

Global Polycarbonate Granules Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEF597756112EN.html>

Date: June 2026

Pages: 121

Price: US\$ 4,480.00 (Single User License)

ID: GEF597756112EN

Abstracts

The global Polycarbonate Granules market size is expected to reach \$ 23331 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global sales of polycarbonate granules reached 6.5 million tons, with an average selling price of US\$2,400 per ton. Polycarbonate granules are a transparent thermoplastic engineering plastic produced through a polycondensation reaction using bisphenol A (BPA) and carbonate raw materials as the core components. They possess high strength, high transparency, good heat resistance, and impact resistance, and can be used in injection molding, extrusion, and film processing. They are widely used in electronic and electrical housings, optical lenses, automotive parts, building materials, and medical equipment.

Upstream raw materials mainly include BPA, phosgene or diester-based chemical intermediates and additives. Downstream suppliers primarily include plastic product manufacturers, electronic equipment manufacturers, and automotive and building material companies. In the future, with increasing demand for lightweight, transparent, and high-performance materials, polycarbonate granules will develop towards higher fluidity, higher temperature resistance, and environmental recyclability. The industry's total capacity is approximately 8 million tons per year, with a gross profit margin of approximately 28%. Downstream consumption is highest in electronics and automotive parts, followed by construction and medical applications; BPA and diester raw materials account for the largest share of upstream material consumption. On the demand side, with the increasing trends of smart electronics, lightweighting of automobiles and transparency in building decoration, the global polycarbonate pellet market has maintained steady growth. At the same time, environmental regulations are driving the development of recyclable polycarbonate, bringing continuous innovation and business

expansion opportunities to the industry.

The polycarbonate pellet market is showing a steady growth trend, driven primarily by the continued demand for high-performance engineering plastics from the electronics, automotive, and construction industries. With the widespread adoption of smartphones, tablets, and wearable devices, the use of transparent, high-strength, and impact-resistant polycarbonate materials in casings, display components, and structural parts continues to increase. Simultaneously, the trend towards lightweighting in the automotive industry is driving the widespread application of polycarbonate in dashboards, lighting fixtures, and interior and exterior trim, replacing some metals and traditional plastics to improve fuel efficiency and meet environmental requirements. The demand for transparent and weather-resistant materials in the construction sector also provides robust market support for polycarbonate pellets.

In terms of market competition, the industry is highly concentrated, with leading companies possessing significant advantages in raw material supply, technical formulations, and downstream channels, while small and medium-sized enterprises mainly rely on regional markets or specific applications. In the future, environmental regulations promoting recyclable and low-volatile polycarbonates, as well as the development of products with high fluidity, high temperature resistance, and high transparency, will become new growth points for the industry. Meanwhile, emerging Asian markets, especially China, India, and Southeast Asia, will become important engines for global polycarbonate pellet growth due to industrialization and the expansion of the consumer electronics market.

Overall, technological upgrades and diversified downstream demand will continue to drive the steady expansion of the polycarbonate pellet market.

This report studies the global Polycarbonate Granules production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polycarbonate Granules and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polycarbonate Granules that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polycarbonate Granules total production and demand, 2021-2032, (Kilotons)

Global Polycarbonate Granules total production value, 2021-2032, (USD Million)
Global Polycarbonate Granules production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Polycarbonate Granules consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Polycarbonate Granules domestic production, consumption, key domestic manufacturers and share
Global Polycarbonate Granules production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Polycarbonate Granules production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Polycarbonate Granules production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polycarbonate Granules market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Plastmax, Genesis Technoplast LLP, Acn Plastic, Teijin, Kamal Polyplast, Yantai Linghua New Material, SABIC, Covestro, S.S.B. Polymers & S.S.B. Enterprises, Xiamen Keyuan Plastic Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polycarbonate Granules market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polycarbonate Granules Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polycarbonate Granules Market, Segmentation by Type:

Aliphatic Polycarbonate

Cycloaliphatic Polycarbonate

Aromatic Polycarbonate

Global Polycarbonate Granules Market, Segmentation by Physical Modification:

PC/ABS Alloy

PC/PBT Alloy

Others

Global Polycarbonate Granules Market, Segmentation by Production Process:

Melting Method

Phosgene Method

Global Polycarbonate Granules Market, Segmentation by Application:

Electronic Products

Construction and Building Materials

Automobile Manufacturing

Medical Equipment

Others

Companies Profiled:

Plastmax

Genesis Technoplast LLP

Acn Plastic

Teijin

Kamal Polyplast

Yantai Linghua New Material

SABIC

Covestro

S.S.B. Polymers &S.S.B.Enterprises

Xiamen Keyuan Plastic Co.,Ltd

Julier Technology

ADINATH POLYMERS

Key Questions Answered:

1. How big is the global Polycarbonate Granules market?
2. What is the demand of the global Polycarbonate Granules market?
3. What is the year over year growth of the global Polycarbonate Granules market?
4. What is the production and production value of the global Polycarbonate Granules market?
5. Who are the key producers in the global Polycarbonate Granules market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Polycarbonate Granules Introduction
- 1.2 World Polycarbonate Granules Supply & Forecast
 - 1.2.1 World Polycarbonate Granules Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Polycarbonate Granules Production (2021-2032)
 - 1.2.3 World Polycarbonate Granules Pricing Trends (2021-2032)
- 1.3 World Polycarbonate Granules Production by Region (Based on Production Site)
 - 1.3.1 World Polycarbonate Granules Production Value by Region (2021-2032)
 - 1.3.2 World Polycarbonate Granules Production by Region (2021-2032)
 - 1.3.3 World Polycarbonate Granules Average Price by Region (2021-2032)
 - 1.3.4 North America Polycarbonate Granules Production (2021-2032)
 - 1.3.5 Europe Polycarbonate Granules Production (2021-2032)
 - 1.3.6 China Polycarbonate Granules Production (2021-2032)
 - 1.3.7 Japan Polycarbonate Granules Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Polycarbonate Granules Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Polycarbonate Granules Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Polycarbonate Granules Demand (2021-2032)
- 2.2 World Polycarbonate Granules Consumption by Region
 - 2.2.1 World Polycarbonate Granules Consumption by Region (2021-2026)
 - 2.2.2 World Polycarbonate Granules Consumption Forecast by Region (2027-2032)
- 2.3 United States Polycarbonate Granules Consumption (2021-2032)
- 2.4 China Polycarbonate Granules Consumption (2021-2032)
- 2.5 Europe Polycarbonate Granules Consumption (2021-2032)
- 2.6 Japan Polycarbonate Granules Consumption (2021-2032)
- 2.7 South Korea Polycarbonate Granules Consumption (2021-2032)
- 2.8 ASEAN Polycarbonate Granules Consumption (2021-2032)
- 2.9 India Polycarbonate Granules Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Polycarbonate Granules Production Value by Manufacturer (2021-2026)

- 3.2 World Polycarbonate Granules Production by Manufacturer (2021-2026)
- 3.3 World Polycarbonate Granules Average Price by Manufacturer (2021-2026)
- 3.4 Polycarbonate Granules Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Polycarbonate Granules Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Polycarbonate Granules in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Polycarbonate Granules in 2025
- 3.6 Polycarbonate Granules Market: Overall Company Footprint Analysis
 - 3.6.1 Polycarbonate Granules Market: Region Footprint
 - 3.6.2 Polycarbonate Granules Market: Company Product Type Footprint
 - 3.6.3 Polycarbonate Granules Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Polycarbonate Granules Production Value Comparison
 - 4.1.1 United States VS China: Polycarbonate Granules Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Polycarbonate Granules Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Polycarbonate Granules Production Comparison
 - 4.2.1 United States VS China: Polycarbonate Granules Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Polycarbonate Granules Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Polycarbonate Granules Consumption Comparison
 - 4.3.1 United States VS China: Polycarbonate Granules Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Polycarbonate Granules Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Polycarbonate Granules Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Polycarbonate Granules Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Polycarbonate Granules Production Value (2021-2026)

4.4.3 United States Based Manufacturers Polycarbonate Granules Production (2021-2026)

4.5 China Based Polycarbonate Granules Manufacturers and Market Share

4.5.1 China Based Polycarbonate Granules Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Polycarbonate Granules Production Value (2021-2026)

4.5.3 China Based Manufacturers Polycarbonate Granules Production (2021-2026)

4.6 Rest of World Based Polycarbonate Granules Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Polycarbonate Granules Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Polycarbonate Granules Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Polycarbonate Granules Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Polycarbonate Granules Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Aliphatic Polycarbonate

