

Global Polycaprolactone Diol Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Polycaprolactone Diol market size was valued at USD 100.1 million in 2023 and is forecast to a readjusted size of USD 147.1 million by 2030 with a CAGR of 5.6% during review period.

Polycaprolactone diol (PCL-diol), along with polytetrahydrofuran diol (PTHF-diol) and ceric ammonium nitrate may be used to polymerize methyl methacrylate (MMA). The product may be used to prepare biocompatible poly(ester urethane)urea (PEUU) and as a precursor for polyurethane (PU) thermoplastic polymer. Double functional caprolactone is the most common product type, which have molar mass in the range from 400 to 4000 g/mole; and acid number is about 0,25 mg KOH/g.

At present, the major manufacturers of polycaprolactone are concentrated in Europe, USA and Japan. Only three companies produce the polycaprolactone globally: BASF in the USA, Daicel in Japan and Ingevity in the UK. Ingevity is the biggest manufacturer of the world which holds nearly 64%, then followed by Daicel with 18% and BASF with 11%.

Asia Pacific is the world's major consumer regions with nearly 38% market share, and it is still increasing.

Resins & Coatings are the mainly application of the Polycaprolactone Diol, which has about 40% of the market share.

The Global Info Research report includes an overview of the development of the Polycaprolactone Diol industry chain, the market status of Resins & Coatings (400-1000

Molecular Weight, 1000-3000 Molecular Weight), Elastomers (400-1000 Molecular Weight, 1000-3000 Molecular Weight), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polycaprolactone Diol.

Regionally, the report analyzes the Polycaprolactone Diol markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polycaprolactone Diol market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polycaprolactone Diol market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polycaprolactone Diol industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., 400-1000 Molecular Weight, 1000-3000 Molecular Weight).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polycaprolactone Diol market.

Regional Analysis: The report involves examining the Polycaprolactone Diol market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polycaprolactone Diol market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polycaprolactone Diol:

Company Analysis: Report covers individual Polycaprolactone Diol manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Polycaprolactone Diol. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Resins & Coatings, Elastomers).

Technology Analysis: Report covers specific technologies relevant to Polycaprolactone Diol. It assesses the current state, advancements, and potential future developments in Polycaprolactone Diol areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polycaprolactone Diol market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polycaprolactone Diol market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

400-1000 Molecular Weight

1000-3000 Molecular Weight

Above 3000 Molecular Weight

Market segment by Application

Resins & Coatings

Elastomers

Adhesives

Medical Devices

Others

Major players covered

Ingevity

Daicel

BASF

Juren

Global Other

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polycaprolactone Diol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polycaprolactone Diol, with price, sales, revenue and global market share of Polycaprolactone Diol from 2019 to 2024.

Chapter 3, the Polycaprolactone Diol competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polycaprolactone Diol breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polycaprolactone Diol market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polycaprolactone Diol.

Chapter 14 and 15, to describe Polycaprolactone Diol sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Polycaprolactone Diol
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Polycaprolactone Diol Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 400-1000 Molecular Weight
 - 1.3.3 1000-3000 Molecular Weight
 - 1.3.4 Above 3000 Molecular Weight
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Polycaprolactone Diol Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Resins & Coatings
 - 1.4.3 Elastomers
 - 1.4.4 Adhesives
 - 1.4.5 Medical Devices
 - 1.4.6 Others
- 1.5 Global Polycaprolactone Diol Market Size & Forecast
 - 1.5.1 Global Polycaprolactone Diol Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Polycaprolactone Diol Sales Quantity (2019-2030)
 - 1.5.3 Global Polycaprolactone Diol Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Ingevity
 - 2.1.1 Ingevity Details
 - 2.1.2 Ingevity Major Business
 - 2.1.3 Ingevity Polycaprolactone Diol Product and Services
 - 2.1.4 Ingevity Polycaprolactone Diol Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Ingevity Recent Developments/Updates
- 2.2 Daicel
 - 2.2.1 Daicel Details
 - 2.2.2 Daicel Major Business
 - 2.2.3 Daicel Polycaprolactone Diol Product and Services
 - 2.2.4 Daicel Polycaprolactone Diol Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2019-2024)

