech Geotextile Polyester (PET) Geotextiles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Suntech Geotextile Recent Developments/Updates

2.14 Shandong Hongxiang New Geo-Material

2.14.1 Shandong Hongxiang New Geo-Material Details

2.14.2 Shandong Hongxiang New Geo-Material Major Business

2.14.3 Shandong Hongxiang New Geo-Material Polyester (PET) Geotextiles Product and Services

2.14.4 Shandong Hongxiang New Geo-Material Polyester (PET) Geotextiles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Shandong Hongxiang New Geo-Material Recent Developments/Updates

2.15 ACE Geosynthetics

2.15.1 ACE Geosynthetics Details

2.15.2 ACE Geosynthetics Major Business

2.15.3 ACE Geosynthetics Polyester (PET) Geotextiles Product and Services

2.15.4 ACE Geosynthetics Polyester (PET) Geotextiles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 ACE Geosynthetics Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: POLYESTER (PET) GEOTEXTILES BY MANUFACTURER

3.1 Global Polyester (PET) Geotextiles Sales Quantity by Manufacturer (2021-2026)

- 3.2 Global Polyester (PET) Geotextiles Revenue by Manufacturer (2021-2026)
- 3.3 Global Polyester (PET) Geotextiles Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Polyester (PET) Geotextiles by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Polyester (PET) Geotextiles Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Polyester (PET) Geotextiles Manufacturer Market Share in 2025
- 3.5 Polyester (PET) Geotextiles Market: Overall Company Footprint Analysis
 - 3.5.1 Polyester (PET) Geotextiles Market: Region Footprint
 - 3.5.2 Polyester (PET) Geotextiles Market: Company Product Type Footprint
 - 3.5.3 Polyester (PET) Geotextiles Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Polyester (PET) Geotextiles Market Size by Region
 - 4.1.1 Global Polyester (PET) Geotextiles Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Polyester (PET) Geotextiles Consumption Value by Region (2021-2032)
 - 4.1.3 Global Polyester (PET) Geotextiles Average Price by Region (2021-2032)
- 4.2 North America Polyester (PET) Geotextiles Consumption Value (2021-2032)
- 4.3 Europe Polyester (PET) Geotextiles Consumption Value (2021-2032)
- 4.4 Asia-Pacific Polyester (PET) Geotextiles Consumption Value (2021-2032)
- 4.5 South America Polyester (PET) Geotextiles Consumption Value (2021-2032)
- 4.6 Middle East & Africa Polyester (PET) Geotextiles Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Polyester (PET) Geotextiles Sales Quantity by Type (2021-2032)
- 5.2 Global Polyester (PET) Geotextiles Consumption Value by Type (2021-2032)
- 5.3 Global Polyester (PET) Geotextiles Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Polyester (PET) Geotextiles Sales Quantity by Application (2021-2032)
- 6.2 Global Polyester (PET) Geotextiles Consumption Value by Application (2021-2032)
- 6.3 Global Polyester (PET) Geotextiles Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Polyester (PET) Geotextiles Sales Quantity by Type (2021-2032)

7.2 North America Polyester (PET) Geotextiles Sales Quantity by Application (2021-2032)

7.3 North America Polyester (PET) Geotextiles Market Size by Country

7.3.1 North America Polyester (PET) Geotextiles Sales Quantity by Country (2021-2032)

7.3.2 North America Polyester (PET) Geotextiles Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Polyester (PET) Geotextiles Sales Quantity by Type (2021-2032)

8.2 Europe Polyester (PET) Geotextiles Sales Quantity by Application (2021-2032)

8.3 Europe Polyester (PET) Geotextiles Market Size by Country

8.3.1 Europe Polyester (PET) Geotextiles Sales Quantity by Country (2021-2032)

8.3.2 Europe Polyester (PET) Geotextiles Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Polyester (PET) Geotextiles Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Polyester (PET) Geotextiles Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Polyester (PET) Geotextiles Market Size by Region

9.3.1 Asia-Pacific Polyester (PET) Geotextiles Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Polyester (PET) Geotextiles Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Polyester (PET) Geotextiles Sales Quantity by Type (2021-2032)

10.2 South America Polyester (PET) Geotextiles Sales Quantity by Application (2021-2032)

10.3 South America Polyester (PET) Geotextiles Market Size by Country

10.3.1 South America Polyester (PET) Geotextiles Sales Quantity by Country (2021-2032)

10.3.2 South America Polyester (PET) Geotextiles Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Polyester (PET) Geotextiles Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Polyester (PET) Geotextiles Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Polyester (PET) Geotextiles Market Size by Country