5.2.2 Cycloaliphatic Polycarbonate

5.2.3 Aromatic Polycarbonate

5.3 Market Segment by Type

5.3.1 World Polycarbonate Granules Production by Type (2021-2032)

5.3.2 World Polycarbonate Granules Production Value by Type (2021-2032)

5.3.3 World Polycarbonate Granules Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PHYSICAL MODIFICATION

6.1 World Polycarbonate Granules Market Size Overview by Physical Modification: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Physical Modification

6.2.1 PC/ABS Alloy

6.2.2 PC/PBT Alloy

6.2.3 Others

6.3 Market Segment by Physical Modification

6.3.1 World Polycarbonate Granules Production by Physical Modification (2021-2032)

6.3.2 World Polycarbonate Granules Production Value by Physical Modification (2021-2032)

6.3.3 World Polycarbonate Granules Average Price by Physical Modification (2021-2032)

7 MARKET ANALYSIS BY PRODUCTION PROCESS

7.1 World Polycarbonate Granules Market Size Overview by Production Process: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Production Process

7.2.1 Melting Method

7.2.2 Phosgene Method

7.3 Market Segment by Production Process

7.3.1 World Polycarbonate Granules Production by Production Process (2021-2032)

7.3.2 World Polycarbonate Granules Production Value by Production Process (2021-2032)

7.3.3 World Polycarbonate Granules Average Price by Production Process (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Polycarbonate Granules Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Electronic Products

8.2.2 Construction and Building Materials

8.2.3 Automobile Manufacturing

8.2.4 Medical Equipment

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Polycarbonate Granules Production by Application (2021-2032)

8.3.2 World Polycarbonate Granules Production Value by Application (2021-2032)

8.3.3 World Polycarbonate Granules Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Plastmax

- 9.1.1 Plastmax Details
- 9.1.2 Plastmax Major Business
- 9.1.3 Plastmax Polycarbonate Granules Product and Services
- 9.1.4 Plastmax Polycarbonate Granules Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Plastmax Recent Developments/Updates
- 9.1.6 Plastmax Competitive Strengths & Weaknesses
- 9.2 Genesis Technoplast LLP
- 9.2.1 Genesis Technoplast LLP Details
- 9.2.2 Genesis Technoplast LLP Major Business
- 9.2.3 Genesis Technoplast LLP Polycarbonate Granules Product and Services
- 9.2.4 Genesis Technoplast LLP Polycarbonate Granules Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Genesis Technoplast LLP Recent Developments/Updates
- 9.2.6 Genesis Technoplast LLP Competitive Strengths & Weaknesses
- 9.3 Acn Plastic
- 9.3.1 Acn Plastic Details
- 9.3.2 Acn Plastic Major Business
- 9.3.3 Acn Plastic Polycarbonate Granules Product and Services
- 9.3.4 Acn Plastic Polycarbonate Granules Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Acn Plastic Recent Developments/Updates
- 9.3.6 Acn Plastic Competitive Strengths & Weaknesses
- 9.4 Teijin
- 9.4.1 Teijin Details
- 9.4.2 Teijin Major Business
- 9.4.3 Teijin Polycarbonate Granules Product and Services
- 9.4.4 Teijin Polycarbonate Granules Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Teijin Recent Developments/Updates
- 9.4.6 Teijin Competitive Strengths & Weaknesses
- 9.5 Kamal Polyplast
- 9.5.1 Kamal Polyplast Details
- 9.5.2 Kamal Polyplast Major Business
- 9.5.3 Kamal Polyplast Polycarbonate Granules Product and Services
- 9.5.4 Kamal Polyplast Polycarbonate Granules Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Kamal Polyplast Recent Developments/Updates
- 9.5.6 Kamal Polyplast Competitive Strengths & Weaknesses

9.6 Yantai Linghua New Material

9.6.1 Yantai Linghua New Material Details

9.6.2 Yantai Linghua New Material Major Business

9.6.3 Yantai Linghua New Material Polycarbonate Granules Product and Services

9.6.4 Yantai Linghua New Material Polycarbonate Granules Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Yantai Linghua New Material Recent Developments/Updates