2.2.5 Daicel Recent Developments/Updates

2.3 BASF

2.3.1 BASF Details

2.3.2 BASF Major Business

2.3.3 BASF Polycaprolactone Diol Product and Services

2.3.4 BASF Polycaprolactone Diol Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 BASF Recent Developments/Updates

2.4 Juren

2.4.1 Juren Details

2.4.2 Juren Major Business

2.4.3 Juren Polycaprolactone Diol Product and Services

2.4.4 Juren Polycaprolactone Diol Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Juren Recent Developments/Updates

2.5 Global Other

2.5.1 Global Other Details

2.5.2 Global Other Major Business

2.5.3 Global Other Polycaprolactone Diol Product and Services

2.5.4 Global Other Polycaprolactone Diol Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Global Other Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: POLYCAPROLACTONE DIOL BY MANUFACTURER

3.1 Global Polycaprolactone Diol Sales Quantity by Manufacturer (2019-2024)

3.2 Global Polycaprolactone Diol Revenue by Manufacturer (2019-2024)

3.3 Global Polycaprolactone Diol Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Polycaprolactone Diol by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Polycaprolactone Diol Manufacturer Market Share in 2023

3.4.2 Top 6 Polycaprolactone Diol Manufacturer Market Share in 2023

3.5 Polycaprolactone Diol Market: Overall Company Footprint Analysis

3.5.1 Polycaprolactone Diol Market: Region Footprint

3.5.2 Polycaprolactone Diol Market: Company Product Type Footprint

3.5.3 Polycaprolactone Diol Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Polycaprolactone Diol Market Size by Region
 - 4.1.1 Global Polycaprolactone Diol Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Polycaprolactone Diol Consumption Value by Region (2019-2030)
 - 4.1.3 Global Polycaprolactone Diol Average Price by Region (2019-2030)
- 4.2 North America Polycaprolactone Diol Consumption Value (2019-2030)
- 4.3 Europe Polycaprolactone Diol Consumption Value (2019-2030)
- 4.4 Asia-Pacific Polycaprolactone Diol Consumption Value (2019-2030)
- 4.5 South America Polycaprolactone Diol Consumption Value (2019-2030)
- 4.6 Middle East and Africa Polycaprolactone Diol Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Polycaprolactone Diol Sales Quantity by Type (2019-2030)
- 5.2 Global Polycaprolactone Diol Consumption Value by Type (2019-2030)
- 5.3 Global Polycaprolactone Diol Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Polycaprolactone Diol Sales Quantity by Application (2019-2030)
- 6.2 Global Polycaprolactone Diol Consumption Value by Application (2019-2030)
- 6.3 Global Polycaprolactone Diol Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Polycaprolactone Diol Sales Quantity by Type (2019-2030)
- 7.2 North America Polycaprolactone Diol Sales Quantity by Application (2019-2030)
- 7.3 North America Polycaprolactone Diol Market Size by Country
 - 7.3.1 North America Polycaprolactone Diol Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Polycaprolactone Diol Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Polycaprolactone Diol Sales Quantity by Type (2019-2030)
- 8.2 Europe Polycaprolactone Diol Sales Quantity by Application (2019-2030)
- 8.3 Europe Polycaprolactone Diol Market Size by Country
 - 8.3.1 Europe Polycaprolactone Diol Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Polycaprolactone Diol Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Polycaprolactone Diol Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Polycaprolactone Diol Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Polycaprolactone Diol Market Size by Region
 - 9.3.1 Asia-Pacific Polycaprolactone Diol Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Polycaprolactone Diol Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Polycaprolactone Diol Sales Quantity by Type (2019-2030)
- 10.2 South America Polycaprolactone Diol Sales Quantity by Application (2019-2030)
- 10.3 South America Polycaprolactone Diol Market Size by Country
 - 10.3.1 South America Polycaprolactone Diol Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Polycaprolactone Diol Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Polycaprolactone Diol Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Polycaprolactone Diol Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Polycaprolactone Diol Market Size by Country
 - 11.3.1 Middle East & Africa Polycaprolactone Diol Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Polycaprolactone Diol Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Polycaprolactone Diol Market Drivers
- 12.2 Polycaprolactone Diol Market Restraints
- 12.3 Polycaprolactone Diol Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Polycaprolactone Diol and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Polycaprolactone Diol
- 13.3 Polycaprolactone Diol Production Process
- 13.4 Polycaprolactone Diol Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Polycaprolactone Diol Typical Distributors

