

Global Polycarbonate Resin (PC Resin) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polycarbonate Resin (PC Resin) market size was valued at US\$ 13394 million in 2025 and is forecast to a readjusted size of US\$ 16992 million by 2032 with a CAGR of 3.9% during review period.

Polycarbonates (PC) are a group of thermoplastic polymers containing carbonate groups in their chemical structures. Polycarbonates used in engineering are strong, tough materials, and some grades are optically transparent. They are easily worked, molded, and thermoformed. Because of these properties, polycarbonates find many applications.

Polycarbonate (PC) Resin is mainly classified into the following types: phosgene and non-phosgene. Phosgene is the most widely used type which takes up about 60% of the total sales.

Polycarbonate (PC) Resin has wide range of applications, such as consumer electronics, construction, automotive, etc., and consumer electronics was the most widely used area which took up about 49% of the global total.

APAC is the largest region of Polycarbonate (PC) Resin in the world in the past few years and it will keep increasing in the next few years. APAC market took up about 71.8% the global market.

In developed countries, the market concentration is relatively high, but in developing countries, such as China, the market concentration is very low.

Covestro, SABIC, Mitsubishi, Lotte Chemical, Teijin Limited, Idemitsu Kosan, etc. are the key suppliers in the global Polycarbonate (PC) Resin market. Top 5 took up about 2/3 of the global market.

This report is a detailed and comprehensive analysis for global Polycarbonate Resin (PC Resin) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polycarbonate Resin (PC Resin) market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polycarbonate Resin (PC Resin) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polycarbonate Resin (PC Resin) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polycarbonate Resin (PC Resin) market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polycarbonate Resin (PC Resin)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polycarbonate Resin (PC Resin) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, SABIC, Mitsubishi, Lotte Chemical, Teijin Limited, Idemitsu Kosan, Deepak Nitrite (from Trinseo), CHIMEI, LG, Samyang Kasei, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polycarbonate Resin (PC Resin) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Phosgene

Non-Phosgene

Market segment by Use

Injection Molding

Extrusion

Market segment by Grade

General Purpose PC

Flame Retardant PC

Food Contact Grade PC

Glass Fiber Reinforced PC

Medical and Other PC

Market segment by Application

Consumer Electronics

Automotive

Construction

Packaging

Others

Major players covered

Covestro

SABIC

Mitsubishi

Lotte Chemical

Teijin Limited

Idemitsu Kosan

Deepak Nitrite (from Trinseo)

CHIMEI

LG

Samyang Kasei

SIBUR (Kazanorgsintez)

Sinopec

Wanhua Chemical

Luxi Chemical

Lihuayi Weiyuan

Shengtong Juyuan

Lutianhua (Zhonglan Guosu)

Pingmei Shenma

Cangzhou Dahua

Rongsheng (Zhejiang Petrochemical)

Hainan Huasheng

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polycarbonate Resin (PC Resin) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polycarbonate Resin (PC Resin), with price, sales quantity, revenue, and global market share of Polycarbonate Resin (PC Resin) from 2021 to 2026.

Chapter 3, the Polycarbonate Resin (PC Resin) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polycarbonate Resin (PC Resin) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polycarbonate Resin (PC Resin) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polycarbonate Resin (PC Resin).

Chapter 14 and 15, to describe Polycarbonate Resin (PC Resin) sales channel, distributors, customers, research findings and conclusion.

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