9.6.6 Yantai Linghua New Material Competitive Strengths & Weaknesses

9.7 SABIC

9.7.1 SABIC Details

9.7.2 SABIC Major Business

9.7.3 SABIC Polycarbonate Granules Product and Services

9.7.4 SABIC Polycarbonate Granules Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 SABIC Recent Developments/Updates

9.7.6 SABIC Competitive Strengths & Weaknesses

9.8 Covestro

9.8.1 Covestro Details

9.8.2 Covestro Major Business

9.8.3 Covestro Polycarbonate Granules Product and Services

9.8.4 Covestro Polycarbonate Granules Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Covestro Recent Developments/Updates

9.8.6 Covestro Competitive Strengths & Weaknesses

9.9 S.S.B. Polymers &S.S.B.Enterprises

9.9.1 S.S.B. Polymers &S.S.B.Enterprises Details

9.9.2 S.S.B. Polymers &S.S.B.Enterprises Major Business

9.9.3 S.S.B. Polymers &S.S.B.Enterprises Polycarbonate Granules Product and Services

9.9.4 S.S.B. Polymers &S.S.B.Enterprises Polycarbonate Granules Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 S.S.B. Polymers &S.S.B.Enterprises Recent Developments/Updates

9.9.6 S.S.B. Polymers &S.S.B.Enterprises Competitive Strengths & Weaknesses

9.10 Xiamen Keyuan Plastic Co.,Ltd

9.10.1 Xiamen Keyuan Plastic Co.,Ltd Details

9.10.2 Xiamen Keyuan Plastic Co.,Ltd Major Business

9.10.3 Xiamen Keyuan Plastic Co.,Ltd Polycarbonate Granules Product and Services

9.10.4 Xiamen Keyuan Plastic Co.,Ltd Polycarbonate Granules Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 Xiamen Keyuan Plastic Co.,Ltd Recent Developments/Updates
- 9.10.6 Xiamen Keyuan Plastic Co.,Ltd Competitive Strengths & Weaknesses
- 9.11 Julier Technology
 - 9.11.1 Julier Technology Details
 - 9.11.2 Julier Technology Major Business
 - 9.11.3 Julier Technology Polycarbonate Granules Product and Services
 - 9.11.4 Julier Technology Polycarbonate Granules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Julier Technology Recent Developments/Updates
 - 9.11.6 Julier Technology Competitive Strengths & Weaknesses
- 9.12 ADINATH POLYMERS
 - 9.12.1 ADINATH POLYMERS Details
 - 9.12.2 ADINATH POLYMERS Major Business
 - 9.12.3 ADINATH POLYMERS Polycarbonate Granules Product and Services
 - 9.12.4 ADINATH POLYMERS Polycarbonate Granules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 ADINATH POLYMERS Recent Developments/Updates
 - 9.12.6 ADINATH POLYMERS Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Polycarbonate Granules Industry Chain
- 10.2 Polycarbonate Granules Upstream Analysis
 - 10.2.1 Polycarbonate Granules Core Raw Materials
 - 10.2.2 Main Manufacturers of Polycarbonate Granules Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Polycarbonate Granules Production Mode
- 10.6 Polycarbonate Granules Procurement Model
- 10.7 Polycarbonate Granules Industry Sales Model and Sales Channels
 - 10.7.1 Polycarbonate Granules Sales Model
 - 10.7.2 Polycarbonate Granules Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Polycarbonate Granules Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polycarbonate Granules Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polycarbonate Granules Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polycarbonate Granules Production Value Market Share by Region (2021-2026)

Table 5. World Polycarbonate Granules Production Value Market Share by Region (2027-2032)

Table 6. World Polycarbonate Granules Production by Region (2021-2026) & (Kilotons)

Table 7. World Polycarbonate Granules Production by Region (2027-2032) & (Kilotons)

Table 8. World Polycarbonate Granules Production Market Share by Region (2021-2026)

Table 9. World Polycarbonate Granules Production Market Share by Region (2027-2032)

Table 10. World Polycarbonate Granules Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Polycarbonate Granules Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Polycarbonate Granules Major Market Trends

Table 13. World Polycarbonate Granules Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Polycarbonate Granules Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Polycarbonate Granules Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Polycarbonate Granules Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polycarbonate Granules Producers in 2025

Table 18. World Polycarbonate Granules Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Polycarbonate Granules Producers in 2025

Table 20. World Polycarbonate Granules Average Price by Manufacturer (2021-2026) &

