

Global Polyester Filter Bags Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyester Filter Bags market size was valued at US\$ 6244 million in 2025 and is forecast to a readjusted size of US\$ 9194 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global sales of polyester filter bags reached 3.28 billion units, with an average selling price of US\$1.85 per unit. Global production capacity in 2025 was approximately 3.8 billion units, with an average industry gross margin of about 27%. Polyester filter bags are industrial filter elements made primarily of polyester fiber (PET) needle-punched felt or woven filter cloth. They are mainly used in gas dust removal and liquid filtration processes, trapping particulate matter, dust, and impurities through the fiber layer to achieve media purification and environmental emission control. The products feature good wear resistance, high mechanical strength, excellent dimensional stability, high filtration efficiency, and low overall cost, and are widely used in industries such as cement, power, steel, chemical, food and beverage, pharmaceutical, mining, waste incineration, and water treatment.

Upstream suppliers mainly include raw material suppliers such as polyester chips, PET staple fibers, industrial yarns, sewing thread, steel rings, plastic rings, and surface treatment chemicals; downstream consumption mainly comes from industrial dust removal systems, liquid filtration equipment, environmental protection projects, food and beverage processing, pharmaceutical production, and water treatment facilities.

With the continuous improvement of global environmental emission standards, the increasing demand for industrial dust control, and the popularization of high-efficiency filtration technology, the polyester filter bag market has maintained stable development.

Future products will upgrade towards higher filtration accuracy, longer lifespan, lower resistance, nano-coating, and functional composites. Meanwhile, emerging fields such as new energy materials, waste-to-energy incineration, and industrial wastewater treatment will continue to generate demand, bringing excellent market opportunities and development space to the industry.

The polyester filter bag market is a significant sub-market within the industrial filtration and environmental governance sector, and its development is closely linked to global environmental policies, industrial production scale, and the upgrading of emission standards. As countries continuously increase their requirements for industrial flue gas emissions, dust control, and wastewater treatment, filter materials have become key consumables in industrial environmental protection systems. Polyester filter bags, with their advantages of moderate cost, high filtration efficiency, good mechanical strength, and wide applicability, have long held a prominent position in the industrial dust removal and liquid filtration market, particularly in industries such as cement, power, steel, chemicals, and mining, where they have a broad application base, thus maintaining strong overall market demand stability.

From a market demand structure perspective, industrial dust removal remains the largest application market for polyester filter bags. With the continued advancement of ultra-low emission retrofitting and the increasing demand for upgrading aging dust removal equipment, many companies need to regularly replace filter bags to ensure system operating efficiency and environmental compliance. Furthermore, industries with high cleanliness requirements, such as food and beverage, pharmaceuticals, bio-fermentation, and water treatment, are also continuously expanding their use of high-performance polyester filter bags. In recent years, the rapid development of waste incineration power generation, new energy material production, and resource recycling industries has also brought new growth points to the filter bag market.

From a technological development perspective, polyester filter bags are evolving towards higher performance and greater functionality. The application of PTFE coating technology, nanofiber composite technology, gradient filtration structures, and surface functional treatment processes is continuously improving product filtration accuracy and lifespan while reducing system energy consumption. With the increasing prevalence of intelligent environmental protection equipment, the integration of filter bags with online monitoring systems and digital operation and maintenance platforms is also gradually increasing, enabling companies to more accurately manage filter bag replacement cycles and operating status, thereby improving overall operational efficiency.

Overall, as one of the most widely used consumables in the industrial filtration field, polyester filter bags exhibit strong market demand sustainability and cyclical stability. In the future, with increasingly stringent environmental regulations, accelerated industrial green transformation, and the continuous expansion of high-end filtration applications, the high-performance polyester filter bag market will maintain steady growth. Companies with material R&D capabilities, large-scale production advantages, and high-end product development capabilities are expected to gain greater market opportunities and higher profitability during the industry upgrade process.

