

Global Polybutadiene Acrylonitrile Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polybutadiene Acrylonitrile market size is expected to reach \$ 13164 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Polybutadiene Acrylonitrile is a synthetic copolymer produced by the emulsion polymerization of butadiene and acrylonitrile, combining the elasticity of polybutadiene with the oil, fuel, and chemical resistance imparted by acrylonitrile; it is widely used in seals, O-rings, gaskets, hoses, belts, cable insulation, gloves, and automotive components due to its balanced mechanical strength and hydrocarbon resistance. The supply chain begins upstream with petrochemical feedstocks: butadiene (a C4 byproduct of steam cracking for ethylene) and acrylonitrile (primarily produced via the ammoxidation of propylene), followed by polymerization at integrated synthetic rubber facilities (major producers typically located in Asia, Europe, and North America). Midstream activities include compounding with fillers (carbon black, silica), plasticizers, stabilizers, and curing agents, then conversion through molding, extrusion, calendaring, or latex dipping processes. Downstream demand is concentrated in automotive, oil & gas, industrial machinery, medical gloves, and general manufacturing sectors, with pricing and margins influenced by crude oil-linked monomer costs, automotive production cycles, and industrial activity levels. In 2025, global Polybutadiene Acrylonitrile production totaled approximately 4.2 million tons, supported by an estimated 4.9 million tons of annual capacity worldwide. Market prices generally ranged between USD 2,400 and 4,200 per ton, while the industry maintained an average gross margin of around 22%.

This report studies the global Polybutadiene Acrylonitrile production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polybutadiene Acrylonitrile and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polybutadiene Acrylonitrile that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polybutadiene Acrylonitrile total production and demand, 2021-2032, (Tons)

Global Polybutadiene Acrylonitrile total production value, 2021-2032, (USD Million)

Global Polybutadiene Acrylonitrile production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Polybutadiene Acrylonitrile consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Polybutadiene Acrylonitrile domestic production, consumption, key domestic manufacturers and share

Global Polybutadiene Acrylonitrile production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Polybutadiene Acrylonitrile production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Polybutadiene Acrylonitrile production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polybutadiene Acrylonitrile market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Blue Star NBR (USA), LANXESS (Germany), Arlanxeo (Netherlands), Dynasol Group (Spain), Synthos (Poland), Sibur Holding PJSC (Russia), Krasnoyarsk Synthetic Rubbers Plant (Russia), LG Chem (South Korea), Kumho Petrochemical (South Korea), Zeon Corporation (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polybutadiene Acrylonitrile market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polybutadiene Acrylonitrile Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polybutadiene Acrylonitrile Market, Segmentation by Type:

Sulfur Cured Type

Peroxide Cured Type

Others

Global Polybutadiene Acrylonitrile Market, Segmentation by Mooney Viscosity:

Low Mooney

Medium Mooney

High Mooney

Global Polybutadiene Acrylonitrile Market, Segmentation by Application:

Automotive

Oil & Gas

Industrial

Construction

Consumer Good

Others

Companies Profiled:

Blue Star NBR (USA)

LANXESS (Germany)

Arlanxeo (Netherlands)

Dynasol Group (Spain)

Synthos (Poland)

Sibur Holding PJSC (Russia)

Krasnoyarsk Synthetic Rubbers Plant (Russia)

LG Chem (South Korea)

Kumho Petrochemical (South Korea)

Zeon Corporation (Japan)

JSR Corporation (Japan)

Apcotex Industries (India)

Sinopec (China)

Ningbo Shunze Rubber (China)

Key Questions Answered:

1. How big is the global Polybutadiene Acrylonitrile market?
2. What is the demand of the global Polybutadiene Acrylonitrile market?
3. What is the year over year growth of the global Polybutadiene Acrylonitrile market?
4. What is the production and production value of the global Polybutadiene Acrylonitrile market?
5. Who are the key producers in the global Polybutadiene Acrylonitrile market?
6. What are the growth factors driving the market demand?

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