

Global Polybutadiene Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Polybutadiene market size was valued at USD 9386.9 million in 2023 and is forecast to a readjusted size of USD 11440 million by 2030 with a CAGR of 2.9% during review period.

Polybutadiene is a synthetic rubber. Polybutadiene rubber is a polymer formed from the polymerization of the monomer 1,3-butadiene. Polybutadiene has a high resistance to wear and is used especially in the manufacture of tires, which consumes about 70% of the production. Another 25% is used as an additive to improve the toughness (impact resistance) of plastics such as polystyrene and acrylonitrile butadiene styrene (ABS).

Asia Pacific is estimated to dominate the polybutadiene market, owing to the rising demand for polybutadiene driven by its increased use in end-use industries. Europe is the second-largest consumer of polybutadiene, globally. The market in this region is mainly driven by the growth in the automotive industry.

The Global Info Research report includes an overview of the development of the Polybutadiene industry chain, the market status of Tire (Solid Polybutadiene Rubber, Liquid Polybutadiene Rubber), Polymer Modification (Solid Polybutadiene Rubber, Liquid Polybutadiene Rubber), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polybutadiene.

Regionally, the report analyzes the Polybutadiene markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polybutadiene market, with robust domestic demand, supportive policies, and a strong

manufacturing base.

Key Features:

The report presents comprehensive understanding of the Polybutadiene market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polybutadiene industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Solid Polybutadiene Rubber, Liquid Polybutadiene Rubber).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polybutadiene market.

Regional Analysis: The report involves examining the Polybutadiene market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Polybutadiene market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polybutadiene:

Company Analysis: Report covers individual Polybutadiene manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Polybutadiene This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Tire, Polymer Modification).

Technology Analysis: Report covers specific technologies relevant to Polybutadiene. It assesses the current state, advancements, and potential future developments in Polybutadiene areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Polybutadiene market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Polybutadiene market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Solid Polybutadiene Rubber

Liquid Polybutadiene Rubber

Market segment by Application

Tire

Polymer Modification

Chemical

Industrial Rubber Manufacturing

Others

Major players covered

JSR

Kumho

Lanxess

SIBUR

Versalis

LG Chem

Kuraray

Goodyear

Evonik

Taiwan Synthetic Rubber

Shazand Petrochemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polybutadiene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polybutadiene, with price, sales, revenue and global market share of Polybutadiene from 2019 to 2024.

Chapter 3, the Polybutadiene competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polybutadiene breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polybutadiene market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polybutadiene.

Chapter 14 and 15, to describe Polybutadiene sales channel, distributors, customers, research findings and conclusion.

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