

Global Polyanionic Cellulose Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFDB8E430321EN.html>

Date: February 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: GFDB8E430321EN

Abstracts

The global Polyanionic Cellulose market size is expected to reach \$ 583 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Polyanionic cellulose is a water-soluble polymer additive obtained by chemically modifying cellulose as a raw material and introducing anionic groups. It is commonly used in water-based drilling and completion fluid systems. Its main function is to control water loss and regulate rheology and viscosity, reduce filtration by forming a dense mud cake, improve rock carrying and suspension stability, and have certain salt and calcium resistance and wide pH adaptability; Products are usually divided into two categories: low viscosity PAC LV and high viscosity PAC HV, which focus on filtration control and rheological fine-tuning or stronger thickening and sand carrying capacity, respectively. In trade and acceptance, they are often benchmarked against API and OCMA indicator systems. In 2025, global Polyanionic Cellulose production reached approximately 126.43 K MT, with an average global market price of around US\$ 3,364 per MT.

The demand for polyanionic cellulose is highly correlated with the strength of water-based drilling fluids. It has stronger viscosity in conditions that are more sensitive to water loss control and wellbore stability, such as deep wells, horizontal wells, offshore and complex formations. At the same time, the increase in environmental protection and compliance pressure will promote the penetration of water-based systems and the demand for PAC with low toxicity, biodegradability and better batch consistency. The competition focus will shift from simple price to effective substitution degree and molecular weight stability, salt and temperature resistance, dissolution and dispersion speed and low impurity control, and will lock in oil service and mud system customers through formulation services and on-site application support.

This report studies the global Polyanionic Cellulose production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyanionic Cellulose and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyanionic Cellulose that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyanionic Cellulose total production and demand, 2021-2032, (Kilotons)

Global Polyanionic Cellulose total production value, 2021-2032, (USD Million)

Global Polyanionic Cellulose production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polyanionic Cellulose consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polyanionic Cellulose domestic production, consumption, key domestic manufacturers and share

Global Polyanionic Cellulose production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polyanionic Cellulose production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polyanionic Cellulose production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polyanionic Cellulose market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ashland, Celotech Chemical, BSK KIMYA, Kima Chemical, Shanghai Honest Chem, Weifang Lude Chemical, Qingdao Doeast Chemical, Feicheng Yutian Chemical, Hebei Huayi Cellulose, LANDU, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyanionic Cellulose market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyanionic Cellulose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyanionic Cellulose Market, Segmentation by Type:

High Viscosity

Low Viscosity

Global Polyanionic Cellulose Market, Segmentation by Form:

Powder

Particle

Global Polyanionic Cellulose Market, Segmentation by Downstream:

Industrial Grade

Daily Chemical Grade

Global Polyanionic Cellulose Market, Segmentation by Application:

Oil & Gas

Textile Industry

Paper Industry

Daily Chemical Industry

Other

Companies Profiled:

Ashland

Celotech Chemical

BSK KIMYA

Kima Chemical

Shanghai Honest Chem

Weifang Lude Chemical

Qingdao Doeast Chemical

Feicheng Yutian Chemical

Hebei Huayi Cellulose

LANDU

Mikazone

Zouping Yizhong Industrial

Jiangsu Licheng Chemical

Key Questions Answered:

