

Global Polybutene-1 Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polybutene-1 market size is expected to reach \$ 498 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Polybutene-1 is the result of polymerizing butene-1 with a stereospecific catalyst to create a linear, high isotactic and semicrystalline polymer. It is important to note that PB-1 is often mistaken for polyisobutene, or PIB, which is an entirely different type of material - a low molecular weight oily liquid. PB-1, when applied as a pure or reinforced resin, can replace materials like metal, rubber and engineering polymers. It is also used synergistically as a blend element to modify the characteristics of other polyolefins like polypropylene and polyethylene.

The global polybutene-1 market faces with a few dominant players such as LyondellBasell and Mitsui Chemicals holding a significant share. These companies benefit from integrated supply chains, advanced technology, and large-scale production capabilities, making it difficult for smaller competitors to match their cost efficiency and quality standards. The competition also intensifies due to alternative materials like polyethylene (PE) and polypropylene (PP) which are used in similar applications, creating a need for polybutene-1 producers to emphasize the unique benefits of the polymer, such as flexibility, creep resistance, and ease of processing.

The demand for polybutene-1 is particularly strong in niche applications like pipe systems for plumbing and heating, hot-melt adhesives?packaging materials, which offer competitive advantages over alternatives due to its superior performance characteristics. The market also faces regional variation in competition, with Asia-Pacific being the fastest-growing region, driven by increasing urbanization and industrialization, while Europe and North America are more mature markets. Key competitors in

emerging markets are focusing on cost competitiveness and local supply chain advantages, creating pressure on pricing strategies globally.

Opportunities for growth in the polybutene-1 market lie in expanding the material's application base, especially in areas like flexible packaging, medical devices, and high-performance industrial parts. Sustainability trends also present an opportunity, as polybutene-1's recyclability and low environmental impact in certain applications align with growing regulatory pressures for greener materials. Innovation in product development, such as enhancing polybutene-1's compatibility with bio-based polymers or improving its processing efficiencies, offers producers a chance to differentiate themselves in a competitive landscape.

This report studies the global Polybutene-1 production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polybutene-1 and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polybutene-1 that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polybutene-1 total production and demand, 2021-2032, (MT)

Global Polybutene-1 total production value, 2021-2032, (USD Million)

Global Polybutene-1 production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Polybutene-1 consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Polybutene-1 domestic production, consumption, key domestic manufacturers and share

Global Polybutene-1 production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Polybutene-1 production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Polybutene-1 production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Polybutene-1 market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include LyondellBasell, Mitsui Chemicals, Ylem Technology, Shandong Hongye Chemical, Chambroad Petrochemicals, Sinopec Zhenhai Refining & Chemical Company, Shandong Rida Chem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polybutene-1 market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polybutene-1 Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polybutene-1 Market, Segmentation by Type:

Extrusion Grade PB-1

Injection Molding Grade PB-1

Extrusion Blow Molding Grade PB-1

Global Polybutene-1 Market, Segmentation by Application:

Plumbing System

Packaging Material

Hot Melt Adhesives

Others

Companies Profiled:

LyondellBasell

Mitsui Chemicals

Ylem Technology

Shandong Hongye Chemical

Chambroad Petrochemicals

Sinopec Zhenhai Refining & Chemical Company

Shandong Rida Chem

Key Questions Answered:

1. How big is the global Polybutene-1 market?
2. What is the demand of the global Polybutene-1 market?
3. What is the year over year growth of the global Polybutene-1 market?

4. What is the production and production value of the global Polybutene-1 market?
5. Who are the key producers in the global Polybutene-1 market?
6. What are the growth factors driving the market demand?

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