This report is a detailed and comprehensive analysis for global Polyester Filter Bags market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyester Filter Bags market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyester Filter Bags market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyester Filter Bags market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Polyester Filter Bags market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyester Filter Bags

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyester Filter Bags market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SFFILTECH, JMF-Filters, Custom Advanced Connections, Filtedge, Yuanchen Technology, Filtrex, Pearl Filtration, HL Filter, Lydall, Albarrie, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyester Filter Bags market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Antistatic Filter bags

Waterproof and Oil-proof Filter Bags

High-temperature Resistant Filter Bags

Market segment by Structural Form

Loop Filter Bags

Cuff Filter Bags

Market segment by Filtration Accuracy

Filtration Accuracy: 0.5 - 50 ?m

Filtration Accuracy: 50 - 200 ?m

Others

Market segment by Application

Steel

Power

Chemicals

Others

Major players covered

SFFILTECH

JMF-Filters

Custom Advanced Connections

Filtedge

Yuanchen Technology

Filtrex

Pearl Filtration

HL Filter

Lydall

Albarrie

DALI

YILV

Laxmi Enterprise

Makpol Industries

Dewdon

Gopani Filters

JNC Filter

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyester Filter Bags product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyester Filter Bags, with price, sales quantity, revenue, and global market share of Polyester Filter Bags from 2021 to 2026.

Chapter 3, the Polyester Filter Bags competitive situation, sales quantity, revenue, and

global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyester Filter Bags breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyester Filter Bags market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyester Filter Bags.

Chapter 14 and 15, to describe Polyester Filter Bags sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Polyester Filter Bags Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Antistatic Filter bags

1.3.3 Waterproof and Oil-proof Filter Bags

1.3.4 High-temperature Resistant Filter Bags

1.4 Market Analysis by Structural Form

1.4.1 Overview: Global Polyester Filter Bags Consumption Value by Structural Form: 2021 Versus 2025 Versus 2032

1.4.2 Loop Filter Bags

1.4.3 Cuff Filter Bags

1.5 Market Analysis by Filtration Accuracy

1.5.1 Overview: Global Polyester Filter Bags Consumption Value by Filtration Accuracy: 2021 Versus 2025 Versus 2032

1.5.2 Filtration Accuracy: 0.5 - 50 µm

1.5.3 Filtration Accuracy: 50 - 200 µm

1.5.4 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Polyester Filter Bags Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Steel

1.6.3 Power

1.6.4 Chemicals

1.6.5 Others

1.7 Global Polyester Filter Bags Market Size & Forecast

1.7.1 Global Polyester Filter Bags Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Polyester Filter Bags Sales Quantity (2021-2032)

1.7.3 Global Polyester Filter Bags Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 SFFILTECH

2.1.1 SFFILTECH Details

- 2.1.2 SFFILTECH Major Business
- 2.1.3 SFFILTECH Polyester Filter Bags Product and Services
- 2.1.4 SFFILTECH Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 SFFILTECH Recent Developments/Updates
- 2.2 JMF-Filters
 - 2.2.1 JMF-Filters Details
 - 2.2.2 JMF-Filters Major Business
 - 2.2.3 JMF-Filters Polyester Filter Bags Product and Services
 - 2.2.4 JMF-Filters Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 JMF-Filters Recent Developments/Updates
- 2.3 Custom Advanced Connections
 - 2.3.1 Custom Advanced Connections Details
 - 2.3.2 Custom Advanced Connections Major Business
 - 2.3.3 Custom Advanced Connections Polyester Filter Bags Product and Services
 - 2.3.4 Custom Advanced Connections Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Custom Advanced Connections Recent Developments/Updates
- 2.4 Filtridge
 - 2.4.1 Filtridge Details
 - 2.4.2 Filtridge Major Business
 - 2.4.3 Filtridge Polyester Filter Bags Product and Services
 - 2.4.4 Filtridge Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Filtridge Recent Developments/Updates
- 2.5 Yuanchen Technology
 - 2.5.1 Yuanchen Technology Details
 - 2.5.2 Yuanchen Technology Major Business
 - 2.5.3 Yuanchen Technology Polyester Filter Bags Product and Services
 - 2.5.4 Yuanchen Technology Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Yuanchen Technology Recent Developments/Updates
- 2.6 Filtrex
 - 2.6.1 Filtrex Details
 - 2.6.2 Filtrex Major Business
 - 2.6.3 Filtrex Polyester Filter Bags Product and Services
 - 2.6.4 Filtrex Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Filtrex Recent Developments/Updates
- 2.7 Pearl Filtration
 - 2.7.1 Pearl Filtration Details
 - 2.7.2 Pearl Filtration Major Business
 - 2.7.3 Pearl Filtration Polyester Filter Bags Product and Services
 - 2.7.4 Pearl Filtration Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Pearl Filtration Recent Developments/Updates
- 2.8 HL Filter
 - 2.8.1 HL Filter Details
 - 2.8.2 HL Filter Major Business
 - 2.8.3 HL Filter Polyester Filter Bags Product and Services
 - 2.8.4 HL Filter Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 HL Filter Recent Developments/Updates
- 2.9 Lydall
 - 2.9.1 Lydall Details
 - 2.9.2 Lydall Major Business
 - 2.9.3 Lydall Polyester Filter Bags Product and Services
 - 2.9.4 Lydall Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Lydall Recent Developments/Updates
- 2.10 Albarrie
 - 2.10.1 Albarrie Details
 - 2.10.2 Albarrie Major Business
 - 2.10.3 Albarrie Polyester Filter Bags Product and Services
 - 2.10.4 Albarrie Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Albarrie Recent Developments/Updates
- 2.11 DALI
 - 2.11.1 DALI Details
 - 2.11.2 DALI Major Business
 - 2.11.3 DALI Polyester Filter Bags Product and Services
 - 2.11.4 DALI Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 DALI Recent Developments/Updates
- 2.12 YILV
 - 2.12.1 YILV Details
 - 2.12.2 YILV Major Business