1. How big is the global Polyanionic Cellulose market?
2. What is the demand of the global Polyanionic Cellulose market?
3. What is the year over year growth of the global Polyanionic Cellulose market?
4. What is the production and production value of the global Polyanionic Cellulose market?
5. Who are the key producers in the global Polyanionic Cellulose market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Scroll Pump Introduction
- 1.2 World Scroll Pump Supply & Forecast
 - 1.2.1 World Scroll Pump Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Scroll Pump Production (2021-2032)
 - 1.2.3 World Scroll Pump Pricing Trends (2021-2032)
- 1.3 World Scroll Pump Production by Region (Based on Production Site)
 - 1.3.1 World Scroll Pump Production Value by Region (2021-2032)
 - 1.3.2 World Scroll Pump Production by Region (2021-2032)
 - 1.3.3 World Scroll Pump Average Price by Region (2021-2032)
 - 1.3.4 North America Scroll Pump Production (2021-2032)
 - 1.3.5 Europe Scroll Pump Production (2021-2032)
 - 1.3.6 China Scroll Pump Production (2021-2032)
 - 1.3.7 Japan Scroll Pump Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Scroll Pump Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Scroll Pump Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Scroll Pump Demand (2021-2032)
- 2.2 World Scroll Pump Consumption by Region
 - 2.2.1 World Scroll Pump Consumption by Region (2021-2026)
 - 2.2.2 World Scroll Pump Consumption Forecast by Region (2027-2032)
- 2.3 United States Scroll Pump Consumption (2021-2032)
- 2.4 China Scroll Pump Consumption (2021-2032)
- 2.5 Europe Scroll Pump Consumption (2021-2032)
- 2.6 Japan Scroll Pump Consumption (2021-2032)
- 2.7 South Korea Scroll Pump Consumption (2021-2032)
- 2.8 ASEAN Scroll Pump Consumption (2021-2032)
- 2.9 India Scroll Pump Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Scroll Pump Production Value by Manufacturer (2021-2026)

- 3.2 World Scroll Pump Production by Manufacturer (2021-2026)
- 3.3 World Scroll Pump Average Price by Manufacturer (2021-2026)
- 3.4 Scroll Pump Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Scroll Pump Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Scroll Pump in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Scroll Pump in 2025
- 3.6 Scroll Pump Market: Overall Company Footprint Analysis
 - 3.6.1 Scroll Pump Market: Region Footprint
 - 3.6.2 Scroll Pump Market: Company Product Type Footprint
 - 3.6.3 Scroll Pump Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Scroll Pump Production Value Comparison
 - 4.1.1 United States VS China: Scroll Pump Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Scroll Pump Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Scroll Pump Production Comparison
 - 4.2.1 United States VS China: Scroll Pump Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Scroll Pump Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Scroll Pump Consumption Comparison
 - 4.3.1 United States VS China: Scroll Pump Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Scroll Pump Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Scroll Pump Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Scroll Pump Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Scroll Pump Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Scroll Pump Production (2021-2026)
- 4.5 China Based Scroll Pump Manufacturers and Market Share
 - 4.5.1 China Based Scroll Pump Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Scroll Pump Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Scroll Pump Production (2021-2026)
- 4.6 Rest of World Based Scroll Pump Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Scroll Pump Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Scroll Pump Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Scroll Pump Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Scroll Pump Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Pumping Speed
 - 5.2.2 Pumping Speed 5–20 m³/h
 - 5.2.3 Pumping Speed > 20 m³/h
- 5.3 Market Segment by Type
 - 5.3.1 World Scroll Pump Production by Type (2021-2032)
 - 5.3.2 World Scroll Pump Production Value by Type (2021-2032)
 - 5.3.3 World Scroll Pump Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COOLING METHOD

- 6.1 World Scroll Pump Market Size Overview by Cooling Method: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Cooling Method
 - 6.2.1 Air-Cooled Scroll Pump
 - 6.2.2 Water-Cooled Scroll Pump
- 6.3 Market Segment by Cooling Method
 - 6.3.1 World Scroll Pump Production by Cooling Method (2021-2032)
 - 6.3.2 World Scroll Pump Production Value by Cooling Method (2021-2032)
 - 6.3.3 World Scroll Pump Average Price by Cooling Method (2021-2032)

7 MARKET ANALYSIS BY STRUCTURAL AND DRIVE DESIGN

- 7.1 World Scroll Pump Market Size Overview by Structural and Drive Design: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structural and Drive Design

7.2.1 Single-Scroll Pump

7.2.2 Dual-Scroll Pump

7.3 Market Segment by Structural and Drive Design

7.3.1 World Scroll Pump Production by Structural and Drive Design (2021-2032)

7.3.2 World Scroll Pump Production Value by Structural and Drive Design (2021-2032)

7.3.3 World Scroll Pump Average Price by Structural and Drive Design (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Scroll Pump Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor Manufacturing