14.3 Polycaprolactone Diol Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Polycaprolactone Diol Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Polycaprolactone Diol Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Ingevity Basic Information, Manufacturing Base and Competitors

Table 4. Ingevity Major Business

Table 5. Ingevity Polycaprolactone Diol Product and Services

Table 6. Ingevity Polycaprolactone Diol Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Ingevity Recent Developments/Updates

Table 8. Daicel Basic Information, Manufacturing Base and Competitors

Table 9. Daicel Major Business

Table 10. Daicel Polycaprolactone Diol Product and Services

Table 11. Daicel Polycaprolactone Diol Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Daicel Recent Developments/Updates

Table 13. BASF Basic Information, Manufacturing Base and Competitors

Table 14. BASF Major Business

Table 15. BASF Polycaprolactone Diol Product and Services

Table 16. BASF Polycaprolactone Diol Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. BASF Recent Developments/Updates

Table 18. Juren Basic Information, Manufacturing Base and Competitors

Table 19. Juren Major Business

Table 20. Juren Polycaprolactone Diol Product and Services

Table 21. Juren Polycaprolactone Diol Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Juren Recent Developments/Updates

Table 23. Global Other Basic Information, Manufacturing Base and Competitors

Table 24. Global Other Major Business

Table 25. Global Other Polycaprolactone Diol Product and Services

Table 26. Global Other Polycaprolactone Diol Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Global Other Recent Developments/Updates

Table 28. Global Polycaprolactone Diol Sales Quantity by Manufacturer (2019-2024) &

(MT)

Table 29. Global Polycaprolactone Diol Revenue by Manufacturer (2019-2024) & (USD Million)

Table 30. Global Polycaprolactone Diol Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 31. Market Position of Manufacturers in Polycaprolactone Diol, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 32. Head Office and Polycaprolactone Diol Production Site of Key Manufacturer

Table 33. Polycaprolactone Diol Market: Company Product Type Footprint

Table 34. Polycaprolactone Diol Market: Company Product Application Footprint

Table 35. Polycaprolactone Diol New Market Entrants and Barriers to Market Entry

Table 36. Polycaprolactone Diol Mergers, Acquisition, Agreements, and Collaborations

Table 37. Global Polycaprolactone Diol Sales Quantity by Region (2019-2024) & (MT)

Table 38. Global Polycaprolactone Diol Sales Quantity by Region (2025-2030) & (MT)

Table 39. Global Polycaprolactone Diol Consumption Value by Region (2019-2024) & (USD Million)

Table 40. Global Polycaprolactone Diol Consumption Value by Region (2025-2030) & (USD Million)

Table 41. Global Polycaprolactone Diol Average Price by Region (2019-2024) & (USD/MT)

Table 42. Global Polycaprolactone Diol Average Price by Region (2025-2030) & (USD/MT)

Table 43. Global Polycaprolactone Diol Sales Quantity by Type (2019-2024) & (MT)

Table 44. Global Polycaprolactone Diol Sales Quantity by Type (2025-2030) & (MT)

Table 45. Global Polycaprolactone Diol Consumption Value by Type (2019-2024) & (USD Million)

Table 46. Global Polycaprolactone Diol Consumption Value by Type (2025-2030) & (USD Million)

Table 47. Global Polycaprolactone Diol Average Price by Type (2019-2024) & (USD/MT)

Table 48. Global Polycaprolactone Diol Average Price by Type (2025-2030) & (USD/MT)

Table 49. Global Polycaprolactone Diol Sales Quantity by Application (2019-2024) & (MT)

Table 50. Global Polycaprolactone Diol Sales Quantity by Application (2025-2030) & (MT)

Table 51. Global Polycaprolactone Diol Consumption Value by Application (2019-2024) & (USD Million)

Table 52. Global Polycaprolactone Diol Consumption Value by Application (2025-2030)

& (USD Million)

Table 53. Global Polycaprolactone Diol Average Price by Application (2019-2024) & (USD/MT)

Table 54. Global Polycaprolactone Diol Average Price by Application (2025-2030) & (USD/MT)

Table 55. North America Polycaprolactone Diol Sales Quantity by Type (2019-2024) & (MT)