11.3.1 Middle East & Africa Polyester (PET) Geotextiles Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Polyester (PET) Geotextiles Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Polyester (PET) Geotextiles Market Drivers

12.2 Polyester (PET) Geotextiles Market Restraints

12.3 Polyester (PET) Geotextiles Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Polyester (PET) Geotextiles and Key Manufacturers

13.2 Manufacturing Costs Percentage of Polyester (PET) Geotextiles

13.3 Polyester (PET) Geotextiles Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Polyester (PET) Geotextiles Typical Distributors

14.3 Polyester (PET) Geotextiles Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Polyester (PET) Geotextiles Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Polyester (PET) Geotextiles Consumption Value by Fiber Form, (USD Million), 2021 & 2025 & 2032

Table 3. Global Polyester (PET) Geotextiles Consumption Value by Product Structure, (USD Million), 2021 & 2025 & 2032

Table 4. Global Polyester (PET) Geotextiles Consumption Value by Areal Weight (GSM), (USD Million), 2021 & 2025 & 2032

Table 5. Global Polyester (PET) Geotextiles Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. Solmax Basic Information, Manufacturing Base and Competitors

Table 7. Solmax Major Business

Table 8. Solmax Polyester (PET) Geotextiles Product and Services

Table 9. Solmax Polyester (PET) Geotextiles Sales Quantity (K MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Solmax Recent Developments/Updates

Table 11. Maccaferri Basic Information, Manufacturing Base and Competitors

Table 12. Maccaferri Major Business

Table 13. Maccaferri Polyester (PET) Geotextiles Product and Services

Table 14. Maccaferri Polyester (PET) Geotextiles Sales Quantity (K MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. Maccaferri Recent Developments/Updates

Table 16. Feicheng Lianyi Engineering Plastics Co Ltd Basic Information, Manufacturing Base and Competitors

Table 17. Feicheng Lianyi Engineering Plastics Co Ltd Major Business

Table 18. Feicheng Lianyi Engineering Plastics Co Ltd Polyester (PET) Geotextiles Product and Services

Table 19. Feicheng Lianyi Engineering Plastics Co Ltd Polyester (PET) Geotextiles Sales Quantity (K MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Feicheng Lianyi Engineering Plastics Co Ltd Recent Developments/Updates

Table 21. Huesker Basic Information, Manufacturing Base and Competitors

Table 22. Huesker Major Business

Table 23. Huesker Polyester (PET) Geotextiles Product and Services

Table 24. Huesker Polyester (PET) Geotextiles Sales Quantity (K MT), Average Price

(US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Huesker Recent Developments/Updates

Table 26. Freudenberg Group Basic Information, Manufacturing Base and Competitors

Table 27. Freudenberg Group Major Business

Table 28. Freudenberg Group Polyester (PET) Geotextiles Product and Services

Table 29. Freudenberg Group Polyester (PET) Geotextiles Sales Quantity (K MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Freudenberg Group Recent Developments/Updates

Table 31. Thrace Group Basic Information, Manufacturing Base and Competitors

Table 32. Thrace Group Major Business

Table 33. Thrace Group Polyester (PET) Geotextiles Product and Services

Table 34. Thrace Group Polyester (PET) Geotextiles Sales Quantity (K MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Thrace Group Recent Developments/Updates

Table 36. Taian Road Engineering Materials Basic Information, Manufacturing Base and Competitors

Table 37. Taian Road Engineering Materials Major Business

Table 38. Taian Road Engineering Materials Polyester (PET) Geotextiles Product and Services

Table 39. Taian Road Engineering Materials Polyester (PET) Geotextiles Sales Quantity (K MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Taian Road Engineering Materials Recent Developments/Updates

Table 41. Asahi Kasei Advance Basic Information, Manufacturing Base and Competitors

Table 42. Asahi Kasei Advance Major Business

Table 43. Asahi Kasei Advance Polyester (PET) Geotextiles Product and Services

Table 44. Asahi Kasei Advance Polyester (PET) Geotextiles Sales Quantity (K MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Asahi Kasei Advance Recent Developments/Updates

