

Global Polyamide Hot Melt Adhesives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyamide Hot Melt Adhesives market size is expected to reach \$ 770 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

This report studies the Polyamide Hot Melt Adhesives market, hot melt polyamide adhesives are 100% non-volatile, thermoplastic adhesive resins. Supplied in pellet form and solid at room temperature, they offer beneficial characteristic properties necessary in demanding performance environments. In 2024, global Polyamide Hot Melt Adhesives production reached approximately 351 K MT, with an average global market price of around US\$ 1622 per MT.

Polyamide hot-melt adhesives (HMAs) sit in the specialty segment of the broader hot-melt market. The industry chain starts upstream with dimerized fatty acids (from tall-oil or oleic), sebacic/azelaic acids (often castor-oil-derived), adipic/terephthalic diacids, and diamines (e.g., ethylenediamine, HMDA), plus caprolactam/lauro lactam for copolyamide grades. Resin producers polymerize these into aliphatic, semi-aromatic, or copolyamide base resins with tailored melt ranges and softening points. Midstream formulators blend the base resin with tackifiers (hydrogenated hydrocarbon resins, rosin/rosin esters), plasticizers, and waxes to tune open time, viscosity, and adhesion profile; products ship as pellets, pillows, or sticks. Downstream, converters apply the adhesives by slot-die, spiral spray, or bead via standard hot-melt equipment into applications such as automotive filters and interior trim, electronics assembly and wire harnesses, textiles/footwear, bookbinding, appliances, and certain packaging where oil/solvent resistance and higher service temperatures are required.

Demand is supported by three structural drivers. First, performance substitution:

polyamide HMAs offer higher heat resistance, chemical/oil resistance, and substrate versatility versus EVA/APAO or SBC systems, enabling metal, polar plastics (PA, PC, PET), and difficult textiles. Second, manufacturing efficiency: fast set, solvent-free application, and good green strength support line-speed increases and part consolidation in automotive/electronics. Third, design and sustainability pressures: lightweighting and thinner sections in vehicles and appliances favor HMAs over mechanical fasteners, while low-VOC/solvent-free processes align with tightening EHS rules; bio-content is rising as castor-/tall-oil-based building blocks gain share. Cyclical tailwinds include automotive build rates, e-commerce packaging formats that need tougher bonds, and electronics miniaturization; headwinds include competition from PUR hot-melts where ultimate strength and creep resistance are critical.

Pricing and profitability hinge on the resin-and-tackifier spread and on formulation know-how. Key cost drivers are dimer/sebacic/azelaic acids (sensitive to oleochemical cycles), diamines and lactams (linked to petrochemical cycles), hydrogenated tackifiers, and energy. Suppliers protect margins by (i) qualifying into regulated or high-spec programs (automotive, electronics), (ii) selling differentiated grades—low-temperature copolyamides, high-softening semi-aromatics, halogen-free flame-rated variants, and AM/film grades—and (iii) providing application engineering that reduces customers' total applied cost (lower coat weight, higher line speed, fewer rejects). Regional logistics (bulk vs. packaged, heated transport), color/odor control, and thermal stability in the pot also matter competitively.

Across the cycle, industry average gross profit margins for polyamide HMAs typically land in the mid-teens to mid-20s percent range for mainstream grades, with high-spec/differentiated products (e.g., semi-aromatic resins for elevated service temperature, low-melt copolyamides for delicate substrates, or bio-based lines) reaching the upper-20s to ~30%+ when supply is tight or qualifications deepen switching costs. Margins compress when oleochemical feedstocks spike or when hydrogenated tackifier prices surge, and they expand when suppliers can pass through costs via index-linked pricing, capture premium for heat/chemical resistance versus EVA/APAO, and monetize technical service. Producers with backward integration into dimer/sebacic acids, strong formulation IP, and diversified end-market exposure tend to sit at the top of the range over time.

This report studies the global Polyamide Hot Melt Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyamide

Hot Melt Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyamide Hot Melt Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyamide Hot Melt Adhesives total production and demand, 2021-2032, (MT)

Global Polyamide Hot Melt Adhesives total production value, 2021-2032, (USD Million)

Global Polyamide Hot Melt Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Polyamide Hot Melt Adhesives consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Polyamide Hot Melt Adhesives domestic production, consumption, key domestic manufacturers and share

Global Polyamide Hot Melt Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Polyamide Hot Melt Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Polyamide Hot Melt Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Polyamide Hot Melt Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Bostik, H.B. Fuller, 3M, Jowat, Evonik, Huntsman, Schaetti, Böhnen, Sipol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Polyamide Hot Melt Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyamide Hot Melt Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyamide Hot Melt Adhesives Market, Segmentation by Type:

Granules

Powder

Others

Global Polyamide Hot Melt Adhesives Market, Segmentation by Feature:

