

Global Polycarbonate (PC) Resin Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD0303EC9BE3EN.html>

Date: June 2026

Pages: 159

Price: US\$ 4,480.00 (Single User License)

ID: GD0303EC9BE3EN

Abstracts

The global Polycarbonate (PC) Resin market size is expected to reach \$ 16992 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Polycarbonates (PC) are a group of thermoplastic polymers containing carbonate groups in their chemical structures. Polycarbonates used in engineering are strong, tough materials, and some grades are optically transparent. They are easily worked, molded, and thermoformed. Because of these properties, polycarbonates find many applications.

The major players in global Polycarbonates market include Bayer/Covestro, SABIC Innovative Plastics, etc. The top 2 players occupy about 45% shares of the global market. Asia Pacific are main markets, they occupy about 70% of the global market. Phosgene Type is the main type, with a share about 62%. Consumer Electronics is the main application, which holds a share about 50%.

Key Trends

1. Technological development

Products produced by non-phosgene method have obvious price advantages. In the release of production capacity in the next few years, the non-phosgene method occupies most of the market share

2. Medical demand will remain strong

Affected by the epidemic, the demand for PC resin in the medical field has been growing strongly. At present, the global control of the epidemic has not shown any significant benefits. Therefore, the strong demand in the medical field will continue for some time in the future.

3. Environmentally friendly raw materials

There are several large companies on the market that use biodegradable raw materials to produce PC products. The current amount is not very large, and the big future may be a development direction.

This report studies the global Polycarbonate (PC) Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polycarbonate (PC) Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polycarbonate (PC) Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polycarbonate (PC) Resin total production and demand, 2021-2032, (K MT)

Global Polycarbonate (PC) Resin total production value, 2021-2032, (USD Million)

Global Polycarbonate (PC) Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Polycarbonate (PC) Resin consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Polycarbonate (PC) Resin domestic production, consumption, key domestic manufacturers and share

Global Polycarbonate (PC) Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Polycarbonate (PC) Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Polycarbonate (PC) Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Polycarbonate (PC) Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Covestro, SABIC, Mitsubishi, Lotte Chemical, Teijin Limited, Idemitsu Kosan, Deepak Nitrite (from Trinseo), CHIMEI, LG, Samyang Kasei, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polycarbonate (PC) Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polycarbonate (PC) Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polycarbonate (PC) Resin Market, Segmentation by Type:

Phosgene Type

Non-Phosgene Type

Global Polycarbonate (PC) Resin Market, Segmentation by Grade:

General Purpose PC

Flame Retardant PC

Food Contact Grade PC

Glass Fiber Reinforced PC

Medical and Other PC

Global Polycarbonate (PC) Resin Market, Segmentation by Use:

Injection Molding

Extrusion

Global Polycarbonate (PC) Resin Market, Segmentation by Application:

Consumer Electronics

Automotive

Construction

Packaging

Other

Companies Profiled:

Covestro

SABIC

Mitsubishi

Lotte Chemical

Teijin Limited

Idemitsu Kosan

Deepak Nitrite (from Trinseo)

CHIMEI

LG

Samyang Kasei

SIBUR (Kazanorgsintez)

Sinopec

Wanhua Chemical

Luxi Chemical

Lihuayi Weiyuan

Shengtong Juyuan

Lutianhua (Zhonglan Guosu)

Pingmei Shenma

Cangzhou Dahua

Rongsheng (Zhejiang Petrochemical)

Hainan Huasheng

Key Questions Answered:

1. How big is the global Polycarbonate (PC) Resin market?
2. What is the demand of the global Polycarbonate (PC) Resin market?
3. What is the year over year growth of the global Polycarbonate (PC) Resin market?
4. What is the production and production value of the global Polycarbonate (PC) Resin market?
5. Who are the key producers in the global Polycarbonate (PC) Resin market?
6. What are the growth factors driving the market demand?

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