Table 46. NAUE Basic Information, Manufacturing Base and Competitors

Table 47. NAUE Major Business

Table 48. NAUE Polyester (PET) Geotextiles Product and Services

Table 49. NAUE Polyester (PET) Geotextiles Sales Quantity (K MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. NAUE Recent Developments/Updates

Table 51. Geofabrics Australasia Basic Information, Manufacturing Base and Competitors

Table 52. Geofabrics Australasia Major Business

Table 53. Geofabrics Australasia Polyester (PET) Geotextiles Product and Services

Table 54. Geofabrics Australasia Polyester (PET) Geotextiles Sales Quantity (K MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Geofabrics Australasia Recent Developments/Updates

Table 56. Tiandingfeng Nonwovens Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 57. Tiandingfeng Nonwovens Co., Ltd Major Business

Table 58. Tiandingfeng Nonwovens Co., Ltd Polyester (PET) Geotextiles Product and Services

Table 59. Tiandingfeng Nonwovens Co., Ltd Polyester (PET) Geotextiles Sales Quantity (K MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Tiandingfeng Nonwovens Co., Ltd Recent Developments/Updates

Table 61. Taian Modern Plastic Basic Information, Manufacturing Base and Competitors

Table 62. Taian Modern Plastic Major Business

Table 63. Taian Modern Plastic Polyester (PET) Geotextiles Product and Services

Table 64. Taian Modern Plastic Polyester (PET) Geotextiles Sales Quantity (K MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Taian Modern Plastic Recent Developments/Updates

Table 66. Suntech Geotextile Basic Information, Manufacturing Base and Competitors

Table 67. Suntech Geotextile Major Business

Table 68. Suntech Geotextile Polyester (PET) Geotextiles Product and Services

Table 69. Suntech Geotextile Polyester (PET) Geotextiles Sales Quantity (K MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Suntech Geotextile Recent Developments/Updates

Table 71. Shandong Hongxiang New Geo-Material Basic Information, Manufacturing Base and Competitors

Table 72. Shandong Hongxiang New Geo-Material Major Business

Table 73. Shandong Hongxiang New Geo-Material Polyester (PET) Geotextiles Product and Services

Table 74. Shandong Hongxiang New Geo-Material Polyester (PET) Geotextiles Sales Quantity (K MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Shandong Hongxiang New Geo-Material Recent Developments/Updates

Table 76. ACE Geosynthetics Basic Information, Manufacturing Base and Competitors

Table 77. ACE Geosynthetics Major Business

Table 78. ACE Geosynthetics Polyester (PET) Geotextiles Product and Services

Table 79. ACE Geosynthetics Polyester (PET) Geotextiles Sales Quantity (K MT), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. ACE Geosynthetics Recent Developments/Updates

Table 81. Global Polyester (PET) Geotextiles Sales Quantity by Manufacturer (2021-2026) & (K MT)

Table 82. Global Polyester (PET) Geotextiles Revenue by Manufacturer (2021-2026) & (USD Million)

Table 83. Global Polyester (PET) Geotextiles Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 84. Market Position of Manufacturers in Polyester (PET) Geotextiles, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 85. Head Office and Polyester (PET) Geotextiles Production Site of Key Manufacturer

Table 86. Polyester (PET) Geotextiles Market: Company Product Type Footprint

Table 87. Polyester (PET) Geotextiles Market: Company Product Application Footprint

Table 88. Polyester (PET) Geotextiles New Market Entrants and Barriers to Market Entry

Table 89. Polyester (PET) Geotextiles Mergers, Acquisition, Agreements, and Collaborations

Table 90. Global Polyester (PET) Geotextiles Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 91. Global Polyester (PET) Geotextiles Sales Quantity by Region (2021-2026) & (K MT)

Table 92. Global Polyester (PET) Geotextiles Sales Quantity by Region (2027-2032) & (K MT)

Table 93. Global Polyester (PET) Geotextiles Consumption Value by Region (2021-2026) & (USD Million)

Table 94. Global Polyester (PET) Geotextiles Consumption Value by Region (2027-2032) & (USD Million)

Table 95. Global Polyester (PET) Geotextiles Average Price by Region (2021-2026) & (US\$/kg)

Table 96. Global Polyester (PET) Geotextiles Average Price by Region (2027-2032) & (US\$/kg)

Table 97. Global Polyester (PET) Geotextiles Sales Quantity by Type (2021-2026) & (K MT)

Table 98. Global Polyester (PET) Geotextiles Sales Quantity by Type (2027-2032) & (K

