

Global Polybutene-1 Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Polybutene-1 market size was valued at US\$ 384 million in 2024 and is forecast to a readjusted size of USD 483 million by 2031 with a CAGR of 3.4% during review period.

Polybutene-1 is the result of polymerizing butene-1 with a stereospecific catalyst to create a linear, high isotactic and semicrystalline polymer. It is important to note that PB-1 is often mistaken for polyisobutene, or PIB, which is an entirely different type of material - a low molecular weight oily liquid. PB-1, when applied as a pure or reinforced resin, can replace materials like metal, rubber and engineering polymers. It is also used synergistically as a blend element to modify the characteristics of other polyolefins like polypropylene and polyethylene.

The global polybutene-1 market faces with a few dominant players such as LyondellBasell and Mitsui Chemicals holding a significant share. These companies benefit from integrated supply chains, advanced technology, and large-scale production capabilities, making it difficult for smaller competitors to match their cost efficiency and quality standards. The competition also intensifies due to alternative materials like polyethylene (PE) and polypropylene (PP) which are used in similar applications, creating a need for polybutene-1 producers to emphasize the unique benefits of the polymer, such as flexibility, creep resistance, and ease of processing.

The demand for polybutene-1 is particularly strong in niche applications like pipe systems for plumbing and heating, hot-melt adhesives?packaging materials, which offer competitive advantages over alternatives due to its superior performance characteristics. The market also faces regional variation in competition, with Asia-Pacific being the fastest-growing region, driven by increasing urbanization and industrialization,



while Europe and North America are more mature markets. Key competitors in emerging markets are focusing on cost competitiveness and local supply chain advantages, creating pressure on pricing strategies globally.

Opportunities for growth in the polybutene-1 market lie in expanding the material's application base, especially in areas like flexible packaging, medical devices, and high-performance industrial parts. Sustainability trends also present an opportunity, as polybutene-1's recyclability and low environmental impact in certain applications align with growing regulatory pressures for greener materials. Innovation in product development, such as enhancing polybutene-1's compatibility with bio-based polymers or improving its processing efficiencies, offers producers a chance to differentiate themselves in a competitive landscape.

This report is a detailed and comprehensive analysis for global Polybutene-1 market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polybutene-1 market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Polybutene-1 market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Polybutene-1 market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Polybutene-1 market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries



To assess the growth potential for Polybutene-1

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polybutene-1 market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LyondellBasell, Mitsui Chemicals, Ylem Technology, Shandong Hongye Chemical, Chambroad Petrochemicals, Sinopec Zhenhai Refining & Chemical Company, Shandong Rida Chem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polybutene-1 market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Extrusion Grade PB-1

Injection Molding Grade PB-1

Extrusion Blow Molding Grade PB-1

Market segment by Application

Plumbing System

Packaging Material



Hot Melt Adhesives

Others

Major players covered

LyondellBasell

Mitsui Chemicals

Ylem Technology

Shandong Hongye Chemical

Chambroad Petrochemicals

Sinopec Zhenhai Refining & Chemical Company

Shandong Rida Chem

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polybutene-1 product scope, market overview, market estimation caveats and base year.



Chapter 2, to profile the top manufacturers of Polybutene-1, with price, sales quantity, revenue, and global market share of Polybutene-1 from 2020 to 2025.

Chapter 3, the Polybutene-1 competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polybutene-1 breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025.and Polybutene-1 market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polybutene-1.

Chapter 14 and 15, to describe Polybutene-1 sales channel, distributors, customers, research findings and conclusion.



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