- 2.12.3 YILV Polyester Filter Bags Product and Services
- 2.12.4 YILV Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 YILV Recent Developments/Updates
- 2.13 Laxmi Enterprise
 - 2.13.1 Laxmi Enterprise Details
 - 2.13.2 Laxmi Enterprise Major Business
 - 2.13.3 Laxmi Enterprise Polyester Filter Bags Product and Services
 - 2.13.4 Laxmi Enterprise Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Laxmi Enterprise Recent Developments/Updates
- 2.14 Makpol Industries
 - 2.14.1 Makpol Industries Details
 - 2.14.2 Makpol Industries Major Business
 - 2.14.3 Makpol Industries Polyester Filter Bags Product and Services
 - 2.14.4 Makpol Industries Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Makpol Industries Recent Developments/Updates
- 2.15 Dewdon
 - 2.15.1 Dewdon Details
 - 2.15.2 Dewdon Major Business
 - 2.15.3 Dewdon Polyester Filter Bags Product and Services
 - 2.15.4 Dewdon Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Dewdon Recent Developments/Updates
- 2.16 Gopani Filters
 - 2.16.1 Gopani Filters Details
 - 2.16.2 Gopani Filters Major Business
 - 2.16.3 Gopani Filters Polyester Filter Bags Product and Services
 - 2.16.4 Gopani Filters Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Gopani Filters Recent Developments/Updates
- 2.17 JNC Filter
 - 2.17.1 JNC Filter Details
 - 2.17.2 JNC Filter Major Business
 - 2.17.3 JNC Filter Polyester Filter Bags Product and Services
 - 2.17.4 JNC Filter Polyester Filter Bags Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 JNC Filter Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: POLYESTER FILTER BAGS BY MANUFACTURER