8.2.2 Laboratory Analysis

8.2.3 Medical Equipment

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Scroll Pump Production by Application (2021-2032)

8.3.2 World Scroll Pump Production Value by Application (2021-2032)

8.3.3 World Scroll Pump Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Atlas Copco

9.1.1 Atlas Copco Details

9.1.2 Atlas Copco Major Business

9.1.3 Atlas Copco Scroll Pump Product and Services

9.1.4 Atlas Copco Scroll Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Atlas Copco Recent Developments/Updates

9.1.6 Atlas Copco Competitive Strengths & Weaknesses

9.2 Edwards Vacuum

9.2.1 Edwards Vacuum Details

9.2.2 Edwards Vacuum Major Business

9.2.3 Edwards Vacuum Scroll Pump Product and Services

9.2.4 Edwards Vacuum Scroll Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Edwards Vacuum Recent Developments/Updates

9.2.6 Edwards Vacuum Competitive Strengths & Weaknesses

9.3 Anest Iwata

9.3.1 Anest Iwata Details

9.3.2 Anest Iwata Major Business

9.3.3 Anest Iwata Scroll Pump Product and Services

9.3.4 Anest Iwata Scroll Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Anest Iwata Recent Developments/Updates

9.3.6 Anest Iwata Competitive Strengths & Weaknesses

9.4 ULVAC

9.4.1 ULVAC Details

9.4.2 ULVAC Major Business

9.4.3 ULVAC Scroll Pump Product and Services

9.4.4 ULVAC Scroll Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 ULVAC Recent Developments/Updates

9.4.6 ULVAC Competitive Strengths & Weaknesses

9.5 Air Squared Inc

9.5.1 Air Squared Inc Details

9.5.2 Air Squared Inc Major Business

9.5.3 Air Squared Inc Scroll Pump Product and Services

9.5.4 Air Squared Inc Scroll Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Air Squared Inc Recent Developments/Updates

9.5.6 Air Squared Inc Competitive Strengths & Weaknesses

9.6 Leybold

9.6.1 Leybold Details

9.6.2 Leybold Major Business

9.6.3 Leybold Scroll Pump Product and Services

9.6.4 Leybold Scroll Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Leybold Recent Developments/Updates

9.6.6 Leybold Competitive Strengths & Weaknesses

9.7 Agilent

9.7.1 Agilent Details

9.7.2 Agilent Major Business

9.7.3 Agilent Scroll Pump Product and Services

9.7.4 Agilent Scroll Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Agilent Recent Developments/Updates

9.7.6 Agilent Competitive Strengths & Weaknesses

9.8 Busch

9.8.1 Busch Details

9.8.2 Busch Major Business

9.8.3 Busch Scroll Pump Product and Services

9.8.4 Busch Scroll Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Busch Recent Developments/Updates

9.8.6 Busch Competitive Strengths & Weaknesses

9.9 SKY TECHNOLOGY DEVELOPMENT CO.,LTD

9.9.1 SKY TECHNOLOGY DEVELOPMENT CO.,LTD Details

9.9.2 SKY TECHNOLOGY DEVELOPMENT CO.,LTD Major Business

9.9.3 SKY TECHNOLOGY DEVELOPMENT CO.,LTD Scroll Pump Product and Services

9.9.4 SKY TECHNOLOGY DEVELOPMENT CO.,LTD Scroll Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 SKY TECHNOLOGY DEVELOPMENT CO.,LTD Recent Developments/Updates

9.9.6 SKY TECHNOLOGY DEVELOPMENT CO.,LTD Competitive Strengths & Weaknesses

9.10 GEOWELL VACUUM CO.,LTD

9.10.1 GEOWELL VACUUM CO.,LTD Details

9.10.2 GEOWELL VACUUM CO.,LTD Major Business

9.10.3 GEOWELL VACUUM CO.,LTD Scroll Pump Product and Services

9.10.4 GEOWELL VACUUM CO.,LTD Scroll Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 GEOWELL VACUUM CO.,LTD Recent Developments/Updates

