

Global Polybutylene Pipe Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Polybutylene Pipe market size was valued at USD 380.2 million in 2023 and is forecast to a readjusted size of USD 435.6 million by 2030 with a CAGR of 2.0% during review period.

Polybutylene pipe, also known as PB or Poly-B pipe, are a flexible alternative to copper in both hard and soft water areas. A common type of plastic piping suitable for hot and cold water and central heating installations. Polybutylene pipe is lightweight and its soft material is especially handy for long runs as it's very easy to bend. The range offers a good choice of most common PB pipe lengths and diameters to choose from to suit most project requirements.

Global key players of Polybutylene Pipe include GF Piping Systems, John Guest, Nueva Terrain and Pipelife, etc. The top four players hold a share about 40%. Europe is the largest market, has a share about 50%. In terms of product type, Small Diameter Type is the largest segment, occupied for a share of about 75%, and in terms of application, Residential has a share about 63 percent.

The Global Info Research report includes an overview of the development of the Polybutylene Pipe industry chain, the market status of Residential (Small-Diameter Pipe, Large-Diameter Pipe), Commercial (Small-Diameter Pipe, Large-Diameter Pipe), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polybutylene Pipe.

Regionally, the report analyzes the Polybutylene Pipe markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polybutylene Pipe market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polybutylene Pipe market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polybutylene Pipe industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Mm), revenue generated, and market share of different by Type (e.g., Small-Diameter Pipe, Large-Diameter Pipe).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polybutylene Pipe market.

Regional Analysis: The report involves examining the Polybutylene Pipe market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polybutylene Pipe market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polybutylene Pipe:

Company Analysis: Report covers individual Polybutylene Pipe manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards Polybutylene Pipe This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential, Commercial).

Technology Analysis: Report covers specific technologies relevant to Polybutylene Pipe. It assesses the current state, advancements, and potential future developments in Polybutylene Pipe areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Polybutylene Pipe market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polybutylene Pipe market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Small-Diameter Pipe

Large-Diameter Pipe

Market segment by Application

Residential

Commercial

Other

Major players covered

GF Piping Systems

John Guest

Nueva Terrain

Pipelife

Thermaflex

HakaGerodur

Aquatherm

Bahrain Pipes

Buteline

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polybutylene Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polybutylene Pipe, with price, sales,

revenue and global market share of Polybutylene Pipe from 2019 to 2024.

Chapter 3, the Polybutylene Pipe competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polybutylene Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polybutylene Pipe market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polybutylene Pipe.

Chapter 14 and 15, to describe Polybutylene Pipe sales channel, distributors, customers, research findings and conclusion.

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