(US\$/Ton)

Table 21. Global Polycarbonate Granules Company Evaluation Quadrant

Table 22. World Polycarbonate Granules Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Polycarbonate Granules Production Site of Key Manufacturer

Table 24. Polycarbonate Granules Market: Company Product Type Footprint

Table 25. Polycarbonate Granules Market: Company Product Application Footprint

Table 26. Polycarbonate Granules Competitive Factors

Table 27. Polycarbonate Granules New Entrant and Capacity Expansion Plans

Table 28. Polycarbonate Granules Mergers & Acquisitions Activity

Table 29. United States VS China Polycarbonate Granules Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polycarbonate Granules Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Polycarbonate Granules Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Polycarbonate Granules Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polycarbonate Granules Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polycarbonate Granules Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polycarbonate Granules Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Polycarbonate Granules Production Market Share (2021-2026)

Table 37. China Based Polycarbonate Granules Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polycarbonate Granules Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polycarbonate Granules Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Polycarbonate Granules Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Polycarbonate Granules Production Market Share (2021-2026)

Table 42. Rest of World Based Polycarbonate Granules Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polycarbonate Granules Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polycarbonate Granules Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polycarbonate Granules Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Polycarbonate Granules Production Market Share (2021-2026)

Table 47. World Polycarbonate Granules Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polycarbonate Granules Production by Type (2021-2026) & (Kilotons)

Table 49. World Polycarbonate Granules Production by Type (2027-2032) & (Kilotons)

Table 50. World Polycarbonate Granules Production Value by Type (2021-2026) & (USD Million)

Table 51. World Polycarbonate Granules Production Value by Type (2027-2032) & (USD Million)

Table 52. World Polycarbonate Granules Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Polycarbonate Granules Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Polycarbonate Granules Production Value by Physical Modification, (USD Million), 2021 & 2025 & 2032

Table 55. World Polycarbonate Granules Production by Physical Modification (2021-2026) & (Kilotons)

Table 56. World Polycarbonate Granules Production by Physical Modification (2027-2032) & (Kilotons)

Table 57. World Polycarbonate Granules Production Value by Physical Modification (2021-2026) & (USD Million)

Table 58. World Polycarbonate Granules Production Value by Physical Modification (2027-2032) & (USD Million)

Table 59. World Polycarbonate Granules Average Price by Physical Modification (2021-2026) & (US\$/Ton)

Table 60. World Polycarbonate Granules Average Price by Physical Modification (2027-2032) & (US\$/Ton)

Table 61. World Polycarbonate Granules Production Value by Production Process, (USD Million), 2021 & 2025 & 2032

Table 62. World Polycarbonate Granules Production by Production Process (2021-2026) & (Kilotons)

Table 63. World Polycarbonate Granules Production by Production Process

(2027-2032) & (Kilotons)

Table 64. World Polycarbonate Granules Production Value by Production Process (2021-2026) & (USD Million)

Table 65. World Polycarbonate Granules Production Value by Production Process (2027-2032) & (USD Million)

Table 66. World Polycarbonate Granules Average Price by Production Process (2021-2026) & (US\$/Ton)

Table 67. World Polycarbonate Granules Average Price by Production Process (2027-2032) & (US\$/Ton)

Table 68. World Polycarbonate Granules Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Polycarbonate Granules Production by Application (2021-2026) & (Kilotons)

Table 70. World Polycarbonate Granules Production by Application (2027-2032) & (Kilotons)

Table 71. World Polycarbonate Granules Production Value by Application (2021-2026) & (USD Million)

Table 72. World Polycarbonate Granules Production Value by Application (2027-2032) & (USD Million)

Table 73. World Polycarbonate Granules Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Polycarbonate Granules Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Plastmax Basic Information, Manufacturing Base and Competitors

Table 76. Plastmax Major Business

Table 77. Plastmax Polycarbonate Granules Product and Services

Table 78. Plastmax Polycarbonate Granules Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Plastmax Recent Developments/Updates

Table 80. Plastmax Competitive Strengths & Weaknesses

Table 81. Genesis Technoplast LLP Basic Information, Manufacturing Base and Competitors

Table 82. Genesis Technoplast LLP Major Business

Table 83. Genesis Technoplast LLP Polycarbonate Granules Product and Services

Table 84. Genesis Technoplast LLP Polycarbonate Granules Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Genesis Technoplast LLP Recent Developments/Updates

