

# Global Polybutylene Terephthalate (PBT) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polybutylene Terephthalate (PBT) market size is expected to reach \$ 1841 million by 2032, rising at a market growth of -0.8% CAGR during the forecast period (2026-2032).

Polybutylene Terephthalate (PBT) is semi-crystalline, white or off-white polyester similar in both composition and properties to polyethyleneterephthalate (PET). It is a thermoplastic engineering polymer that is used as an insulator in the electrical, electronics, automobile, mechanical equipment and precision instruments industries. Compared to PET (polyethylene terephthalate), PBT has slightly lower strength and rigidity, slightly better impact resistance, and a slightly lower glass transition temperature.

In this report, the volume of PBT is calculated by PBT resin, excluding PBT modified resin.

At present, the major manufacturers of PBT are concentrated in Changchun, BASF, Sabic, DuBay Polymer (Lanxess, DuPont) and Ticona (Celanese). Changchun is the world leader, holding 11% production market share.

This report studies the global Polybutylene Terephthalate (PBT) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polybutylene Terephthalate (PBT) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polybutylene

Terephthalate (PBT) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Polybutylene Terephthalate (PBT) total production and demand, 2021-2032, (K MT)

Global Polybutylene Terephthalate (PBT) total production value, 2021-2032, (USD Million)

Global Polybutylene Terephthalate (PBT) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Polybutylene Terephthalate (PBT) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Polybutylene Terephthalate (PBT) domestic production, consumption, key domestic manufacturers and share

Global Polybutylene Terephthalate (PBT) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Polybutylene Terephthalate (PBT) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Polybutylene Terephthalate (PBT) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Polybutylene Terephthalate (PBT) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Changchun, BASF, Sabic, DuBay Polymer (Lanxess, DuPont), Ticona (Celanese), DuPont, Kanghui, Mitsubishi, HNEC, WinTech (Polyplastics, Teijin), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polybutylene Terephthalate (PBT) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Polybutylene Terephthalate (PBT) Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Polybutylene Terephthalate (PBT) Market, Segmentation by Type:**

Industrial Grade

Commercial Grade

### **Global Polybutylene Terephthalate (PBT) Market, Segmentation by Application:**

Electrical & Electronics

Automobile Industry

Mechanical Equipment

Others

Companies Profiled:

Changchun

BASF

Sabic

DuBay Polymer (Lanxess, DuPont)

Ticona (Celanese)

DuPont

Kanghui

Mitsubishi

HNEC

WinTech (Polyplastics, Teijin)

Toray

BlueStar

Yizheng (Sinopec)

Blueridge

Shinkong

DSM

Sipchem

Nan Ya

Heshili

**Key Questions Answered:**

1. How big is the global Polybutylene Terephthalate (PBT) market?
2. What is the demand of the global Polybutylene Terephthalate (PBT) market?
3. What is the year over year growth of the global Polybutylene Terephthalate (PBT) market?
4. What is the production and production value of the global Polybutylene Terephthalate (PBT) market?
5. Who are the key producers in the global Polybutylene Terephthalate (PBT) market?
6. What are the growth factors driving the market demand?

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