

Global Polyaspartic Ester Resins Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyaspartic Ester Resins market size is expected to reach \$ 721 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Polyaspartic Ester Resins are amine-functional reactive resins produced mainly through the aza-Michael addition of primary diamines or polyamines with dialkyl maleates or other activated unsaturated esters. The resulting sterically hindered secondary amine groups react with aliphatic polyisocyanates to form polyaspartic polyurea or polyurethane-urea systems. These resins generally feature low viscosity, high solids content, adjustable reaction speed, rapid curing, strong weatherability, abrasion resistance and chemical resistance, and are used in protective coatings, flooring, waterproofing, transportation coatings, renewable-energy equipment, adhesives and sealants. Finished coatings, polyisocyanate hardeners and ordinary polyurea raw materials are excluded from this market scope. In 2025, global Polyaspartic Ester Resins production reached approximately 61.6 K MT.

The shift toward high-solids and low-VOC coating systems is a major driver of demand for Polyaspartic Ester Resins. Their relatively low viscosity allows formulators to reduce solvent consumption while retaining workable application viscosity and high film build. When combined with suitable aliphatic polyisocyanates, these resins can be used in near-zero-VOC or solvent-free systems, supporting their adoption in industrial protection, construction maintenance, flooring and transportation coatings.

Market growth is also supported by localization and product diversification in China. Domestic manufacturers are expanding from standard replacement grades into low-residual-monomer, low-odor, high-solids, flexible and controlled-reactivity products. These developments are broadening the use of Polyaspartic Ester Resins in wind-

power protection, building waterproofing, industrial anticorrosion, transportation, adhesives and consumer-oriented joint sealants, while lowering procurement costs and improving regional supply security.

Report Scope

This report studies the global Polyaspartic Ester Resins production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyaspartic Ester Resins and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyaspartic Ester Resins that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyaspartic Ester Resins total production and demand, 2021-2032, (MT)

Global Polyaspartic Ester Resins total production value, 2021-2032, (USD Million)

Global Polyaspartic Ester Resins production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Polyaspartic Ester Resins consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Polyaspartic Ester Resins domestic production, consumption, key domestic manufacturers and share

Global Polyaspartic Ester Resins production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Polyaspartic Ester Resins production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Polyaspartic Ester Resins production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Polyaspartic Ester Resins market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, Aditya Birla, Pflaumer Brothers, Shenzhen Feiyang Protech, Yantai Wanshun New Materials, Qingdao Ocean New Material, Shenzhen Gaodun New Materials, Suzhou Xiangyuan New Materials, Shandong Century United New Materials, Hongyan Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyaspartic Ester Resins market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyaspartic Ester Resins Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Polyaspartic Ester Resins Market, Segmentation by Type:

Viscosity < 500

Viscosity 500-1000

Viscosity > 1000

Global Polyaspartic Ester Resins Market, Segmentation by Solid Content:

99% And Above

95% To Less Than 99%

Less Than 95%

Global Polyaspartic Ester Resins Market, Segmentation by Amine Functionality:

Difunctional Polyaspartic Ester Resins

Trifunctional Polyaspartic Ester Resins

Higher-Functionality Polyaspartic Ester Resins

Other

Global Polyaspartic Ester Resins Market, Segmentation by Application:

Industrial Protection

Construction and Infrastructure

New Energy

Defense and Military Industry

Aerospace

Electronic Information

Others

Companies Profiled:

Covestro

Aditya Birla

Pflaumer Brothers

Shenzhen Feiyang Protech

Yantai Wanshun New Materials

Qingdao Ocean New Material

Shenzhen Gaodun New Materials

Suzhou Xiangyuan New Materials

Shandong Century United New Materials

Hongyan Technology

Key Questions Answered

1. How big is the global Polyaspartic Ester Resins market?
2. What is the demand of the global Polyaspartic Ester Resins market?
3. What is the year over year growth of the global Polyaspartic Ester Resins market?
4. What is the total value of the global Polyaspartic Ester Resins market?
5. Who are the Major Players in the global Polyaspartic Ester Resins market?
6. What are the growth factors driving the market demand?

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