- 3.1 Global Polyester Filter Bags Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Polyester Filter Bags Revenue by Manufacturer (2021-2026)
- 3.3 Global Polyester Filter Bags Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Polyester Filter Bags by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Polyester Filter Bags Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Polyester Filter Bags Manufacturer Market Share in 2025
- 3.5 Polyester Filter Bags Market: Overall Company Footprint Analysis
 - 3.5.1 Polyester Filter Bags Market: Region Footprint
 - 3.5.2 Polyester Filter Bags Market: Company Product Type Footprint
 - 3.5.3 Polyester Filter Bags Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Polyester Filter Bags Market Size by Region
 - 4.1.1 Global Polyester Filter Bags Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Polyester Filter Bags Consumption Value by Region (2021-2032)
 - 4.1.3 Global Polyester Filter Bags Average Price by Region (2021-2032)
- 4.2 North America Polyester Filter Bags Consumption Value (2021-2032)
- 4.3 Europe Polyester Filter Bags Consumption Value (2021-2032)
- 4.4 Asia-Pacific Polyester Filter Bags Consumption Value (2021-2032)
- 4.5 South America Polyester Filter Bags Consumption Value (2021-2032)
- 4.6 Middle East & Africa Polyester Filter Bags Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Polyester Filter Bags Sales Quantity by Type (2021-2032)
- 5.2 Global Polyester Filter Bags Consumption Value by Type (2021-2032)
- 5.3 Global Polyester Filter Bags Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Polyester Filter Bags Sales Quantity by Application (2021-2032)
- 6.2 Global Polyester Filter Bags Consumption Value by Application (2021-2032)
- 6.3 Global Polyester Filter Bags Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Polyester Filter Bags Sales Quantity by Type (2021-2032)
- 7.2 North America Polyester Filter Bags Sales Quantity by Application (2021-2032)
- 7.3 North America Polyester Filter Bags Market Size by Country
 - 7.3.1 North America Polyester Filter Bags Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Polyester Filter Bags Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Polyester Filter Bags Sales Quantity by Type (2021-2032)
- 8.2 Europe Polyester Filter Bags Sales Quantity by Application (2021-2032)
- 8.3 Europe Polyester Filter Bags Market Size by Country
 - 8.3.1 Europe Polyester Filter Bags Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Polyester Filter Bags Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Polyester Filter Bags Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Polyester Filter Bags Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Polyester Filter Bags Market Size by Region
 - 9.3.1 Asia-Pacific Polyester Filter Bags Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Polyester Filter Bags Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Polyester Filter Bags Sales Quantity by Type (2021-2032)

10.2 South America Polyester Filter Bags Sales Quantity by Application (2021-2032)

10.3 South America Polyester Filter Bags Market Size by Country

10.3.1 South America Polyester Filter Bags Sales Quantity by Country (2021-2032)

10.3.2 South America Polyester Filter Bags Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Polyester Filter Bags Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Polyester Filter Bags Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa Polyester Filter Bags Market Size by Country

11.3.1 Middle East & Africa Polyester Filter Bags Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa Polyester Filter Bags Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Polyester Filter Bags Market Drivers

12.2 Polyester Filter Bags Market Restraints

12.3 Polyester Filter Bags Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Polyester Filter Bags and Key Manufacturers

13.2 Manufacturing Costs Percentage of Polyester Filter Bags

13.3 Polyester Filter Bags Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Polyester Filter Bags Typical Distributors

14.3 Polyester Filter Bags Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Polyester Filter Bags Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Polyester Filter Bags Consumption Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Table 3. Global Polyester Filter Bags Consumption Value by Filtration Accuracy, (USD Million), 2021 & 2025 & 2032

Table 4. Global Polyester Filter Bags Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. SFFILTECH Basic Information, Manufacturing Base and Competitors

Table 6. SFFILTECH Major Business

Table 7. SFFILTECH Polyester Filter Bags Product and Services

Table 8. SFFILTECH Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. SFFILTECH Recent Developments/Updates

Table 10. JMF-Filters Basic Information, Manufacturing Base and Competitors

Table 11. JMF-Filters Major Business

Table 12. JMF-Filters Polyester Filter Bags Product and Services

Table 13. JMF-Filters Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. JMF-Filters Recent Developments/Updates

Table 15. Custom Advanced Connections Basic Information, Manufacturing Base and Competitors

Table 16. Custom Advanced Connections Major Business

Table 17. Custom Advanced Connections Polyester Filter Bags Product and Services

Table 18. Custom Advanced Connections Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Custom Advanced Connections Recent Developments/Updates

Table 20. Filtege Basic Information, Manufacturing Base and Competitors

Table 21. Filtege Major Business

Table 22. Filtege Polyester Filter Bags Product and Services

Table 23. Filtege Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Filtege Recent Developments/Updates

Table 25. Yuanchen Technology Basic Information, Manufacturing Base and

Competitors

Table 26. Yuanchen Technology Major Business

Table 27. Yuanchen Technology Polyester Filter Bags Product and Services

Table 28. Yuanchen Technology Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Yuanchen Technology Recent Developments/Updates

Table 30. Filtrex Basic Information, Manufacturing Base and Competitors

Table 31. Filtrex Major Business

Table 32. Filtrex Polyester Filter Bags Product and Services

Table 33. Filtrex Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Filtrex Recent Developments/Updates

Table 35. Pearl Filtration Basic Information, Manufacturing Base and Competitors

Table 36. Pearl Filtration Major Business

Table 37. Pearl Filtration Polyester Filter Bags Product and Services

Table 38. Pearl Filtration Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Pearl Filtration Recent Developments/Updates

