

Global Polybutadiene Acrylonitrile Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polybutadiene Acrylonitrile market size was valued at US\$ 9861 million in 2025 and is forecast to a readjusted size of US\$ 13164 million by 2032 with a CAGR of 4.2% during review period.

Polybutadiene Acrylonitrile is a synthetic copolymer produced by the emulsion polymerization of butadiene and acrylonitrile, combining the elasticity of polybutadiene with the oil, fuel, and chemical resistance imparted by acrylonitrile; it is widely used in seals, O-rings, gaskets, hoses, belts, cable insulation, gloves, and automotive components due to its balanced mechanical strength and hydrocarbon resistance. The supply chain begins upstream with petrochemical feedstocks: butadiene (a C4 byproduct of steam cracking for ethylene) and acrylonitrile (primarily produced via the ammoxidation of propylene), followed by polymerization at integrated synthetic rubber facilities (major producers typically located in Asia, Europe, and North America). Midstream activities include compounding with fillers (carbon black, silica), plasticizers, stabilizers, and curing agents, then conversion through molding, extrusion, calendaring, or latex dipping processes. Downstream demand is concentrated in automotive, oil & gas, industrial machinery, medical gloves, and general manufacturing sectors, with pricing and margins influenced by crude oil-linked monomer costs, automotive production cycles, and industrial activity levels. In 2025, global Polybutadiene Acrylonitrile production totaled approximately 4.2 million tons, supported by an estimated 4.9 million tons of annual capacity worldwide. Market prices generally ranged between USD 2,400 and 4,200 per ton, while the industry maintained an average gross margin of around 22%.

This report is a detailed and comprehensive analysis for global Polybutadiene Acrylonitrile market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polybutadiene Acrylonitrile market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polybutadiene Acrylonitrile market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polybutadiene Acrylonitrile market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polybutadiene Acrylonitrile market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polybutadiene Acrylonitrile

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polybutadiene Acrylonitrile market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Blue Star NBR (USA), LANXESS

(Germany), Arlanxeo (Netherlands), Dynasol Group (Spain), Synthos (Poland), Sibur Holding PJSC (Russia), Krasnoyarsk Synthetic Rubbers Plant (Russia), LG Chem (South Korea), Kumho Petrochemical (South Korea), Zeon Corporation (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polybutadiene Acrylonitrile market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sulfur Cured Type

Peroxide Cured Type

Others

Market segment by Mooney Viscosity

Low Mooney

Medium Mooney

High Mooney

Market segment by Application

Automotive

Oil & Gas

Industrial

Construction

Consumer Good

Others

Major players covered

Blue Star NBR (USA)

LANXESS (Germany)

Arlanxeo (Netherlands)

Dynasol Group (Spain)

Synthos (Poland)

Sibur Holding PJSC (Russia)

Krasnoyarsk Synthetic Rubbers Plant (Russia)

LG Chem (South Korea)

Kumho Petrochemical (South Korea)

Zeon Corporation (Japan)

JSR Corporation (Japan)

Apcotex Industries (India)

Sinopec (China)

Ningbo Shunze Rubber (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polybutadiene Acrylonitrile product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polybutadiene Acrylonitrile, with price, sales quantity, revenue, and global market share of Polybutadiene Acrylonitrile from 2021 to 2026.

Chapter 3, the Polybutadiene Acrylonitrile competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polybutadiene Acrylonitrile breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polybutadiene Acrylonitrile market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polybutadiene Acrylonitrile.

Chapter 14 and 15, to describe Polybutadiene Acrylonitrile sales channel, distributors, customers, research findings and conclusion.

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