

# Global Polydimethylsiloxane (PDMS) in Cosmetics Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polydimethylsiloxane (PDMS) in Cosmetics market size is expected to reach \$ 703 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

Polydimethylsiloxane in Cosmetics (Dimethicone) is a colorless, odorless, and transparent, chemically inert organosilicon polymer compound. In cosmetic formulations, it primarily functions as an emollient, skin protectant, and smoothing agent; it forms a breathable, hydrophobic film on the surface of the skin or hair strands, imparting a silky-smooth tactile sensation, locking in moisture, and enhancing product spreadability.

The upstream segment begins with the synthesis of the dimethyl dichlorosilane monomer?produced via the reaction of metallurgical-grade silicon with chloromethane?followed by hydrolysis and polycondensation to yield crude silicone oil. The stability of key raw material supplies is directly contingent upon the production capacity of organosilicon monomers. The midstream segment encompasses the refining and modification processes tailored to cosmetic requirements, where core competencies lie in deodorization techniques, volatile content control, and the precise regulation of molecular weight distribution. The downstream segment serves the vast personal care market, encompassing skincare, color cosmetics, hair care products, and sun protection systems.

In 2025, global sales volume is projected to reach approximately 220,000 tons, with an average selling price of \$2,600 per ton. The industry's gross profit margin typically ranges between 20% and 35%.

The cosmetics-grade polydimethylsiloxane industry is currently in a mature stage of development. Thanks to its unique molecular structure which enables it to form a protective barrier on the skin's surface, lock in moisture, and impart a silky-smooth feel this product has become an indispensable ingredient in skincare, color cosmetics, and hair care products. Amidst the parallel trends of 'efficacy-driven skincare' and 'clean beauty,' brands face a dual imperative: on one hand, they must leverage silicone oils to enhance the delivery of active ingredients and improve the sensory experience of their products; on the other, they are actively developing bio-based and sustainable silicone alternatives to meet the demands of eco-conscious consumers. From a regulatory standpoint, markets such as the European Union have through the REACH regulation imposed strict restrictions on cyclic siloxanes (e.g., D4, D5, and D6) used in cosmetics. This tightening of environmental regulations compels companies to accelerate R&D efforts to identify substitutes for these ingredients in their formulations, thereby increasing compliance costs and placing greater pressure on supply chain adjustments.

This report studies the global Polydimethylsiloxane (PDMS) in Cosmetics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polydimethylsiloxane (PDMS) in Cosmetics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polydimethylsiloxane (PDMS) in Cosmetics that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Polydimethylsiloxane (PDMS) in Cosmetics total production and demand, 2021-2032, (Tons)

Global Polydimethylsiloxane (PDMS) in Cosmetics total production value, 2021-2032, (USD Million)

Global Polydimethylsiloxane (PDMS) in Cosmetics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polydimethylsiloxane (PDMS) in Cosmetics consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polydimethylsiloxane (PDMS) in Cosmetics domestic production, consumption, key domestic manufacturers and share

Global Polydimethylsiloxane (PDMS) in Cosmetics production by manufacturer,

production, price, value and market share 2021-2026, (USD Million) & (Tons)  
Global Polydimethylsiloxane (PDMS) in Cosmetics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)  
Global Polydimethylsiloxane (PDMS) in Cosmetics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polydimethylsiloxane (PDMS) in Cosmetics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Shin-Etsu, Wacker Chemie, Momentive, Elkem Silicones, KCC Silicone, BRB International, Nusil, Siltech Corporation, Wynca, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polydimethylsiloxane (PDMS) in Cosmetics market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polydimethylsiloxane (PDMS) in Cosmetics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polydimethylsiloxane (PDMS) in Cosmetics Market, Segmentation by Type:

Low Viscosity

Median Viscosity

High Viscosity

Global Polydimethylsiloxane (PDMS) in Cosmetics Market, Segmentation by Chemical Structure:

Linear Polydimethylsiloxane

Cyclic Polydimethylsiloxane

Cross-linked Polydimethylsiloxane

Global Polydimethylsiloxane (PDMS) in Cosmetics Market, Segmentation by Modification Type:

Amino-modified

Phenyl-modified

Polyether-modified

Others

Global Polydimethylsiloxane (PDMS) in Cosmetics Market, Segmentation by

**Application:**

Skin-Care

Sun-Care

Hair-Care

Others

**Companies Profiled:**

Dow

Shin-Etsu

Wacker Chemie

Momentive

Elkem Silicones

KCC Silicone

BRB International

Nusil

Siltech Corporation

Wynca

Dongyue

Guangzhou Tinci Materials Technology

Shandong Dayi Chemical

## Zhejiang Runhe Chemical New Material

### **Key Questions Answered:**

1. How big is the global Polydimethylsiloxane (PDMS) in Cosmetics market?
2. What is the demand of the global Polydimethylsiloxane (PDMS) in Cosmetics market?
3. What is the year over year growth of the global Polydimethylsiloxane (PDMS) in Cosmetics market?
4. What is the production and production value of the global Polydimethylsiloxane (PDMS) in Cosmetics market?
5. Who are the key producers in the global Polydimethylsiloxane (PDMS) in Cosmetics market?
6. What are the growth factors driving the market demand?

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