9.10.6 GEOWELL VACUUM CO.,LTD Competitive Strengths & Weaknesses

9.11 Advanced Scroll Technologies (Hangzhou) Inc

9.11.1 Advanced Scroll Technologies (Hangzhou) Inc Details

9.11.2 Advanced Scroll Technologies (Hangzhou) Inc Major Business

9.11.3 Advanced Scroll Technologies (Hangzhou) Inc Scroll Pump Product and Services

9.11.4 Advanced Scroll Technologies (Hangzhou) Inc Scroll Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Advanced Scroll Technologies (Hangzhou) Inc Recent Developments/Updates

9.11.6 Advanced Scroll Technologies (Hangzhou) Inc Competitive Strengths & Weaknesses

9.12 Baosi Group

9.12.1 Baosi Group Details

- 9.12.2 Baosi Group Major Business
- 9.12.3 Baosi Group Scroll Pump Product and Services
- 9.12.4 Baosi Group Scroll Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Baosi Group Recent Developments/Updates
- 9.12.6 Baosi Group Competitive Strengths & Weaknesses
- 9.13 Labconco
 - 9.13.1 Labconco Details
 - 9.13.2 Labconco Major Business
 - 9.13.3 Labconco Scroll Pump Product and Services
 - 9.13.4 Labconco Scroll Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Labconco Recent Developments/Updates
 - 9.13.6 Labconco Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Scroll Pump Industry Chain
- 10.2 Scroll Pump Upstream Analysis
 - 10.2.1 Scroll Pump Core Raw Materials
 - 10.2.2 Main Manufacturers of Scroll Pump Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Scroll Pump Production Mode
- 10.6 Scroll Pump Procurement Model
- 10.7 Scroll Pump Industry Sales Model and Sales Channels
 - 10.7.1 Scroll Pump Sales Model
 - 10.7.2 Scroll Pump Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Polyanionic Cellulose Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Polyanionic Cellulose Production Value by Region (2021-2026) & (USD Million)

Table 3. World Polyanionic Cellulose Production Value by Region (2027-2032) & (USD Million)

Table 4. World Polyanionic Cellulose Production Value Market Share by Region (2021-2026)

Table 5. World Polyanionic Cellulose Production Value Market Share by Region (2027-2032)

Table 6. World Polyanionic Cellulose Production by Region (2021-2026) & (Kilotons)

Table 7. World Polyanionic Cellulose Production by Region (2027-2032) & (Kilotons)

Table 8. World Polyanionic Cellulose Production Market Share by Region (2021-2026)

Table 9. World Polyanionic Cellulose Production Market Share by Region (2027-2032)

Table 10. World Polyanionic Cellulose Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Polyanionic Cellulose Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Polyanionic Cellulose Major Market Trends

Table 13. World Polyanionic Cellulose Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Polyanionic Cellulose Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Polyanionic Cellulose Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Polyanionic Cellulose Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Polyanionic Cellulose Producers in 2025

Table 18. World Polyanionic Cellulose Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Polyanionic Cellulose Producers in 2025

Table 20. World Polyanionic Cellulose Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Polyanionic Cellulose Company Evaluation Quadrant

Table 22. World Polyanionic Cellulose Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Polyanionic Cellulose Production Site of Key Manufacturer

Table 24. Polyanionic Cellulose Market: Company Product Type Footprint

Table 25. Polyanionic Cellulose Market: Company Product Application Footprint

Table 26. Polyanionic Cellulose Competitive Factors

Table 27. Polyanionic Cellulose New Entrant and Capacity Expansion Plans

Table 28. Polyanionic Cellulose Mergers & Acquisitions Activity

Table 29. United States VS China Polyanionic Cellulose Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polyanionic Cellulose Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Polyanionic Cellulose Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Polyanionic Cellulose Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polyanionic Cellulose Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polyanionic Cellulose Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polyanionic Cellulose Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Polyanionic Cellulose Production Market Share (2021-2026)

Table 37. China Based Polyanionic Cellulose Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polyanionic Cellulose Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polyanionic Cellulose Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Polyanionic Cellulose Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Polyanionic Cellulose Production Market Share (2021-2026)