Table 56. North America Polycaprolactone Diol Sales Quantity by Type (2025-2030) & (MT)

Table 57. North America Polycaprolactone Diol Sales Quantity by Application (2019-2024) & (MT)

Table 58. North America Polycaprolactone Diol Sales Quantity by Application (2025-2030) & (MT)

Table 59. North America Polycaprolactone Diol Sales Quantity by Country (2019-2024) & (MT)

Table 60. North America Polycaprolactone Diol Sales Quantity by Country (2025-2030) & (MT)

Table 61. North America Polycaprolactone Diol Consumption Value by Country (2019-2024) & (USD Million)

Table 62. North America Polycaprolactone Diol Consumption Value by Country (2025-2030) & (USD Million)

Table 63. Europe Polycaprolactone Diol Sales Quantity by Type (2019-2024) & (MT)

Table 64. Europe Polycaprolactone Diol Sales Quantity by Type (2025-2030) & (MT)

Table 65. Europe Polycaprolactone Diol Sales Quantity by Application (2019-2024) & (MT)

Table 66. Europe Polycaprolactone Diol Sales Quantity by Application (2025-2030) & (MT)

Table 67. Europe Polycaprolactone Diol Sales Quantity by Country (2019-2024) & (MT)

Table 68. Europe Polycaprolactone Diol Sales Quantity by Country (2025-2030) & (MT)

Table 69. Europe Polycaprolactone Diol Consumption Value by Country (2019-2024) & (USD Million)

Table 70. Europe Polycaprolactone Diol Consumption Value by Country (2025-2030) & (USD Million)

Table 71. Asia-Pacific Polycaprolactone Diol Sales Quantity by Type (2019-2024) & (MT)

Table 72. Asia-Pacific Polycaprolactone Diol Sales Quantity by Type (2025-2030) & (MT)

Table 73. Asia-Pacific Polycaprolactone Diol Sales Quantity by Application (2019-2024) & (MT)

Table 74. Asia-Pacific Polycaprolactone Diol Sales Quantity by Application (2025-2030) & (MT)

Table 75. Asia-Pacific Polycaprolactone Diol Sales Quantity by Region (2019-2024) & (MT)

Table 76. Asia-Pacific Polycaprolactone Diol Sales Quantity by Region (2025-2030) & (MT)

Table 77. Asia-Pacific Polycaprolactone Diol Consumption Value by Region (2019-2024) & (USD Million)

Table 78. Asia-Pacific Polycaprolactone Diol Consumption Value by Region (2025-2030) & (USD Million)

Table 79. South America Polycaprolactone Diol Sales Quantity by Type (2019-2024) & (MT)

Table 80. South America Polycaprolactone Diol Sales Quantity by Type (2025-2030) & (MT)

Table 81. South America Polycaprolactone Diol Sales Quantity by Application (2019-2024) & (MT)

Table 82. South America Polycaprolactone Diol Sales Quantity by Application (2025-2030) & (MT)

Table 83. South America Polycaprolactone Diol Sales Quantity by Country (2019-2024) & (MT)

Table 84. South America Polycaprolactone Diol Sales Quantity by Country (2025-2030) & (MT)

Table 85. South America Polycaprolactone Diol Consumption Value by Country (2019-2024) & (USD Million)

Table 86. South America Polycaprolactone Diol Consumption Value by Country (2025-2030) & (USD Million)

Table 87. Middle East & Africa Polycaprolactone Diol Sales Quantity by Type (2019-2024) & (MT)

Table 88. Middle East & Africa Polycaprolactone Diol Sales Quantity by Type (2025-2030) & (MT)

Table 89. Middle East & Africa Polycaprolactone Diol Sales Quantity by Application (2019-2024) & (MT)

Table 90. Middle East & Africa Polycaprolactone Diol Sales Quantity by Application (2025-2030) & (MT)

Table 91. Middle East & Africa Polycaprolactone Diol Sales Quantity by Region (2019-2024) & (MT)

Table 92. Middle East & Africa Polycaprolactone Diol Sales Quantity by Region (2025-2030) & (MT)

Table 93. Middle East & Africa Polycaprolactone Diol Consumption Value by Region

(2019-2024) & (USD Million)

Table 94. Middle East & Africa Polycaprolactone Diol Consumption Value by Region

(2025-2030) & (USD Million)