Table 40. HL Filter Basic Information, Manufacturing Base and Competitors

Table 41. HL Filter Major Business

Table 42. HL Filter Polyester Filter Bags Product and Services

Table 43. HL Filter Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. HL Filter Recent Developments/Updates

Table 45. Lydall Basic Information, Manufacturing Base and Competitors

Table 46. Lydall Major Business

Table 47. Lydall Polyester Filter Bags Product and Services

Table 48. Lydall Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Lydall Recent Developments/Updates

Table 50. Albarrie Basic Information, Manufacturing Base and Competitors

Table 51. Albarrie Major Business

Table 52. Albarrie Polyester Filter Bags Product and Services

Table 53. Albarrie Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Albarrie Recent Developments/Updates

Table 55. DALI Basic Information, Manufacturing Base and Competitors

Table 56. DALI Major Business

Table 57. DALI Polyester Filter Bags Product and Services

Table 58. DALI Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. DALI Recent Developments/Updates

Table 60. YILV Basic Information, Manufacturing Base and Competitors

Table 61. YILV Major Business

Table 62. YILV Polyester Filter Bags Product and Services

Table 63. YILV Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. YILV Recent Developments/Updates

Table 65. Laxmi Enterprise Basic Information, Manufacturing Base and Competitors

Table 66. Laxmi Enterprise Major Business

Table 67. Laxmi Enterprise Polyester Filter Bags Product and Services

Table 68. Laxmi Enterprise Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Laxmi Enterprise Recent Developments/Updates

Table 70. Makpol Industries Basic Information, Manufacturing Base and Competitors

Table 71. Makpol Industries Major Business

Table 72. Makpol Industries Polyester Filter Bags Product and Services

Table 73. Makpol Industries Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Makpol Industries Recent Developments/Updates

Table 75. Dewdon Basic Information, Manufacturing Base and Competitors

Table 76. Dewdon Major Business

Table 77. Dewdon Polyester Filter Bags Product and Services

Table 78. Dewdon Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Dewdon Recent Developments/Updates

Table 80. Gopani Filters Basic Information, Manufacturing Base and Competitors

Table 81. Gopani Filters Major Business

Table 82. Gopani Filters Polyester Filter Bags Product and Services

Table 83. Gopani Filters Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Gopani Filters Recent Developments/Updates

Table 85. JNC Filter Basic Information, Manufacturing Base and Competitors

Table 86. JNC Filter Major Business

Table 87. JNC Filter Polyester Filter Bags Product and Services

Table 88. JNC Filter Polyester Filter Bags Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. JNC Filter Recent Developments/Updates

Table 90. Global Polyester Filter Bags Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 91. Global Polyester Filter Bags Revenue by Manufacturer (2021-2026) & (USD Million)

Table 92. Global Polyester Filter Bags Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 93. Market Position of Manufacturers in Polyester Filter Bags, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 94. Head Office and Polyester Filter Bags Production Site of Key Manufacturer

Table 95. Polyester Filter Bags Market: Company Product Type Footprint

Table 96. Polyester Filter Bags Market: Company Product Application Footprint

Table 97. Polyester Filter Bags New Market Entrants and Barriers to Market Entry

Table 98. Polyester Filter Bags Mergers, Acquisition, Agreements, and Collaborations

Table 99. Global Polyester Filter Bags Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 100. Global Polyester Filter Bags Sales Quantity by Region (2021-2026) & (K Units)

Table 101. Global Polyester Filter Bags Sales Quantity by Region (2027-2032) & (K Units)

Table 102. Global Polyester Filter Bags Consumption Value by Region (2021-2026) & (USD Million)

Table 103. Global Polyester Filter Bags Consumption Value by Region (2027-2032) & (USD Million)

Table 104. Global Polyester Filter Bags Average Price by Region (2021-2026) & (US\$/Unit)

Table 105. Global Polyester Filter Bags Average Price by Region (2027-2032) & (US\$/Unit)

Table 106. Global Polyester Filter Bags Sales Quantity by Type (2021-2026) & (K Units)

Table 107. Global Polyester Filter Bags Sales Quantity by Type (2027-2032) & (K Units)

