

Global PolyDADMAC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PolyDADMAC market size is expected to reach \$ 336 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

Polydiallyldimethylammonium chloride (PolyDADMAC) is a homopolymer of diallyldimethylammonium chloride (DADMAC). These organic coagulants are liquid, cationic polymers of differing molecular weights. They work effectively as primary coagulants and charge neutralization agents. PolyDADMAC is an artificially produced polymer and is one of a class of synthetic polymers that are now widely used. These polymers have a high molecular weight and form very stable and readily removed flocs, but tend to be more expensive in use compared to inorganic materials. The materials can also be biodegradable. In 2025, global PolyDADMAC production reached approximately 220 K MT.

The PolyDADMAC (polydiallyldimethylammonium chloride) market is prominently driven by its key role as a highly effective cationic flocculant and coagulant. Widely utilized in municipal and industrial water treatment, Paper & Pulp processing, and personal care formulations, PolyDADMAC's capability to bind negatively charged contaminants makes it invaluable for clarifying water, removing suspended solids, and dewatering sludge. Its compatibility with other treatment chemicals and ability to perform under a range of pH conditions have ensured its position as a trusted solution for enhancing the efficiency of cleansing and separation processes.

Despite its broad utility, the market faces several constraints, including regulatory scrutiny over residual quaternary ammonium compounds in treated effluents. As a result, producers and end-users must manage dosage precisely to balance performance with environmental compliance, especially in sensitive applications like

drinking water treatment. Moreover, competition from other advanced polymers and biological treatment methods occasionally challenges its dominance in certain niches. Still, continued innovation in polymer chemistry and growing global investments in wastewater infrastructure, combined with rising environmental awareness, are expected to sustain strong demand for PolyDADMAC across regions with aging treatment facilities or stringent discharge standards.

This report studies the global PolyDADMAC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PolyDADMAC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PolyDADMAC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PolyDADMAC total production and demand, 2021-2032, (K MT)

Global PolyDADMAC total production value, 2021-2032, (USD Million)

Global PolyDADMAC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global PolyDADMAC consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: PolyDADMAC domestic production, consumption, key domestic manufacturers and share

Global PolyDADMAC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global PolyDADMAC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global PolyDADMAC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global PolyDADMAC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SNF, Kemira, GEO, Accepta, BASF, Raybon Chemicals & Allied Products, BLUWAT, Zhangjiagang Cpolymer Chemical, Shandong Luyue Chemical, Zhejiang Xinhaitian Bio-Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PolyDADMAC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PolyDADMAC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PolyDADMAC Market, Segmentation by Type:

Content 20%

Content 30%

Content 40%

Others

Global PolyDADMAC Market, Segmentation by Feature:

Homopolymer

Copolymer

Global PolyDADMAC Market, Segmentation by Channel:

Direct Selling

Distribution

Global PolyDADMAC Market, Segmentation by Application:

Water Treatment

Cosmetic

Pulp and Paper

Dyeing and Color-Fixing

Oilfields

Others

Companies Profiled:

SNF

Kemira

GEO

Accepta

BASF

Raybon Chemicals & Allied Products

BLUWAT

Zhangjiagang Cpolymer Chemical

Shandong Luyue Chemical

Zhejiang Xinhaitian Bio-Technology

Shandong IRO Polymer Chemical

Weifang Greatland Chemicals

Hangzhou Yinhu Chemical

Key Questions Answered:

1. How big is the global PolyDADMAC market?
2. What is the demand of the global PolyDADMAC market?
3. What is the year over year growth of the global PolyDADMAC market?
4. What is the production and production value of the global PolyDADMAC market?
5. Who are the key producers in the global PolyDADMAC market?
6. What are the growth factors driving the market demand?

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