Table 42. Rest of World Based Polyanionic Cellulose Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polyanionic Cellulose Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polyanionic Cellulose Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polyanionic Cellulose Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Polyanionic Cellulose Production Market Share (2021-2026)

Table 47. World Polyanionic Cellulose Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polyanionic Cellulose Production by Type (2021-2026) & (Kilotons)

Table 49. World Polyanionic Cellulose Production by Type (2027-2032) & (Kilotons)

Table 50. World Polyanionic Cellulose Production Value by Type (2021-2026) & (USD Million)

Table 51. World Polyanionic Cellulose Production Value by Type (2027-2032) & (USD Million)

Table 52. World Polyanionic Cellulose Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Polyanionic Cellulose Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Polyanionic Cellulose Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Polyanionic Cellulose Production by Form (2021-2026) & (Kilotons)

Table 56. World Polyanionic Cellulose Production by Form (2027-2032) & (Kilotons)

Table 57. World Polyanionic Cellulose Production Value by Form (2021-2026) & (USD Million)

Table 58. World Polyanionic Cellulose Production Value by Form (2027-2032) & (USD Million)

Table 59. World Polyanionic Cellulose Average Price by Form (2021-2026) & (US\$/Ton)

Table 60. World Polyanionic Cellulose Average Price by Form (2027-2032) & (US\$/Ton)

Table 61. World Polyanionic Cellulose Production Value by Downstream, (USD Million), 2021 & 2025 & 2032

Table 62. World Polyanionic Cellulose Production by Downstream (2021-2026) & (Kilotons)

Table 63. World Polyanionic Cellulose Production by Downstream (2027-2032) & (Kilotons)

Table 64. World Polyanionic Cellulose Production Value by Downstream (2021-2026) & (USD Million)

Table 65. World Polyanionic Cellulose Production Value by Downstream (2027-2032) & (USD Million)

Table 66. World Polyanionic Cellulose Average Price by Downstream (2021-2026) & (US\$/Ton)

Table 67. World Polyanionic Cellulose Average Price by Downstream (2027-2032) & (US\$/Ton)

Table 68. World Polyanionic Cellulose Production Value by Application, (USD Million),

2021 & 2025 & 2032

Table 69. World Polyanionic Cellulose Production by Application (2021-2026) & (Kilotons)

Table 70. World Polyanionic Cellulose Production by Application (2027-2032) & (Kilotons)

Table 71. World Polyanionic Cellulose Production Value by Application (2021-2026) & (USD Million)

Table 72. World Polyanionic Cellulose Production Value by Application (2027-2032) & (USD Million)

Table 73. World Polyanionic Cellulose Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Polyanionic Cellulose Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Ashland Basic Information, Manufacturing Base and Competitors

Table 76. Ashland Major Business

Table 77. Ashland Polyanionic Cellulose Product and Services

Table 78. Ashland Polyanionic Cellulose Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Ashland Recent Developments/Updates

Table 80. Ashland Competitive Strengths & Weaknesses

Table 81. Celotech Chemical Basic Information, Manufacturing Base and Competitors

Table 82. Celotech Chemical Major Business

Table 83. Celotech Chemical Polyanionic Cellulose Product and Services

Table 84. Celotech Chemical Polyanionic Cellulose Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Celotech Chemical Recent Developments/Updates

Table 86. Celotech Chemical Competitive Strengths & Weaknesses

Table 87. BSK KIMYA Basic Information, Manufacturing Base and Competitors

Table 88. BSK KIMYA Major Business

Table 89. BSK KIMYA Polyanionic Cellulose Product and Services

Table 90. BSK KIMYA Polyanionic Cellulose Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. BSK KIMYA Recent Developments/Updates

Table 92. BSK KIMYA Competitive Strengths & Weaknesses

Table 93. Kima Chemical Basic Information, Manufacturing Base and Competitors

Table 94. Kima Chemical Major Business

Table 95. Kima Chemical Polyanionic Cellulose Product and Services

Table 96. Kima Chemical Polyanionic Cellulose Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Kima Chemical Recent Developments/Updates

Table 98. Kima Chemical Competitive Strengths & Weaknesses

Table 99. Shanghai Honest Chem Basic Information, Manufacturing Base and Competitors