MT)

Table 99. Global Polyester (PET) Geotextiles Consumption Value by Type (2021-2026) & (USD Million)

Table 100. Global Polyester (PET) Geotextiles Consumption Value by Type (2027-2032) & (USD Million)

Table 101. Global Polyester (PET) Geotextiles Average Price by Type (2021-2026) & (US\$/kg)

Table 102. Global Polyester (PET) Geotextiles Average Price by Type (2027-2032) & (US\$/kg)

Table 103. Global Polyester (PET) Geotextiles Sales Quantity by Application (2021-2026) & (K MT)

Table 104. Global Polyester (PET) Geotextiles Sales Quantity by Application (2027-2032) & (K MT)

Table 105. Global Polyester (PET) Geotextiles Consumption Value by Application (2021-2026) & (USD Million)

Table 106. Global Polyester (PET) Geotextiles Consumption Value by Application (2027-2032) & (USD Million)

Table 107. Global Polyester (PET) Geotextiles Average Price by Application (2021-2026) & (US\$/kg)

Table 108. Global Polyester (PET) Geotextiles Average Price by Application (2027-2032) & (US\$/kg)

Table 109. North America Polyester (PET) Geotextiles Sales Quantity by Type (2021-2026) & (K MT)

Table 110. North America Polyester (PET) Geotextiles Sales Quantity by Type (2027-2032) & (K MT)

Table 111. North America Polyester (PET) Geotextiles Sales Quantity by Application (2021-2026) & (K MT)

Table 112. North America Polyester (PET) Geotextiles Sales Quantity by Application (2027-2032) & (K MT)

Table 113. North America Polyester (PET) Geotextiles Sales Quantity by Country (2021-2026) & (K MT)

Table 114. North America Polyester (PET) Geotextiles Sales Quantity by Country (2027-2032) & (K MT)

Table 115. North America Polyester (PET) Geotextiles Consumption Value by Country (2021-2026) & (USD Million)

Table 116. North America Polyester (PET) Geotextiles Consumption Value by Country (2027-2032) & (USD Million)

Table 117. Europe Polyester (PET) Geotextiles Sales Quantity by Type (2021-2026) & (K MT)

Table 118. Europe Polyester (PET) Geotextiles Sales Quantity by Type (2027-2032) & (K MT)

Table 119. Europe Polyester (PET) Geotextiles Sales Quantity by Application (2021-2026) & (K MT)

Table 120. Europe Polyester (PET) Geotextiles Sales Quantity by Application (2027-2032) & (K MT)

Table 121. Europe Polyester (PET) Geotextiles Sales Quantity by Country (2021-2026) & (K MT)

Table 122. Europe Polyester (PET) Geotextiles Sales Quantity by Country (2027-2032) & (K MT)

Table 123. Europe Polyester (PET) Geotextiles Consumption Value by Country (2021-2026) & (USD Million)

Table 124. Europe Polyester (PET) Geotextiles Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Asia-Pacific Polyester (PET) Geotextiles Sales Quantity by Type (2021-2026) & (K MT)

Table 126. Asia-Pacific Polyester (PET) Geotextiles Sales Quantity by Type (2027-2032) & (K MT)

Table 127. Asia-Pacific Polyester (PET) Geotextiles Sales Quantity by Application (2021-2026) & (K MT)

Table 128. Asia-Pacific Polyester (PET) Geotextiles Sales Quantity by Application (2027-2032) & (K MT)

Table 129. Asia-Pacific Polyester (PET) Geotextiles Sales Quantity by Region (2021-2026) & (K MT)

Table 130. Asia-Pacific Polyester (PET) Geotextiles Sales Quantity by Region (2027-2032) & (K MT)

Table 131. Asia-Pacific Polyester (PET) Geotextiles Consumption Value by Region (2021-2026) & (USD Million)

Table 132. Asia-Pacific Polyester (PET) Geotextiles Consumption Value by Region (2027-2032) & (USD Million)

Table 133. South America Polyester (PET) Geotextiles Sales Quantity by Type (2021-2026) & (K MT)

Table 134. South America Polyester (PET) Geotextiles Sales Quantity by Type (2027-2032) & (K MT)

Table 135. South America Polyester (PET) Geotextiles Sales Quantity by Application (2021-2026) & (K MT)

Table 136. South America Polyester (PET) Geotextiles Sales Quantity by Application (2027-2032) & (K MT)

