

# Global Polyester Fiber Sound-absorbing Cotton Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polyester Fiber Sound-absorbing Cotton market size is expected to reach \$ 395 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global production of polyester fiber sound-absorbing cotton reached 21.3167 million square meters, with an average selling price of US\$12.85 per square meter.

To address the shortcomings of traditional sound-absorbing materials such as glass wool and rock wool, including dust pollution, skin and respiratory irritation, poor environmental friendliness, weak moisture resistance, and short service life, and to meet the demand for environmentally friendly, efficient, and lightweight sound-absorbing materials in the construction, transportation, and audio-visual industries, polyester fiber sound-absorbing cotton was developed. This product is a porous acoustic material made from polyester fiber (PET) as the core raw material, processed through hot-melt, needle-punching, and hot-pressing shaping. Its core principle utilizes the dense and interconnected fibrous pore structure inside the material. When sound waves enter the material, they cause the air within the pores to vibrate. Through fiber friction and air viscosity resistance, sound energy is converted into heat energy, thus achieving sound absorption and noise reduction, optimizing the indoor acoustic environment. It also offers additional advantages such as thermal insulation, moisture and mildew resistance, cutability, easy construction, and odorlessness. Since its mass production in China in the early 21st century, this product has gradually replaced traditional harmful sound-absorbing materials, thanks to its core advantages of being environmentally friendly and non-toxic, cost-effective, and widely applicable. It is widely used in diverse scenarios such as residential decoration, public buildings, industrial plants, automotive interiors, and home theaters.

In 2025, the global market price of polyester fiber sound-absorbing cotton varied significantly due to differences in density, thickness, flame retardancy rating, environmental standards, and functional attributes: Ordinary residential polyester fiber sound-absorbing cotton averaged approximately \$2-8 per square meter, suitable for home decoration and general office settings; high-density engineering-grade, B1 flame retardant, averaged \$8-15 per cubic meter, suitable for public buildings such as shopping malls, schools, and factories; and high-end functional cotton averaged \$15-20 per cubic meter, suitable for special scenarios such as hospitals, rail transit, high-end home theaters, and automotive interiors. In terms of production capacity, the industry is characterized by 'domestic concentration, a large number of small and medium-sized factories, and the breakthrough of leading companies'. More than 70% of the global production capacity is concentrated in the Yangtze River Delta and Pearl River Delta regions of China. The annual production capacity of a single production line of leading companies is about 15,000 to 20,000 square meters. The industry average capacity utilization rate is about 88%, and the product gross profit margin is 8% to 15%.

This report studies the global Polyester Fiber Sound-absorbing Cotton production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyester Fiber Sound-absorbing Cotton and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyester Fiber Sound-absorbing Cotton that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Polyester Fiber Sound-absorbing Cotton total production and demand, 2021-2032, (K Sqm)

Global Polyester Fiber Sound-absorbing Cotton total production value, 2021-2032, (USD Million)

Global Polyester Fiber Sound-absorbing Cotton production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Polyester Fiber Sound-absorbing Cotton consumption by region & country,

CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Polyester Fiber Sound-absorbing Cotton domestic production, consumption, key domestic manufacturers and share

Global Polyester Fiber Sound-absorbing Cotton production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Polyester Fiber Sound-absorbing Cotton production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Polyester Fiber Sound-absorbing Cotton production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Polyester Fiber Sound-absorbing Cotton market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Baijiali New Material Technology Co., Ltd., Suzhou Langsheng Building Materials Co., Ltd., Shanghai Caibin Industrial Development Co., Ltd., Jiangsu Zhuoyue Jinghua Acoustic Materials Co., Ltd., Jiangsu Suyin New Material Technology Co., Ltd., MST acoustic, Shenzhen Mattes Building Materials Co., Ltd., Beijing Jiatong Jinxi Technology Co., Ltd., Suzhou Gelishi New Material Technology Co., Ltd., Suzhou Kunshide New Material Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyester Fiber Sound-absorbing Cotton market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Polyester Fiber Sound-absorbing Cotton Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Polyester Fiber Sound-absorbing Cotton Market, Segmentation by Type:

Sound Absorption Coefficient 0.8-0.94

Sound Absorption Coefficient 0.6-0.8

## Global Polyester Fiber Sound-absorbing Cotton Market, Segmentation by Material Composition:

Pure Polyester Fiber

Composite Fiber

## Global Polyester Fiber Sound-absorbing Cotton Market, Segmentation by Application:

Residential Buildings

Public Buildings

Industrial Plants

Automotive Interiors

Home Theaters

Others

Companies Profiled:

Jiangsu Baijiali New Material Technology Co., Ltd.

Suzhou Langsheng Building Materials Co., Ltd.

Shanghai Caibin Industrial Development Co., Ltd.

Jiangsu Zhuoyue Jinghua Acoustic Materials Co., Ltd.

Jiangsu Suyin New Material Technology Co., Ltd.

MST acoustic

Shenzhen Mattes Building Materials Co., Ltd.

Beijing Jiatong Jinxi Technology Co., Ltd.

Suzhou Gelishi New Material Technology Co., Ltd.

Suzhou Kunshide New Material Technology Co., Ltd.

Guangdong Liyin Acoustics Technology Co., Ltd.

Guangzhou Huisheng Building Materials Co., Ltd.

Guangdong Chuangya Acoustic Technology

Guangdong Yuefa Acoustic New Materials

Guangzhou Jiansheng Acoustics Decoration Engineering Co., Ltd.

Guangzhou Kesheng Acoustics Technology Co., Ltd.

Guangzhou Kongyin Building Materials Co., Ltd.

Ningbo Senwei Decoration Materials

Shanghai Beiyou Building Materials Co., Ltd.

**Key Questions Answered:**

1. How big is the global Polyester Fiber Sound-absorbing Cotton market?
2. What is the demand of the global Polyester Fiber Sound-absorbing Cotton market?
3. What is the year over year growth of the global Polyester Fiber Sound-absorbing Cotton market?
4. What is the production and production value of the global Polyester Fiber Sound-absorbing Cotton market?
5. Who are the key producers in the global Polyester Fiber Sound-absorbing Cotton market?
6. What are the growth factors driving the market demand?

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