

# Global Polycarbonate Polyol Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Polycarbonate Polyol market size was valued at USD 197.1 million in 2023 and is forecast to a readjusted size of USD 256.4 million by 2030 with a CAGR of 3.8% during review period.

Polycarbonate polyol refers to a type of polymer that contains repeating carbonate groups ( $\text{—O—COO—}$ ) in the main chain of the molecule and the end of the chain is hydroxyl ( $\text{—OH}$ ). The most common is polycarbonate diol. Polycarbonate diol (PCD) is a kind of polyol chemical materials, with two ends -OH functional group molecular, and molecular weight ranges from hundreds to thousands. Its molecular chain contains aliphatic alkyl and carbonate repeat unit, chemical property resembles aliphatic polyester and polyether polyol rather than general polycarbonate materials. Polycarbonate diol usually used for the synthesis of urethane resin, acrylic resin, polyester resin and other materials.

The main global Polycarbonate Polyol players include UBE Chemical, osoh, ovestro, sahi Kasei, etc. The top four Polycarbonate Polyol players account for approximately 45% of the total global market. China is the largest consumer market for Polycarbonate Polyol, accounting for about 35%, followed by Europe and North America. In terms of type, Liquid is the largest segment, with a share over 70%. And in terms of application, the largest application is Polyurethane Elastomers, followed by Polyurethane Coating.

The Global Info Research report includes an overview of the development of the Polycarbonate Polyol industry chain, the market status of Polyurethane Elastomers (Liquid, Solid), Polyurethane Adhesives (Liquid, Solid), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent,

hot applications and market trends of Polycarbonate Polyol.

Regionally, the report analyzes the Polycarbonate Polyol markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polycarbonate Polyol market, with robust domestic demand, supportive policies, and a strong manufacturing base.

**Key Features:**

The report presents comprehensive understanding of the Polycarbonate Polyol market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polycarbonate Polyol industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Liquid, Solid).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polycarbonate Polyol market.

**Regional Analysis:** The report involves examining the Polycarbonate Polyol market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Polycarbonate Polyol market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polycarbonate Polyol:

**Company Analysis:** Report covers individual Polycarbonate Polyol manufacturers,

suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Polycarbonate Polyol. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Polyurethane Elastomers, Polyurethane Adhesives).

**Technology Analysis:** Report covers specific technologies relevant to Polycarbonate Polyol. It assesses the current state, advancements, and potential future developments in Polycarbonate Polyol areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polycarbonate Polyol market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Polycarbonate Polyol market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Liquid

Solid

### Market segment by Application

Polyurethane Elastomers

Polyurethane Adhesives

Polyurethane Coating

Others

Major players covered

UBE Chemical

Tosoh

Covestro

Asahi Kasei

Perstorp

Caffaro Industrie

Cromogenia-Units

Kuraray

Jiangsu Chemical Research

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polycarbonate Polyol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polycarbonate Polyol, with price, sales, revenue and global market share of Polycarbonate Polyol from 2019 to 2024.

Chapter 3, the Polycarbonate Polyol competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polycarbonate Polyol breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polycarbonate Polyol market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polycarbonate Polyol.

Chapter 14 and 15, to describe Polycarbonate Polyol sales channel, distributors, customers, research findings and conclusion.

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