Table 86. Genesis Technoplast LLP Competitive Strengths & Weaknesses

Table 87. Acn Plastic Basic Information, Manufacturing Base and Competitors

Table 88. Acn Plastic Major Business

Table 89. Acn Plastic Polycarbonate Granules Product and Services

Table 90. Acn Plastic Polycarbonate Granules Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Acn Plastic Recent Developments/Updates

Table 92. Acn Plastic Competitive Strengths & Weaknesses

Table 93. Teijin Basic Information, Manufacturing Base and Competitors

Table 94. Teijin Major Business

Table 95. Teijin Polycarbonate Granules Product and Services

Table 96. Teijin Polycarbonate Granules Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Teijin Recent Developments/Updates

Table 98. Teijin Competitive Strengths & Weaknesses

Table 99. Kamal Polyplast Basic Information, Manufacturing Base and Competitors

Table 100. Kamal Polyplast Major Business

Table 101. Kamal Polyplast Polycarbonate Granules Product and Services

Table 102. Kamal Polyplast Polycarbonate Granules Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Kamal Polyplast Recent Developments/Updates

Table 104. Kamal Polyplast Competitive Strengths & Weaknesses

Table 105. Yantai Linghua New Material Basic Information, Manufacturing Base and Competitors

Table 106. Yantai Linghua New Material Major Business

Table 107. Yantai Linghua New Material Polycarbonate Granules Product and Services

Table 108. Yantai Linghua New Material Polycarbonate Granules Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Yantai Linghua New Material Recent Developments/Updates

Table 110. Yantai Linghua New Material Competitive Strengths & Weaknesses

Table 111. SABIC Basic Information, Manufacturing Base and Competitors

Table 112. SABIC Major Business

Table 113. SABIC Polycarbonate Granules Product and Services

Table 114. SABIC Polycarbonate Granules Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. SABIC Recent Developments/Updates

Table 116. SABIC Competitive Strengths & Weaknesses

Table 117. Covestro Basic Information, Manufacturing Base and Competitors

Table 118. Covestro Major Business

Table 119. Covestro Polycarbonate Granules Product and Services

Table 120. Covestro Polycarbonate Granules Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Covestro Recent Developments/Updates

Table 122. Covestro Competitive Strengths & Weaknesses

Table 123. S.S.B. Polymers &S.S.B.Enterprises Basic Information, Manufacturing Base and Competitors

Table 124. S.S.B. Polymers &S.S.B.Enterprises Major Business

Table 125. S.S.B. Polymers &S.S.B.Enterprises Polycarbonate Granules Product and Services

Table 126. S.S.B. Polymers &S.S.B.Enterprises Polycarbonate Granules Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. S.S.B. Polymers &S.S.B.Enterprises Recent Developments/Updates

Table 128. S.S.B. Polymers &S.S.B.Enterprises Competitive Strengths & Weaknesses

Table 129. Xiamen Keyuan Plastic Co.,Ltd Basic Information, Manufacturing Base and Competitors

Table 130. Xiamen Keyuan Plastic Co.,Ltd Major Business

Table 131. Xiamen Keyuan Plastic Co.,Ltd Polycarbonate Granules Product and Services

Table 132. Xiamen Keyuan Plastic Co.,Ltd Polycarbonate Granules Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Xiamen Keyuan Plastic Co.,Ltd Recent Developments/Updates

Table 134. Xiamen Keyuan Plastic Co.,Ltd Competitive Strengths & Weaknesses

Table 135. Julier Technology Basic Information, Manufacturing Base and Competitors

Table 136. Julier Technology Major Business

Table 137. Julier Technology Polycarbonate Granules Product and Services

Table 138. Julier Technology Polycarbonate Granules Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Julier Technology Recent Developments/Updates

Table 140. Julier Technology Competitive Strengths & Weaknesses

Table 141. ADINATH POLYMERS Basic Information, Manufacturing Base and Competitors

Table 142. ADINATH POLYMERS Major Business

Table 143. ADINATH POLYMERS Polycarbonate Granules Product and Services

Table 144. ADINATH POLYMERS Polycarbonate Granules Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 145. ADINATH POLYMERS Recent Developments/Updates

