

Global Polybenzimidazole Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G217D447B161EN.html>

Date: June 2026

Pages: 91

Price: US\$ 3,480.00 (Single User License)

ID: G217D447B161EN

Abstracts

According to our (Global Info Research) latest study, the global Polybenzimidazole Film market size was valued at US\$ 320 million in 2025 and is forecast to a readjusted size of US\$ 575 million by 2032 with a CAGR of 8.7% during review period.

Polybenzimidazole (PBI) Film is a high-performance polymer film made from polybenzimidazole resin, known for its exceptional thermal stability (continuous use above 400 °C), inherent flame resistance, high mechanical strength, and excellent chemical resistance. The supply chain begins with upstream petrochemical intermediates such as aromatic tetraamines and dicarboxylic acids, which are polymerized into PBI resin by specialized chemical manufacturers including Celanese Corporation (a key global producer of PBI under the PBI Performance Products segment). In the midstream stage, the resin is dissolved in strong acids and processed via solution casting or extrusion to form thin PBI films, followed by thermal imidization and finishing treatments to achieve desired thickness, dielectric, and mechanical properties. Downstream, PBI films are supplied to advanced applications in aerospace (thermal insulation, wire coatings), electronics (high-temperature flexible circuits, insulation films), energy (fuel cells, battery separators), and industrial sectors requiring extreme heat and chemical resistance, with distribution handled either directly by manufacturers or through specialty material distributors serving high-end engineering markets. In 2025, global Polybenzimidazole Film output was about 6,400 tons with 9,000 tons of capacity, average prices of USD 40,000–120,000 per ton, and gross margins around 41%.

This report is a detailed and comprehensive analysis for global Polybenzimidazole Film market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polybenzimidazole Film market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polybenzimidazole Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polybenzimidazole Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Polybenzimidazole Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Polybenzimidazole Film
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polybenzimidazole Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Celanese (USA), PBI Performance Products (USA), Symmtek Polymers (USA), Ensinger (Germany), Röchling Group (Germany), Quadrant Engineering Plastics (Switzerland), Polymics Limited (UK), Mono

Corporation (Japan), Mitsubishi Chemical (Japan), PBI Advanced Materials (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polybenzimidazole Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Untreated Film

Surface-treated Film

Market segment by Thickness

5–25 μm

25–125 μm

>125 μm

Market segment by Application

Aerospace & Defense

Electronic & Semiconductor

Battery & Fuel Cell

Others

Major players covered

Celanese (USA)

PBI Performance Products (USA)

Symmtek Polymers (USA)

Ensinger (Germany)

Röchling Group (Germany)

Quadrant Engineering Plastics (Switzerland)

Polymics Limited (UK)

Mono Corporation (Japan)

Mitsubishi Chemical (Japan)

PBI Advanced Materials (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polybenzimidazole Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polybenzimidazole Film, with price, sales quantity, revenue, and global market share of Polybenzimidazole Film from 2021 to 2026.

Chapter 3, the Polybenzimidazole Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polybenzimidazole Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polybenzimidazole Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polybenzimidazole Film.

Chapter 14 and 15, to describe Polybenzimidazole Film sales channel, distributors, customers, research findings and conclusion.

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