Nylon Type

Dimer Acid Type

Global Polyamide Hot Melt Adhesives Market, Segmentation by Channel:

Online Sales

Offline Sales

Global Polyamide Hot Melt Adhesives Market, Segmentation by Application:

Shoes and Textile

Automotive

Electrical

Woodworking

Others

Companies Profiled:

Henkel

Bostik

H.B. Fuller

3M

Jowat

Evonik

Huntsman

Schaetti

B?hnen

Sipol

TEX YEAR

XinXin-Adhesive

Shanghai Tianyang

Huate Bonding Material

Key Questions Answered:

1. How big is the global Polyamide Hot Melt Adhesives market?
2. What is the demand of the global Polyamide Hot Melt Adhesives market?
3. What is the year over year growth of the global Polyamide Hot Melt Adhesives market?
4. What is the production and production value of the global Polyamide Hot Melt Adhesives market?
5. Who are the key producers in the global Polyamide Hot Melt Adhesives market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Polyamide Hot Melt Adhesives Introduction
- 1.2 World Polyamide Hot Melt Adhesives Supply & Forecast
 - 1.2.1 World Polyamide Hot Melt Adhesives Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Polyamide Hot Melt Adhesives Production (2021-2032)
 - 1.2.3 World Polyamide Hot Melt Adhesives Pricing Trends (2021-2032)
- 1.3 World Polyamide Hot Melt Adhesives Production by Region (Based on Production Site)
 - 1.3.1 World Polyamide Hot Melt Adhesives Production Value by Region (2021-2032)
 - 1.3.2 World Polyamide Hot Melt Adhesives Production by Region (2021-2032)
 - 1.3.3 World Polyamide Hot Melt Adhesives Average Price by Region (2021-2032)
 - 1.3.4 North America Polyamide Hot Melt Adhesives Production (2021-2032)
 - 1.3.5 Europe Polyamide Hot Melt Adhesives Production (2021-2032)
 - 1.3.6 China Polyamide Hot Melt Adhesives Production (2021-2032)
 - 1.3.7 China Taiwan Polyamide Hot Melt Adhesives Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Polyamide Hot Melt Adhesives Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Polyamide Hot Melt Adhesives Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Polyamide Hot Melt Adhesives Demand (2021-2032)
- 2.2 World Polyamide Hot Melt Adhesives Consumption by Region
 - 2.2.1 World Polyamide Hot Melt Adhesives Consumption by Region (2021-2026)
 - 2.2.2 World Polyamide Hot Melt Adhesives Consumption Forecast by Region (2027-2032)
- 2.3 United States Polyamide Hot Melt Adhesives Consumption (2021-2032)
- 2.4 China Polyamide Hot Melt Adhesives Consumption (2021-2032)
- 2.5 Europe Polyamide Hot Melt Adhesives Consumption (2021-2032)
- 2.6 Japan Polyamide Hot Melt Adhesives Consumption (2021-2032)
- 2.7 South Korea Polyamide Hot Melt Adhesives Consumption (2021-2032)
- 2.8 ASEAN Polyamide Hot Melt Adhesives Consumption (2021-2032)
- 2.9 India Polyamide Hot Melt Adhesives Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Polyamide Hot Melt Adhesives Production Value by Manufacturer (2021-2026)
- 3.2 World Polyamide Hot Melt Adhesives Production by Manufacturer (2021-2026)
- 3.3 World Polyamide Hot Melt Adhesives Average Price by Manufacturer (2021-2026)
- 3.4 Polyamide Hot Melt Adhesives Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Polyamide Hot Melt Adhesives Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Polyamide Hot Melt Adhesives in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Polyamide Hot Melt Adhesives in 2025
- 3.6 Polyamide Hot Melt Adhesives Market: Overall Company Footprint Analysis
 - 3.6.1 Polyamide Hot Melt Adhesives Market: Region Footprint
 - 3.6.2 Polyamide Hot Melt Adhesives Market: Company Product Type Footprint
 - 3.6.3 Polyamide Hot Melt Adhesives Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Polyamide Hot Melt Adhesives Production Value Comparison
 - 4.1.1 United States VS China: Polyamide Hot Melt Adhesives Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Polyamide Hot Melt Adhesives Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Polyamide Hot Melt Adhesives Production Comparison
 - 4.2.1 United States VS China: Polyamide Hot Melt Adhesives Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Polyamide Hot Melt Adhesives Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Polyamide Hot Melt Adhesives Consumption Comparison
 - 4.3.1 United States VS China: Polyamide Hot Melt Adhesives Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Polyamide Hot Melt Adhesives Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Polyamide Hot Melt Adhesives Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Polyamide Hot Melt Adhesives Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Polyamide Hot Melt Adhesives Production Value (2021-2026)

