

Global Polyester Dipped Cord Fabric Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyester Dipped Cord Fabric market size was valued at US\$ 726 million in 2025 and is forecast to a readjusted size of US\$ 1057 million by 2032 with a CAGR of 5.6% during review period.

Polyester Dipped Cord Fabric is an important skeleton material for tire casings. It is a tire skeleton fabric woven with strong strands as warp and medium and fine single yarns as weft. The warp is arranged closely and the weft is arranged sparsely, resembling a cord. The warp is also called cord, which bears the load, and the weft fixes the position of the warp, hence the name cord fabric. It is mainly used for the single-layer or multi-layer rubber-coated cord part of the tire skeleton, and requires good impact resistance and flex resistance. Cord fabric is only used on semi-steel radial tires, not on all-steel and bias tires.

The production process of polyester dipped cord fabric mainly includes warp knitting, gluing, drying, pre-baking, re-dipping, re-drying, baking, post-processing, finished product finishing, finished product inspection, etc. Polyester dipped cord fabric has the characteristics of high strength, good heat resistance, good fatigue resistance and stable structure. It is widely used in the production of high-performance tires such as automobile tires, engineering vehicle tires, and aircraft tires. With the continuous improvement of tire radialization rate, the demand for polyester dipped cord fabric is also increasing.

This report is a detailed and comprehensive analysis for global Polyester Dipped Cord Fabric market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyester Dipped Cord Fabric market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyester Dipped Cord Fabric market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyester Dipped Cord Fabric market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyester Dipped Cord Fabric market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyester Dipped Cord Fabric

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyester Dipped Cord Fabric market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hyosung Advanced Material, KORDSA, Kolon Industries, Century Enka, Indorama Ventures, Shenma Industrial, Far Eastern Group, Junma Group, Zhejiang Hailide New Material, Haiyang Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyester Dipped Cord Fabric market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Breaking Strength ?137N

Breaking Strength ?206N

Breaking Strength ?270N

Market segment by Application

Automotive Tires

Engineering Vehicle Tires

Aircraft Tires

Others

Major players covered

Hyosung Advanced Material

KORDSA

Kolon Industries

Century Enka

Indorama Ventures

Shenma Industrial

Far Eastern Group

Junma Group

Zhejiang Hailide New Material

Haiyang Technology

XinJian Industrial Fabric

Weifang Kelida Industrial Fabric

Zhejiang Unifull Industrial Fibre

Wuxi Industry Development Group

KORD?RNA Plus a.s.

SRF

Cordenka

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyester Dipped Cord Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyester Dipped Cord Fabric, with price, sales quantity, revenue, and global market share of Polyester Dipped Cord Fabric from 2021 to 2026.

Chapter 3, the Polyester Dipped Cord Fabric competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyester Dipped Cord Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyester Dipped Cord Fabric market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyester Dipped Cord Fabric.

Chapter 14 and 15, to describe Polyester Dipped Cord Fabric sales channel, distributors, customers, research findings and conclusion.

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