

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Polycarboxylate Superplasticizer Market 2018, Forecast to 2023

<https://marketpublishers.com/r/G1C4975DB44EN.html>

Date: July 2018

Pages: 145

Price: US\$ 4,880.00 (Single User License)

ID: G1C4975DB44EN

Abstracts

Polycarboxylate superplasticizer is the third generation concrete superplasticizer, which owns unique characteristics such as excellent water-reducing rate, high strength and compactness, good lowability, low viscosity, convenient operation, good self-leveling and environmental friendly etc.

It is widely applied in the early strength, high strength concrete, flowing concrete, self-compacting concrete, pumping concrete, high-grade concrete and high performance concrete.

Scope of the Report:

This report focuses on the Polycarboxylate Superplasticizer in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. In the world wide, giant manufactures mainly distribute in Europe like SIKA and BASF, both have perfect products and Japan has a long history and unshakable status in this industry.

The global consumption of polycarboxylate superplasticizer increases from 7745 K MT in 2012 to 13432 K MT in 2016, at a CAGR of more than 14.76%. In 2016, the global polycarboxylate superplasticizer market is led by Asia Pacific, capturing about 62.78% % of global polycarboxylate superplasticizer production. Europe is the second-largest region-wise market with 12.91% global production share. At present, the major manufacturers of polycarboxylate superplasticizer are concentrated in Sika, BASF, Grace, Arkema, Fosroc and Sobute New Material.

Polycarboxylate superplasticizer downstream is wide and recently polycarboxylate Superplasticizer has acquired increasing significance in various fields of commercial concrete and pre-cast concrete units. Globally, the polycarboxylate superplasticizer market is mainly driven by growing demand for commercial concrete which accounts for nearly 76.07% of total downstream consumption of polycarboxylate superplasticizer in global.

The import and export percent of this industry is not high, because some international manufacturers expand their business through building factories or investments. Company mergers and acquisitions, and inter-companies cooperation have occurred for development and growth. As the downstream consumption usually follows with developed and rapid economic growth areas, such as BRICS, the developed areas' company prefers investing to underdevelopment regions these years.

6 Global market is expected to witness significant growth on account of rising applications, so in the next few years, polycarboxylate superplasticizer production will show a trend of steady growth. In 2023 the consumption of polycarboxylate superplasticizer is estimated to be 26088 K MT.

The worldwide market for Polycarboxylate Superplasticizer is expected to grow at a CAGR of roughly 9.5% over the next five years, will reach 13500 million US\$ in 2023, from 7830 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Sika

BASF

Grace

Arkema

Fosroc

Sobute New Material

Mapei

Kao Chemicals

Takemoto

KZJ New Materials

Shijiazhuang Yucai

Liaoning Kelong

Shangdong Huawei

Huangteng Chemical

Euclid Chemical

Tianjing Feilong

Wushan Building Materials

Jilong

Shanxi Kaidi

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

MPEG

APEG

TPEG

HPEG

Others

Market Segment by Applications, can be divided into

Commercial Concrete

Pre-cast Concrete Units

Others

There are 15 Chapters to deeply display the global Polycarboxylate Superplasticizer market.

Chapter 1, to describe Polycarboxylate Superplasticizer Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Polycarboxylate Superplasticizer, with sales, revenue, and price of Polycarboxylate Superplasticizer, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Polycarboxylate Superplasticizer, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Polycarboxylate Superplasticizer market forecast, by regions, type and

application, with sales and revenue, from 2018 to 2023;
Chapter 13, 14 and 15, to describe Polycarboxylate Superplasticizer sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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