4.4.3 United States Based Manufacturers Polyamide Hot Melt Adhesives Production (2021-2026)

4.5 China Based Polyamide Hot Melt Adhesives Manufacturers and Market Share

4.5.1 China Based Polyamide Hot Melt Adhesives Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Polyamide Hot Melt Adhesives Production Value (2021-2026)

4.5.3 China Based Manufacturers Polyamide Hot Melt Adhesives Production (2021-2026)

4.6 Rest of World Based Polyamide Hot Melt Adhesives Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Polyamide Hot Melt Adhesives Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Polyamide Hot Melt Adhesives Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Polyamide Hot Melt Adhesives Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Polyamide Hot Melt Adhesives Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Granules

5.2.2 Powder

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Polyamide Hot Melt Adhesives Production by Type (2021-2032)

5.3.2 World Polyamide Hot Melt Adhesives Production Value by Type (2021-2032)

5.3.3 World Polyamide Hot Melt Adhesives Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FEATURE

6.1 World Polyamide Hot Melt Adhesives Market Size Overview by Feature: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Feature

6.2.1 Nylon Type

6.2.2 Dimer Acid Type

6.3 Market Segment by Feature

6.3.1 World Polyamide Hot Melt Adhesives Production by Feature (2021-2032)

6.3.2 World Polyamide Hot Melt Adhesives Production Value by Feature (2021-2032)

6.3.3 World Polyamide Hot Melt Adhesives Average Price by Feature (2021-2032)

7 MARKET ANALYSIS BY CHANNEL

7.1 World Polyamide Hot Melt Adhesives Market Size Overview by Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Channel

7.2.1 Online Sales

7.2.2 Offline Sales

7.3 Market Segment by Channel

7.3.1 World Polyamide Hot Melt Adhesives Production by Channel (2021-2032)

7.3.2 World Polyamide Hot Melt Adhesives Production Value by Channel (2021-2032)

7.3.3 World Polyamide Hot Melt Adhesives Average Price by Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Polyamide Hot Melt Adhesives Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Shoes and Textile

8.2.2 Automotive

8.2.3 Electrical

8.2.4 Woodworking

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Polyamide Hot Melt Adhesives Production by Application (2021-2032)

8.3.2 World Polyamide Hot Melt Adhesives Production Value by Application (2021-2032)

8.3.3 World Polyamide Hot Melt Adhesives Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Henkel

9.1.1 Henkel Details

9.1.2 Henkel Major Business

9.1.3 Henkel Polyamide Hot Melt Adhesives Product and Services

9.1.4 Henkel Polyamide Hot Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Henkel Recent Developments/Updates

9.1.6 Henkel Competitive Strengths & Weaknesses

9.2 Bostik

9.2.1 Bostik Details

9.2.2 Bostik Major Business

9.2.3 Bostik Polyamide Hot Melt Adhesives Product and Services

9.2.4 Bostik Polyamide Hot Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Bostik Recent Developments/Updates

9.2.6 Bostik Competitive Strengths & Weaknesses

9.3 H.B. Fuller

9.3.1 H.B. Fuller Details

9.3.2 H.B. Fuller Major Business

9.3.3 H.B. Fuller Polyamide Hot Melt Adhesives Product and Services

9.3.4 H.B. Fuller Polyamide Hot Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 H.B. Fuller Recent Developments/Updates

9.3.6 H.B. Fuller Competitive Strengths & Weaknesses

9.4 3M

9.4.1 3M Details

9.4.2 3M Major Business

9.4.3 3M Polyamide Hot Melt Adhesives Product and Services

9.4.4 3M Polyamide Hot Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 3M Recent Developments/Updates