Table 108. Global Polyester Filter Bags Consumption Value by Type (2021-2026) & (USD Million)

Table 109. Global Polyester Filter Bags Consumption Value by Type (2027-2032) & (USD Million)

Table 110. Global Polyester Filter Bags Average Price by Type (2021-2026) & (US\$/Unit)

Table 111. Global Polyester Filter Bags Average Price by Type (2027-2032) & (US\$/Unit)

Table 112. Global Polyester Filter Bags Sales Quantity by Application (2021-2026) & (K

Units)

Table 113. Global Polyester Filter Bags Sales Quantity by Application (2027-2032) & (K Units)

Table 114. Global Polyester Filter Bags Consumption Value by Application (2021-2026) & (USD Million)

Table 115. Global Polyester Filter Bags Consumption Value by Application (2027-2032) & (USD Million)

Table 116. Global Polyester Filter Bags Average Price by Application (2021-2026) & (US\$/Unit)

Table 117. Global Polyester Filter Bags Average Price by Application (2027-2032) & (US\$/Unit)

Table 118. North America Polyester Filter Bags Sales Quantity by Type (2021-2026) & (K Units)

Table 119. North America Polyester Filter Bags Sales Quantity by Type (2027-2032) & (K Units)

Table 120. North America Polyester Filter Bags Sales Quantity by Application (2021-2026) & (K Units)

Table 121. North America Polyester Filter Bags Sales Quantity by Application (2027-2032) & (K Units)

Table 122. North America Polyester Filter Bags Sales Quantity by Country (2021-2026) & (K Units)

Table 123. North America Polyester Filter Bags Sales Quantity by Country (2027-2032) & (K Units)

Table 124. North America Polyester Filter Bags Consumption Value by Country (2021-2026) & (USD Million)

Table 125. North America Polyester Filter Bags Consumption Value by Country (2027-2032) & (USD Million)

Table 126. Europe Polyester Filter Bags Sales Quantity by Type (2021-2026) & (K Units)

Table 127. Europe Polyester Filter Bags Sales Quantity by Type (2027-2032) & (K Units)

Table 128. Europe Polyester Filter Bags Sales Quantity by Application (2021-2026) & (K Units)

Table 129. Europe Polyester Filter Bags Sales Quantity by Application (2027-2032) & (K Units)

Table 130. Europe Polyester Filter Bags Sales Quantity by Country (2021-2026) & (K Units)

Table 131. Europe Polyester Filter Bags Sales Quantity by Country (2027-2032) & (K Units)

Table 132. Europe Polyester Filter Bags Consumption Value by Country (2021-2026) & (USD Million)

Table 133. Europe Polyester Filter Bags Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Asia-Pacific Polyester Filter Bags Sales Quantity by Type (2021-2026) & (K Units)

Table 135. Asia-Pacific Polyester Filter Bags Sales Quantity by Type (2027-2032) & (K Units)

Table 136. Asia-Pacific Polyester Filter Bags Sales Quantity by Application (2021-2026) & (K Units)

Table 137. Asia-Pacific Polyester Filter Bags Sales Quantity by Application (2027-2032) & (K Units)

Table 138. Asia-Pacific Polyester Filter Bags Sales Quantity by Region (2021-2026) & (K Units)

Table 139. Asia-Pacific Polyester Filter Bags Sales Quantity by Region (2027-2032) & (K Units)

Table 140. Asia-Pacific Polyester Filter Bags Consumption Value by Region (2021-2026) & (USD Million)

Table 141. Asia-Pacific Polyester Filter Bags Consumption Value by Region (2027-2032) & (USD Million)

Table 142. South America Polyester Filter Bags Sales Quantity by Type (2021-2026) & (K Units)

Table 143. South America Polyester Filter Bags Sales Quantity by Type (2027-2032) & (K Units)

Table 144. South America Polyester Filter Bags Sales Quantity by Application (2021-2026) & (K Units)

Table 145. South America Polyester Filter Bags Sales Quantity by Application (2027-2032) & (K Units)

Table 146. South America Polyester Filter Bags Sales Quantity by Country (2021-2026) & (K Units)

Table 147. South America Polyester Filter Bags Sales Quantity by Country (2027-2032) & (K Units)

Table 148. South America Polyester Filter Bags Consumption Value by Country (2021-2026) & (USD Million)

