

# Global Polybutene-1 Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Polybutene-1 market size was valued at USD 306.2 million in 2023 and is forecast to a readjusted size of USD 363.7 million by 2030 with a CAGR of 2.5% during review period.

Polybutylene (polybutene-1, poly(1-butene), PB-1) is a polyolefin or saturated polymer with the chemical formula  $(C_4H_8)_n$ . It should not be confused with polybutene, a low molecular weight oligomer.

Polybutylene is produced by polymerisation of 1-butene using supported Ziegler-Natta catalysts. PB-1 is a high molecular weight, linear, isotactic, and semi-crystalline polymer. PB-1 combines typical characteristics of conventional polyolefins with certain properties of technical polymers.

PB-1, when applied as a pure or reinforced resin, can replace materials like metal, rubber and engineering polymers. It is also used synergistically as a blend element to modify the characteristics of other polyolefins like polypropylene and polyethylene. Because of its specific properties it is mainly used in pressure Plumbing System, flexible packaging, water heaters, compounding and hot melt adhesives.

LyondellBasell, Mitsui Chemicals, Ylem Technology and Shandong Hongye Chemical are the leaders of the Polybutene-1 industry, which take about 100% market share. Europe is the major region of the global market, which takes about 30% market share.

The Global Info Research report includes an overview of the development of the Polybutene-1 industry chain, the market status of Plumbing System (Extrusion Grade PB-1, Injection Molding Grade PB-1), Packaging Material (Extrusion Grade PB-1,

Injection Molding Grade PB-1), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polybutene-1.

Regionally, the report analyzes the Polybutene-1 markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polybutene-1 market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Polybutene-1 market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polybutene-1 industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Extrusion Grade PB-1, Injection Molding Grade PB-1).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polybutene-1 market.

**Regional Analysis:** The report involves examining the Polybutene-1 market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Polybutene-1 market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polybutene-1:

**Company Analysis:** Report covers individual Polybutene-1 manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Polybutene-1. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Plumbing System, Packaging Material).

**Technology Analysis:** Report covers specific technologies relevant to Polybutene-1. It assesses the current state, advancements, and potential future developments in Polybutene-1 areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polybutene-1 market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Polybutene-1 market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Extrusion Grade PB-1

Injection Molding Grade PB-1

Extrusion Blow Molding Grade PB-1

### Market segment by Application

Plumbing System

Packaging Material

Hot Melt Adhesives

Others

Major players covered

LyondellBasell

Mitsui Chemicals

Ylem Technology

Shandong Hongye Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polybutene-1 product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polybutene-1, with price, sales, revenue

and global market share of Polybutene-1 from 2019 to 2024.

Chapter 3, the Polybutene-1 competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polybutene-1 breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polybutene-1 market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polybutene-1.

Chapter 14 and 15, to describe Polybutene-1 sales channel, distributors, customers, research findings and conclusion.

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