Table 100. Shanghai Honest Chem Major Business

Table 101. Shanghai Honest Chem Polyanionic Cellulose Product and Services

Table 102. Shanghai Honest Chem Polyanionic Cellulose Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Shanghai Honest Chem Recent Developments/Updates

Table 104. Shanghai Honest Chem Competitive Strengths & Weaknesses

Table 105. Weifang Lude Chemical Basic Information, Manufacturing Base and Competitors

Table 106. Weifang Lude Chemical Major Business

Table 107. Weifang Lude Chemical Polyanionic Cellulose Product and Services

Table 108. Weifang Lude Chemical Polyanionic Cellulose Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Weifang Lude Chemical Recent Developments/Updates

Table 110. Weifang Lude Chemical Competitive Strengths & Weaknesses

Table 111. Qingdao Doeast Chemical Basic Information, Manufacturing Base and Competitors

Table 112. Qingdao Doeast Chemical Major Business

Table 113. Qingdao Doeast Chemical Polyanionic Cellulose Product and Services

Table 114. Qingdao Doeast Chemical Polyanionic Cellulose Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Qingdao Doeast Chemical Recent Developments/Updates

Table 116. Qingdao Doeast Chemical Competitive Strengths & Weaknesses

Table 117. Feicheng Yutian Chemical Basic Information, Manufacturing Base and Competitors

Table 118. Feicheng Yutian Chemical Major Business

Table 119. Feicheng Yutian Chemical Polyanionic Cellulose Product and Services

Table 120. Feicheng Yutian Chemical Polyanionic Cellulose Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Feicheng Yutian Chemical Recent Developments/Updates

Table 122. Feicheng Yutian Chemical Competitive Strengths & Weaknesses

- Table 123. Hebei Huayi Cellulose Basic Information, Manufacturing Base and Competitors
- Table 124. Hebei Huayi Cellulose Major Business
- Table 125. Hebei Huayi Cellulose Polyanionic Cellulose Product and Services
- Table 126. Hebei Huayi Cellulose Polyanionic Cellulose Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Hebei Huayi Cellulose Recent Developments/Updates
- Table 128. Hebei Huayi Cellulose Competitive Strengths & Weaknesses
- Table 129. LANDU Basic Information, Manufacturing Base and Competitors
- Table 130. LANDU Major Business
- Table 131. LANDU Polyanionic Cellulose Product and Services
- Table 132. LANDU Polyanionic Cellulose Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. LANDU Recent Developments/Updates
- Table 134. LANDU Competitive Strengths & Weaknesses
- Table 135. Mikazone Basic Information, Manufacturing Base and Competitors
- Table 136. Mikazone Major Business
- Table 137. Mikazone Polyanionic Cellulose Product and Services
- Table 138. Mikazone Polyanionic Cellulose Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Mikazone Recent Developments/Updates
- Table 140. Mikazone Competitive Strengths & Weaknesses
- Table 141. Zouping Yizhong Industrial Basic Information, Manufacturing Base and Competitors
- Table 142. Zouping Yizhong Industrial Major Business
- Table 143. Zouping Yizhong Industrial Polyanionic Cellulose Product and Services
- Table 144. Zouping Yizhong Industrial Polyanionic Cellulose Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Zouping Yizhong Industrial Recent Developments/Updates
- Table 146. Zouping Yizhong Industrial Competitive Strengths & Weaknesses
- Table 147. Jiangsu Licheng Chemical Basic Information, Manufacturing Base and Competitors
- Table 148. Jiangsu Licheng Chemical Major Business
- Table 149. Jiangsu Licheng Chemical Polyanionic Cellulose Product and Services
- Table 150. Jiangsu Licheng Chemical Polyanionic Cellulose Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Jiangsu Licheng Chemical Recent Developments/Updates

Table 152. Jiangsu Licheng Chemical Competitive Strengths & Weaknesses

Table 153. Global Key Players of Polyanionic Cellulose Upstream (Raw Materials)

Table 154. Global Polyanionic Cellulose Typical Customers

Table 155. Polyanionic Cellulose Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Polyanionic Cellulose Picture