Table 149. South America Polyester Filter Bags Consumption Value by Country (2027-2032) & (USD Million)

Table 150. Middle East & Africa Polyester Filter Bags Sales Quantity by Type (2021-2026) & (K Units)

Table 151. Middle East & Africa Polyester Filter Bags Sales Quantity by Type

(2027-2032) & (K Units)

Table 152. Middle East & Africa Polyester Filter Bags Sales Quantity by Application
(2021-2026) & (K Units)

Table 153. Middle East & Africa Polyester Filter Bags Sales Quantity by Application
(2027-2032) & (K Units)

Table 154. Middle East & Africa Polyester Filter Bags Sales Quantity by Country
(2021-2026) & (K Units)

Table 155. Middle East & Africa Polyester Filter Bags Sales Quantity by Country
(2027-2032) & (K Units)

Table 156. Middle East & Africa Polyester Filter Bags Consumption Value by Country
(2021-2026) & (USD Million)

Table 157. Middle East & Africa Polyester Filter Bags Consumption Value by Country
(2027-2032) & (USD Million)

Table 158. Polyester Filter Bags Raw Material

Table 159. Key Manufacturers of Polyester Filter Bags Raw Materials

Table 160. Polyester Filter Bags Typical Distributors

Table 161. Polyester Filter Bags Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Polyester Filter Bags Picture

Figure 2. Global Polyester Filter Bags Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Polyester Filter Bags Revenue Market Share by Type in 2025

Figure 4. Antistatic Filter bags Examples

Figure 5. Waterproof and Oil-proof Filter Bags Examples

Figure 6. High-temperature Resistant Filter Bags Examples

Figure 7. Global Polyester Filter Bags Revenue by Structural Form, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Polyester Filter Bags Revenue Market Share by Structural Form in 2025

Figure 9. Loop Filter Bags Examples

Figure 10. Cuff Filter Bags Examples

Figure 11. Global Polyester Filter Bags Revenue by Filtration Accuracy, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Polyester Filter Bags Revenue Market Share by Filtration Accuracy in 2025

Figure 13. Filtration Accuracy: 0.5 - 50 μ m Examples

Figure 14. Filtration Accuracy: 50 - 200 μ m Examples

Figure 15. Others Examples

Figure 16. Global Polyester Filter Bags Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Polyester Filter Bags Revenue Market Share by Application in 2025

Figure 18. Steel Examples

Figure 19. Power Examples

Figure 20. Chemicals Examples

Figure 21. Others Examples

Figure 22. Global Polyester Filter Bags Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Polyester Filter Bags Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Polyester Filter Bags Sales Quantity (2021-2032) & (K Units)

Figure 25. Global Polyester Filter Bags Price (2021-2032) & (US\$/Unit)

Figure 26. Global Polyester Filter Bags Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Polyester Filter Bags Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Polyester Filter Bags by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Polyester Filter Bags Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Polyester Filter Bags Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Polyester Filter Bags Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Polyester Filter Bags Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Polyester Filter Bags Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Polyester Filter Bags Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Polyester Filter Bags Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global Polyester Filter Bags Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Polyester Filter Bags Revenue Market Share by Application (2021-2032)

Figure 43. Global Polyester Filter Bags Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Polyester Filter Bags Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Polyester Filter Bags Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Polyester Filter Bags Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Polyester Filter Bags Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Polyester Filter Bags Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Polyester Filter Bags Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Polyester Filter Bags Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Polyester Filter Bags Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 56. France Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Polyester Filter Bags Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Polyester Filter Bags Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Polyester Filter Bags Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Polyester Filter Bags Consumption Value Market Share by Region (2021-2032)

Figure 64. China Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 67. India Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Million)

Figure 70. South America Polyester Filter Bags Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Polyester Filter Bags Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Polyester Filter Bags Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Polyester Filter Bags Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Polyester Filter Bags Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Polyester Filter Bags Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Polyester Filter Bags Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Polyester Filter Bags Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Polyester Filter Bags Consumption Value (2021-2032) & (USD Million)

Figure 84. Polyester Filter Bags Market Drivers

Figure 85. Polyester Filter Bags Market Restraints

Figure 86. Polyester Filter Bags Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Polyester Filter Bags in 2025

Figure 89. Manufacturing Process Analysis of Polyester Filter Bags

Figure 90. Polyester Filter Bags Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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