

Global Polyester Acrylate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyester Acrylate market size is expected to reach \$ 3462 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Polyester Acrylate is a class of UV/EB-curable oligomers formed by modifying polyester resins with acrylate functional groups (typically via reaction of hydroxyl-terminated polyester with acrylic acid or methacrylic acid). It combines the flexibility, adhesion, and chemical resistance of polyester backbones with the rapid crosslinking capability of acrylates, making it widely used in UV-curable coatings, inks, overprint varnishes, adhesives, 3D printing resins, wood finishes, plastic coatings, and electronic encapsulation materials. The supply chain starts upstream with petrochemical feedstocks (ethylene glycol, propylene glycol, neopentyl glycol, adipic acid, phthalic anhydride, isophthalic acid) and acrylic acid derivatives, along with inhibitors and photoinitiators. Midstream producers synthesize saturated or unsaturated polyester intermediates, then acrylate-functionalize them to produce polyester acrylate oligomers, which are blended with reactive diluents (e.g., TMPTA, HDDA), additives, and photoinitiators into formulated UV-curable systems. Downstream, coating formulators, ink manufacturers, adhesive producers, and additive manufacturing material suppliers integrate these systems into industrial wood coatings, metal coatings, packaging inks, electronics, automotive refinishing, and digital printing applications. In 2025, global Polyester Acrylate output was about 520 kilotons, with installed capacity near 680 kilotons per year. Prices range from USD 3,600-5,700 per ton, and average gross margin is approximately 33%.

This report studies the global Polyester Acrylate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyester Acrylate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyester Acrylate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyester Acrylate total production and demand, 2021-2032, (Kilotons)

Global Polyester Acrylate total production value, 2021-2032, (USD Million)

Global Polyester Acrylate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polyester Acrylate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polyester Acrylate domestic production, consumption, key domestic manufacturers and share

Global Polyester Acrylate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polyester Acrylate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polyester Acrylate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polyester Acrylate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Allnex (Germany), BASF (Germany), Evonik (Germany), Covestro (Germany), Arkema (France), IGM Resins (Netherlands), Mitsubishi Chemical (Japan), Toagosei (Japan), DIC Corporation (Japan), Showa Denko (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyester Acrylate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyester Acrylate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyester Acrylate Market, Segmentation by Type:

Linear Polyester Acrylate

Branched Polyester Acrylate

Global Polyester Acrylate Market, Segmentation by Molecular Weight:

Low Molecular Weight (500?1,500 g/mol)

Medium Molecular Weight (1,500?3,000 g/mol)

High Molecular Weight (>3,000 g/mol)

Global Polyester Acrylate Market, Segmentation by Application:

Industrial Coating

Adhesive & Sealant

3D Printing Material

Others

Companies Profiled:

Allnex (Germany)

BASF (Germany)

Evonik (Germany)

Covestro (Germany)

Arkema (France)

IGM Resins (Netherlands)

Mitsubishi Chemical (Japan)

Toagosei (Japan)

DIC Corporation (Japan)

Showa Denko (Japan)

Shin-Etsu Chemical (Japan)

Wanhua Chemical (China)

Nanxiong Ketian Chemical (China)

Guangdong Haohui New Materials (China)

Jiangsu Sanmu Group (China)

Qualipoly Chemical (Taiwan)

Eternal Materials (Taiwan)

Tridev Resins (India)

Key Questions Answered:

1. How big is the global Polyester Acrylate market?
2. What is the demand of the global Polyester Acrylate market?
3. What is the year over year growth of the global Polyester Acrylate market?
4. What is the production and production value of the global Polyester Acrylate market?
5. Who are the key producers in the global Polyester Acrylate market?
6. What are the growth factors driving the market demand?

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