Table 137. South America Polyester (PET) Geotextiles Sales Quantity by Country

(2021-2026) & (K MT)

Table 138. South America Polyester (PET) Geotextiles Sales Quantity by Country (2027-2032) & (K MT)

Table 139. South America Polyester (PET) Geotextiles Consumption Value by Country (2021-2026) & (USD Million)

Table 140. South America Polyester (PET) Geotextiles Consumption Value by Country (2027-2032) & (USD Million)

Table 141. Middle East & Africa Polyester (PET) Geotextiles Sales Quantity by Type (2021-2026) & (K MT)

Table 142. Middle East & Africa Polyester (PET) Geotextiles Sales Quantity by Type (2027-2032) & (K MT)

Table 143. Middle East & Africa Polyester (PET) Geotextiles Sales Quantity by Application (2021-2026) & (K MT)

Table 144. Middle East & Africa Polyester (PET) Geotextiles Sales Quantity by Application (2027-2032) & (K MT)

Table 145. Middle East & Africa Polyester (PET) Geotextiles Sales Quantity by Country (2021-2026) & (K MT)

Table 146. Middle East & Africa Polyester (PET) Geotextiles Sales Quantity by Country (2027-2032) & (K MT)

Table 147. Middle East & Africa Polyester (PET) Geotextiles Consumption Value by Country (2021-2026) & (USD Million)

Table 148. Middle East & Africa Polyester (PET) Geotextiles Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Polyester (PET) Geotextiles Raw Material

Table 150. Key Manufacturers of Polyester (PET) Geotextiles Raw Materials

Table 151. Polyester (PET) Geotextiles Typical Distributors

Table 152. Polyester (PET) Geotextiles Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Polyester (PET) Geotextiles Picture
- Figure 2. Global Polyester (PET) Geotextiles Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Polyester (PET) Geotextiles Revenue Market Share by Type in 2025
- Figure 4. Nonwoven Geotextiles Examples
- Figure 5. Woven Geotextiles Examples
- Figure 6. Global Polyester (PET) Geotextiles Revenue by Fiber Form, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Polyester (PET) Geotextiles Revenue Market Share by Fiber Form in 2025
- Figure 8. Filament Geotextile Examples
- Figure 9. Staple Fiber Geotextile Examples
- Figure 10. Global Polyester (PET) Geotextiles Revenue by Product Structure, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Polyester (PET) Geotextiles Revenue Market Share by Product Structure in 2025
- Figure 12. Single Layer Examples
- Figure 13. Composite Type Examples
- Figure 14. Global Polyester (PET) Geotextiles Revenue by Areal Weight (GSM), (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Polyester (PET) Geotextiles Revenue Market Share by Areal Weight (GSM) in 2025
- Figure 16. Lightweight (?200 g/m?) Examples
- Figure 17. Medium weight (200–400 g/m?) Examples
- Figure 18. Heavyweight (?400 g/m?) Examples
- Figure 19. Global Polyester (PET) Geotextiles Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 20. Global Polyester (PET) Geotextiles Revenue Market Share by Application in 2025
- Figure 21. Road and Bridge Examples
- Figure 22. Building Examples
- Figure 23. Agriculture Examples
- Figure 24. Dam Examples
- Figure 25. Others Examples
- Figure 26. Global Polyester (PET) Geotextiles Consumption Value, (USD Million): 2021

& 2025 & 2032

Figure 27. Global Polyester (PET) Geotextiles Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 28. Global Polyester (PET) Geotextiles Sales Quantity (2021-2032) & (K MT)

Figure 29. Global Polyester (PET) Geotextiles Price (2021-2032) & (US\$/kg)

Figure 30. Global Polyester (PET) Geotextiles Sales Quantity Market Share by Manufacturer in 2025

Figure 31. Global Polyester (PET) Geotextiles Revenue Market Share by Manufacturer in 2025

Figure 32. Producer Shipments of Polyester (PET) Geotextiles by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 33. Top 3 Polyester (PET) Geotextiles Manufacturer (Revenue) Market Share in 2025

Figure 34. Top 6 Polyester (PET) Geotextiles Manufacturer (Revenue) Market Share in 2025

Figure 35. Global Polyester (PET) Geotextiles Sales Quantity Market Share by Region (2021-2032)

Figure 36. Global Polyester (PET) Geotextiles Consumption Value Market Share by Region (2021-2032)