Table 146. ADINATH POLYMERS Competitive Strengths & Weaknesses

Table 147. Global Key Players of Polycarbonate Granules Upstream (Raw Materials)

Table 148. Global Polycarbonate Granules Typical Customers

Table 149. Polycarbonate Granules Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Polycarbonate Granules Picture

Figure 2. World Polycarbonate Granules Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polycarbonate Granules Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polycarbonate Granules Production (2021-2032) & (Kilotons)

Figure 5. World Polycarbonate Granules Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Polycarbonate Granules Production Value Market Share by Region (2021-2032)

Figure 7. World Polycarbonate Granules Production Market Share by Region (2021-2032)

Figure 8. North America Polycarbonate Granules Production (2021-2032) & (Kilotons)

Figure 9. Europe Polycarbonate Granules Production (2021-2032) & (Kilotons)

Figure 10. China Polycarbonate Granules Production (2021-2032) & (Kilotons)

Figure 11. Japan Polycarbonate Granules Production (2021-2032) & (Kilotons)

Figure 12. Polycarbonate Granules Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Polycarbonate Granules Consumption (2021-2032) & (Kilotons)

Figure 15. World Polycarbonate Granules Consumption Market Share by Region (2021-2032)

Figure 16. United States Polycarbonate Granules Consumption (2021-2032) & (Kilotons)

Figure 17. China Polycarbonate Granules Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Polycarbonate Granules Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Polycarbonate Granules Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Polycarbonate Granules Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Polycarbonate Granules Consumption (2021-2032) & (Kilotons)

Figure 22. India Polycarbonate Granules Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Polycarbonate Granules by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Polycarbonate Granules Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Polycarbonate Granules Markets in 2025

Figure 26. United States VS China: Polycarbonate Granules Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Polycarbonate Granules Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Polycarbonate Granules Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Polycarbonate Granules Production Market Share 2025

Figure 30. China Based Manufacturers Polycarbonate Granules Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Polycarbonate Granules Production Market Share 2025

Figure 32. World Polycarbonate Granules Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Polycarbonate Granules Production Value Market Share by Type in 2025

Figure 34. Aliphatic Polycarbonate

Figure 35. Cycloaliphatic Polycarbonate

Figure 36. Aromatic Polycarbonate

Figure 37. World Polycarbonate Granules Production Market Share by Type (2021-2032)

Figure 38. World Polycarbonate Granules Production Value Market Share by Type (2021-2032)

Figure 39. World Polycarbonate Granules Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Polycarbonate Granules Production Value by Physical Modification, (USD Million), 2021 & 2025 & 2032

Figure 41. World Polycarbonate Granules Production Value Market Share by Physical Modification in 2025

Figure 42. PC/ABS Alloy

Figure 43. PC/PBT Alloy

Figure 44. Others

Figure 45. World Polycarbonate Granules Production Market Share by Physical Modification (2021-2032)

Figure 46. World Polycarbonate Granules Production Value Market Share by Physical Modification (2021-2032)

Figure 47. World Polycarbonate Granules Average Price by Physical Modification (2021-2032) & (US\$/Ton)

Figure 48. World Polycarbonate Granules Production Value by Production Process, (USD Million), 2021 & 2025 & 2032

Figure 49. World Polycarbonate Granules Production Value Market Share by Production Process in 2025

Figure 50. Melting Method

Figure 51. Phosgene Method

Figure 52. World Polycarbonate Granules Production Market Share by Production Process (2021-2032)

Figure 53. World Polycarbonate Granules Production Value Market Share by Production Process (2021-2032)

Figure 54. World Polycarbonate Granules Average Price by Production Process (2021-2032) & (US\$/Ton)

Figure 55. World Polycarbonate Granules Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Polycarbonate Granules Production Value Market Share by Application in 2025

Figure 57. Electronic Products

Figure 58. Construction and Building Materials

Figure 59. Automobile Manufacturing

Figure 60. Medical Equipment

Figure 61. Others

Figure 62. World Polycarbonate Granules Production Market Share by Application (2021-2032)

Figure 63. World Polycarbonate Granules Production Value Market Share by Application (2021-2032)

Figure 64. World Polycarbonate Granules Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Polycarbonate Granules Industry Chain

Figure 66. Polycarbonate Granules Procurement Model

Figure 67. Polycarbonate Granules Sales Model

Figure 68. Polycarbonate Granules Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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