Figure 2. World Polyanionic Cellulose Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polyanionic Cellulose Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polyanionic Cellulose Production (2021-2032) & (Kilotons)

Figure 5. World Polyanionic Cellulose Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Polyanionic Cellulose Production Value Market Share by Region (2021-2032)

Figure 7. World Polyanionic Cellulose Production Market Share by Region (2021-2032)

Figure 8. North America Polyanionic Cellulose Production (2021-2032) & (Kilotons)

Figure 9. Europe Polyanionic Cellulose Production (2021-2032) & (Kilotons)

Figure 10. China Polyanionic Cellulose Production (2021-2032) & (Kilotons)

Figure 11. Japan Polyanionic Cellulose Production (2021-2032) & (Kilotons)

Figure 12. Polyanionic Cellulose Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Polyanionic Cellulose Consumption (2021-2032) & (Kilotons)

Figure 15. World Polyanionic Cellulose Consumption Market Share by Region (2021-2032)

Figure 16. United States Polyanionic Cellulose Consumption (2021-2032) & (Kilotons)

Figure 17. China Polyanionic Cellulose Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Polyanionic Cellulose Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Polyanionic Cellulose Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Polyanionic Cellulose Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Polyanionic Cellulose Consumption (2021-2032) & (Kilotons)

Figure 22. India Polyanionic Cellulose Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Polyanionic Cellulose by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Polyanionic Cellulose Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Polyanionic Cellulose Markets in 2025

Figure 26. United States VS China: Polyanionic Cellulose Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Polyanionic Cellulose Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Polyanionic Cellulose Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Polyanionic Cellulose Production Market Share 2025

Figure 30. China Based Manufacturers Polyanionic Cellulose Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Polyanionic Cellulose Production Market Share 2025

Figure 32. World Polyanionic Cellulose Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Polyanionic Cellulose Production Value Market Share by Type in 2025

Figure 34. High Viscosity

Figure 35. Low Viscosity

Figure 36. World Polyanionic Cellulose Production Market Share by Type (2021-2032)

Figure 37. World Polyanionic Cellulose Production Value Market Share by Type (2021-2032)

Figure 38. World Polyanionic Cellulose Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Polyanionic Cellulose Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 40. World Polyanionic Cellulose Production Value Market Share by Form in 2025

Figure 41. Powder

Figure 42. Particle

Figure 43. World Polyanionic Cellulose Production Market Share by Form (2021-2032)

Figure 44. World Polyanionic Cellulose Production Value Market Share by Form (2021-2032)

Figure 45. World Polyanionic Cellulose Average Price by Form (2021-2032) & (US\$/Ton)

Figure 46. World Polyanionic Cellulose Production Value by Downstream, (USD Million), 2021 & 2025 & 2032

Figure 47. World Polyanionic Cellulose Production Value Market Share by Downstream in 2025

Figure 48. Industrial Grade

Figure 49. Daily Chemical Grade

Figure 50. World Polyanionic Cellulose Production Market Share by Downstream (2021-2032)

Figure 51. World Polyanionic Cellulose Production Value Market Share by Downstream (2021-2032)

Figure 52. World Polyanionic Cellulose Average Price by Downstream (2021-2032) & (US\$/Ton)

Figure 53. World Polyanionic Cellulose Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Polyanionic Cellulose Production Value Market Share by Application in 2025

Figure 55. Oil & Gas

Figure 56. Textile Industry

Figure 57. Paper Industry

Figure 58. Daily Chemical Industry

Figure 59. Other

Figure 60. World Polyanionic Cellulose Production Market Share by Application (2021-2032)

Figure 61. World Polyanionic Cellulose Production Value Market Share by Application (2021-2032)

Figure 62. World Polyanionic Cellulose Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Polyanionic Cellulose Industry Chain

Figure 64. Polyanionic Cellulose Procurement Model

Figure 65. Polyanionic Cellulose Sales Model

Figure 66. Polyanionic Cellulose Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

I would like to order

Product name: Global Polyanionic Cellulose Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GFDB8E430321EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GFDB8E430321EN.html>