Figure 37. North America Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 38. Europe Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 39. Asia-Pacific Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 40. South America Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 41. Middle East & Africa Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 42. Global Polyester (PET) Geotextiles Sales Quantity Market Share by Type (2021-2032)

Figure 43. Global Polyester (PET) Geotextiles Consumption Value Market Share by Type (2021-2032)

Figure 44. Global Polyester (PET) Geotextiles Average Price by Type (2021-2032) & (US\$/kg)

Figure 45. Global Polyester (PET) Geotextiles Sales Quantity Market Share by Application (2021-2032)

Figure 46. Global Polyester (PET) Geotextiles Revenue Market Share by Application (2021-2032)

Figure 47. Global Polyester (PET) Geotextiles Average Price by Application (2021-2032) & (US\$/kg)

Figure 48. North America Polyester (PET) Geotextiles Sales Quantity Market Share by Type (2021-2032)

Figure 49. North America Polyester (PET) Geotextiles Sales Quantity Market Share by Application (2021-2032)

Figure 50. North America Polyester (PET) Geotextiles Sales Quantity Market Share by Country (2021-2032)

Figure 51. North America Polyester (PET) Geotextiles Consumption Value Market Share by Country (2021-2032)

Figure 52. United States Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 53. Canada Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 54. Mexico Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 55. Europe Polyester (PET) Geotextiles Sales Quantity Market Share by Type (2021-2032)

Figure 56. Europe Polyester (PET) Geotextiles Sales Quantity Market Share by Application (2021-2032)

Figure 57. Europe Polyester (PET) Geotextiles Sales Quantity Market Share by Country (2021-2032)

Figure 58. Europe Polyester (PET) Geotextiles Consumption Value Market Share by Country (2021-2032)

Figure 59. Germany Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 60. France Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 61. United Kingdom Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 62. Russia Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 63. Italy Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 64. Asia-Pacific Polyester (PET) Geotextiles Sales Quantity Market Share by Type (2021-2032)

Figure 65. Asia-Pacific Polyester (PET) Geotextiles Sales Quantity Market Share by Application (2021-2032)

Figure 66. Asia-Pacific Polyester (PET) Geotextiles Sales Quantity Market Share by

Region (2021-2032)

Figure 67. Asia-Pacific Polyester (PET) Geotextiles Consumption Value Market Share by Region (2021-2032)

Figure 68. China Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 69. Japan Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 70. South Korea Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 71. India Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 72. Southeast Asia Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 73. Australia Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 74. South America Polyester (PET) Geotextiles Sales Quantity Market Share by Type (2021-2032)

Figure 75. South America Polyester (PET) Geotextiles Sales Quantity Market Share by Application (2021-2032)

Figure 76. South America Polyester (PET) Geotextiles Sales Quantity Market Share by Country (2021-2032)

Figure 77. South America Polyester (PET) Geotextiles Consumption Value Market Share by Country (2021-2032)

Figure 78. Brazil Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 79. Argentina Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 80. Middle East & Africa Polyester (PET) Geotextiles Sales Quantity Market Share by Type (2021-2032)

Figure 81. Middle East & Africa Polyester (PET) Geotextiles Sales Quantity Market Share by Application (2021-2032)

Figure 82. Middle East & Africa Polyester (PET) Geotextiles Sales Quantity Market Share by Country (2021-2032)

Figure 83. Middle East & Africa Polyester (PET) Geotextiles Consumption Value Market Share by Country (2021-2032)

Figure 84. Turkey Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 85. Egypt Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 86. Saudi Arabia Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 87. South Africa Polyester (PET) Geotextiles Consumption Value (2021-2032) & (USD Million)

Figure 88. Polyester (PET) Geotextiles Market Drivers

Figure 89. Polyester (PET) Geotextiles Market Restraints

Figure 90. Polyester (PET) Geotextiles Market Trends

Figure 91. Porters Five Forces Analysis

Figure 92. Manufacturing Cost Structure Analysis of Polyester (PET) Geotextiles in 2025

Figure 93. Manufacturing Process Analysis of Polyester (PET) Geotextiles

Figure 94. Polyester (PET) Geotextiles Industrial Chain

Figure 95. Sales Channel: Direct to End-User vs Distributors

Figure 96. Direct Channel Pros & Cons

Figure 97. Indirect Channel Pros & Cons

Figure 98. Methodology

Figure 99. Research Process and Data Source

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