Table 95. Polycaprolactone Diol Raw Material

Table 96. Key Manufacturers of Polycaprolactone Diol Raw Materials

Table 97. Polycaprolactone Diol Typical Distributors

Table 98. Polycaprolactone Diol Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Polycaprolactone Diol Picture

Figure 2. Global Polycaprolactone Diol Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Polycaprolactone Diol Consumption Value Market Share by Type in 2023

Figure 4. 400-1000 Molecular Weight Examples

Figure 5. 1000-3000 Molecular Weight Examples

Figure 6. Above 3000 Molecular Weight Examples

Figure 7. Global Polycaprolactone Diol Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Polycaprolactone Diol Consumption Value Market Share by Application in 2023

Figure 9. Resins & Coatings Examples

Figure 10. Elastomers Examples

Figure 11. Adhesives Examples

Figure 12. Medical Devices Examples

Figure 13. Others Examples

Figure 14. Global Polycaprolactone Diol Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 15. Global Polycaprolactone Diol Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 16. Global Polycaprolactone Diol Sales Quantity (2019-2030) & (MT)

Figure 17. Global Polycaprolactone Diol Average Price (2019-2030) & (USD/MT)

Figure 18. Global Polycaprolactone Diol Sales Quantity Market Share by Manufacturer in 2023

Figure 19. Global Polycaprolactone Diol Consumption Value Market Share by Manufacturer in 2023

Figure 20. Producer Shipments of Polycaprolactone Diol by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 21. Top 3 Polycaprolactone Diol Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Top 6 Polycaprolactone Diol Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Global Polycaprolactone Diol Sales Quantity Market Share by Region (2019-2030)

Figure 24. Global Polycaprolactone Diol Consumption Value Market Share by Region (2019-2030)

Figure 25. North America Polycaprolactone Diol Consumption Value (2019-2030) & (USD Million)

Figure 26. Europe Polycaprolactone Diol Consumption Value (2019-2030) & (USD Million)

Figure 27. Asia-Pacific Polycaprolactone Diol Consumption Value (2019-2030) & (USD Million)

Figure 28. South America Polycaprolactone Diol Consumption Value (2019-2030) & (USD Million)

Figure 29. Middle East & Africa Polycaprolactone Diol Consumption Value (2019-2030) & (USD Million)

Figure 30. Global Polycaprolactone Diol Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global Polycaprolactone Diol Consumption Value Market Share by Type (2019-2030)

Figure 32. Global Polycaprolactone Diol Average Price by Type (2019-2030) & (USD/MT)

Figure 33. Global Polycaprolactone Diol Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global Polycaprolactone Diol Consumption Value Market Share by Application (2019-2030)

Figure 35. Global Polycaprolactone Diol Average Price by Application (2019-2030) & (USD/MT)

Figure 36. North America Polycaprolactone Diol Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America Polycaprolactone Diol Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America Polycaprolactone Diol Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America Polycaprolactone Diol Consumption Value Market Share by Country (2019-2030)

Figure 40. United States Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Europe Polycaprolactone Diol Sales Quantity Market Share by Type

(2019-2030)

Figure 44. Europe Polycaprolactone Diol Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe Polycaprolactone Diol Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe Polycaprolactone Diol Consumption Value Market Share by Country (2019-2030)

Figure 47. Germany Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. United Kingdom Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific Polycaprolactone Diol Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific Polycaprolactone Diol Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific Polycaprolactone Diol Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific Polycaprolactone Diol Consumption Value Market Share by Region (2019-2030)

Figure 56. China Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America Polycaprolactone Diol Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America Polycaprolactone Diol Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America Polycaprolactone Diol Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America Polycaprolactone Diol Consumption Value Market Share by Country (2019-2030)

Figure 66. Brazil Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa Polycaprolactone Diol Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa Polycaprolactone Diol Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa Polycaprolactone Diol Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa Polycaprolactone Diol Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Saudi Arabia Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. South Africa Polycaprolactone Diol Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Polycaprolactone Diol Market Drivers

Figure 77. Polycaprolactone Diol Market Restraints

Figure 78. Polycaprolactone Diol Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Polycaprolactone Diol in 2023

Figure 81. Manufacturing Process Analysis of Polycaprolactone Diol

Figure 82. Polycaprolactone Diol Industrial Chain

Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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