

# Global Polyester Acrylate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Polyester Acrylate market size was valued at US\$ 2135 million in 2025 and is forecast to a readjusted size of US\$ 3462 million by 2032 with a CAGR of 7.1% during review period.

Polyester Acrylate is a class of UV/EB-curable oligomers formed by modifying polyester resins with acrylate functional groups (typically via reaction of hydroxyl-terminated polyester with acrylic acid or methacrylic acid). It combines the flexibility, adhesion, and chemical resistance of polyester backbones with the rapid crosslinking capability of acrylates, making it widely used in UV-curable coatings, inks, overprint varnishes, adhesives, 3D printing resins, wood finishes, plastic coatings, and electronic encapsulation materials. The supply chain starts upstream with petrochemical feedstocks (ethylene glycol, propylene glycol, neopentyl glycol, adipic acid, phthalic anhydride, isophthalic acid) and acrylic acid derivatives, along with inhibitors and photoinitiators. Midstream producers synthesize saturated or unsaturated polyester intermediates, then acrylate-functionalize them to produce polyester acrylate oligomers, which are blended with reactive diluents (e.g., TMPTA, HDDA), additives, and photoinitiators into formulated UV-curable systems. Downstream, coating formulators, ink manufacturers, adhesive producers, and additive manufacturing material suppliers integrate these systems into industrial wood coatings, metal coatings, packaging inks, electronics, automotive refinishing, and digital printing applications. In 2025, global Polyester Acrylate output was about 520 kilotons, with installed capacity near 680 kilotons per year. Prices range from USD 3,600-5,700 per ton, and average gross margin is approximately 33%.

This report is a detailed and comprehensive analysis for global Polyester Acrylate

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Polyester Acrylate market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyester Acrylate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyester Acrylate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyester Acrylate market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyester Acrylate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyester Acrylate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Allnex (Germany), BASF (Germany), Evonik (Germany), Covestro (Germany), Arkema (France), IGM Resins (Netherlands),

Mitsubishi Chemical (Japan), Toagosei (Japan), DIC Corporation (Japan), Showa Denko (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Polyester Acrylate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Linear Polyester Acrylate

Branched Polyester Acrylate

### Market segment by Molecular Weight

Low Molecular Weight (500?1,500 g/mol)

Medium Molecular Weight (1,500?3,000 g/mol)

High Molecular Weight (>3,000 g/mol)

### Market segment by Application

Industrial Coating

Adhesive & Sealant

3D Printing Material

Others

## Major players covered

Allnex (Germany)

BASF (Germany)

Evonik (Germany)

Covestro (Germany)

Arkema (France)

IGM Resins (Netherlands)

Mitsubishi Chemical (Japan)

Toagosei (Japan)

DIC Corporation (Japan)

Showa Denko (Japan)

Shin-Etsu Chemical (Japan)

Wanhua Chemical (China)

Nanxiong Ketian Chemical (China)

Guangdong Haohui New Materials (China)

Jiangsu Sanmu Group (China)

Qualipoly Chemical (Taiwan)

Eternal Materials (Taiwan)

Tridev Resins (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Polyester Acrylate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyester Acrylate, with price, sales quantity, revenue, and global market share of Polyester Acrylate from 2021 to 2026.

Chapter 3, the Polyester Acrylate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyester Acrylate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyester Acrylate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyester Acrylate.

Chapter 14 and 15, to describe Polyester Acrylate sales channel, distributors, customers, research findings and conclusion.

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