

Global PolyDADMAC Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/G1D0BB77F391EN.html>

Date: June 2025

Pages: 125

Price: US\$ 3,480.00 (Single User License)

ID: G1D0BB77F391EN

Abstracts

According to our (Global Info Research) latest study, the global PolyDADMAC market size was valued at US\$ 268 million in 2024 and is forecast to a readjusted size of USD 327 million by 2031 with a CAGR of 2.9% during review period.

Polydiallyldimethylammonium chloride (PolyDADMAC) is a homopolymer of diallyldimethylammonium chloride (DADMAC). These organic coagulants are liquid, cationic polymers of differing molecular weights. They work effectively as primary coagulants and charge neutralization agents. PolyDADMAC is an artificially produced polymer and is one of a class of synthetic polymers that are now widely used. These polymers have a high molecular weight and form very stable and readily removed flocs, but tend to be more expensive in use compared to inorganic materials. The materials can also be biodegradable.

The classification of PolyDADMAC includes Content 20%, Content 30%, Content 40% and Others. The production of Content 20% in 2019 is about 52.77%.

PolyDADMAC is widely used for Water Treatment, Cosmetics, Pulp and Paper, Dyeing and Color-Fixing, Oilfields and Others. The largest part of PolyDADMAC is used for Water Treatment Industry, and the proportion in 2019 is 48.75%.

China is the largest supplier of PolyDADMAC, with a production market share nearly 47.90% in 2019. Europe ranked the second, taking up about 38.81% of the production in 2019.

Europe is the largest consumption place, with a consumption market share nearly 36.46% in 2019. Following Europe, Asia Pacific ranks the second, with the share of

35.83%.

Market competition is intense. SNF, Kemira, GEO, Accepta, Shandong IRO Polymer Chemical, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers.

This report is a detailed and comprehensive analysis for global PolyDADMAC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PolyDADMAC market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global PolyDADMAC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global PolyDADMAC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global PolyDADMAC market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PolyDADMAC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PolyDADMAC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SNF, Kemira, GEO, Accepta, BASF, Raybon Chemicals & Allied Products, BLUWAT, Zhangjiagang Cpolymer Chemical, Shandong Luyue Chemical, Zhejiang Xinhaitian Bio-Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PolyDADMAC market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Content 20%

Content 30%

Content 40%

Others

Market segment by Application

Water Treatment

Cosmetic

Pulp and Paper

Dyeing and Color-Fixing

Oilfields

Others

Major players covered

SNF

Kemira

GEO

Accepta

BASF

Raybon Chemicals & Allied Products

BLUWAT

Zhangjiagang Cpolymer Chemical

Shandong Luyue Chemical

Zhejiang Xinhaitian Bio-Technology

Shandong IRO Polymer Chemical

Weifang Greatland Chemicals

Hangzhou Yinhu Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PolyDADMAC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PolyDADMAC, with price, sales quantity, revenue, and global market share of PolyDADMAC from 2020 to 2025.

Chapter 3, the PolyDADMAC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PolyDADMAC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and PolyDADMAC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PolyDADMAC.

Chapter 14 and 15, to describe PolyDADMAC sales channel, distributors, customers, research findings and conclusion.

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