9.4.6 3M Competitive Strengths & Weaknesses

9.5 Jowat

9.5.1 Jowat Details

9.5.2 Jowat Major Business

9.5.3 Jowat Polyamide Hot Melt Adhesives Product and Services

9.5.4 Jowat Polyamide Hot Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.5.5 Jowat Recent Developments/Updates
- 9.5.6 Jowat Competitive Strengths & Weaknesses
- 9.6 Evonik
 - 9.6.1 Evonik Details
 - 9.6.2 Evonik Major Business
 - 9.6.3 Evonik Polyamide Hot Melt Adhesives Product and Services
 - 9.6.4 Evonik Polyamide Hot Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Evonik Recent Developments/Updates
 - 9.6.6 Evonik Competitive Strengths & Weaknesses
- 9.7 Huntsman
 - 9.7.1 Huntsman Details
 - 9.7.2 Huntsman Major Business
 - 9.7.3 Huntsman Polyamide Hot Melt Adhesives Product and Services
 - 9.7.4 Huntsman Polyamide Hot Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Huntsman Recent Developments/Updates
 - 9.7.6 Huntsman Competitive Strengths & Weaknesses
- 9.8 Schaetti
 - 9.8.1 Schaetti Details
 - 9.8.2 Schaetti Major Business
 - 9.8.3 Schaetti Polyamide Hot Melt Adhesives Product and Services
 - 9.8.4 Schaetti Polyamide Hot Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Schaetti Recent Developments/Updates
 - 9.8.6 Schaetti Competitive Strengths & Weaknesses
- 9.9 B?hnen
 - 9.9.1 B?hnen Details
 - 9.9.2 B?hnen Major Business
 - 9.9.3 B?hnen Polyamide Hot Melt Adhesives Product and Services
 - 9.9.4 B?hnen Polyamide Hot Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 B?hnen Recent Developments/Updates
 - 9.9.6 B?hnen Competitive Strengths & Weaknesses
- 9.10 Sipol
 - 9.10.1 Sipol Details
 - 9.10.2 Sipol Major Business
 - 9.10.3 Sipol Polyamide Hot Melt Adhesives Product and Services
 - 9.10.4 Sipol Polyamide Hot Melt Adhesives Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.10.5 Sipol Recent Developments/Updates

9.10.6 Sipol Competitive Strengths & Weaknesses

9.11 TEX YEAR

9.11.1 TEX YEAR Details

9.11.2 TEX YEAR Major Business

9.11.3 TEX YEAR Polyamide Hot Melt Adhesives Product and Services

9.11.4 TEX YEAR Polyamide Hot Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 TEX YEAR Recent Developments/Updates

9.11.6 TEX YEAR Competitive Strengths & Weaknesses

9.12 XinXin-Adhesive

9.12.1 XinXin-Adhesive Details

9.12.2 XinXin-Adhesive Major Business

9.12.3 XinXin-Adhesive Polyamide Hot Melt Adhesives Product and Services

9.12.4 XinXin-Adhesive Polyamide Hot Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 XinXin-Adhesive Recent Developments/Updates

9.12.6 XinXin-Adhesive Competitive Strengths & Weaknesses

9.13 Shanghai Tianyang

9.13.1 Shanghai Tianyang Details

9.13.2 Shanghai Tianyang Major Business

9.13.3 Shanghai Tianyang Polyamide Hot Melt Adhesives Product and Services

9.13.4 Shanghai Tianyang Polyamide Hot Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Shanghai Tianyang Recent Developments/Updates

9.13.6 Shanghai Tianyang Competitive Strengths & Weaknesses

9.14 Huate Bonding Material

9.14.1 Huate Bonding Material Details

9.14.2 Huate Bonding Material Major Business

9.14.3 Huate Bonding Material Polyamide Hot Melt Adhesives Product and Services

9.14.4 Huate Bonding Material Polyamide Hot Melt Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Huate Bonding Material Recent Developments/Updates

9.14.6 Huate Bonding Material Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Polyamide Hot Melt Adhesives Industry Chain

- 10.2 Polyamide Hot Melt Adhesives Upstream Analysis
 - 10.2.1 Polyamide Hot Melt Adhesives Core Raw Materials
 - 10.2.2 Main Manufacturers of Polyamide Hot Melt Adhesives Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Polyamide Hot Melt Adhesives Production Mode
- 10.6 Polyamide Hot Melt Adhesives Procurement Model
- 10.7 Polyamide Hot Melt Adhesives Industry Sales Model and Sales Channels
 - 10.7.1 Polyamide Hot Melt Adhesives Sales Model
 - 10.7.2 Polyamide Hot Melt Adhesives Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Polyamide Hot Melt Adhesives Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Polyamide Hot Melt Adhesives Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Polyamide Hot Melt Adhesives Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Polyamide Hot Melt Adhesives Production Value Market Share by Region (2021-2026)
- Table 5. World Polyamide Hot Melt Adhesives Production Value Market Share by Region (2027-2032)
- Table 6. World Polyamide Hot Melt Adhesives Production by Region (2021-2026) & (MT)
- Table 7. World Polyamide Hot Melt Adhesives Production by Region (2027-2032) & (MT)
- Table 8. World Polyamide Hot Melt Adhesives Production Market Share by Region (2021-2026)
- Table 9. World Polyamide Hot Melt Adhesives Production Market Share by Region (2027-2032)
- Table 10. World Polyamide Hot Melt Adhesives Average Price by Region (2021-2026) & (USD/MT)
- Table 11. World Polyamide Hot Melt Adhesives Average Price by Region (2027-2032) & (USD/MT)
- Table 12. Polyamide Hot Melt Adhesives Major Market Trends
- Table 13. World Polyamide Hot Melt Adhesives Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)
- Table 14. World Polyamide Hot Melt Adhesives Consumption by Region (2021-2026) & (MT)
- Table 15. World Polyamide Hot Melt Adhesives Consumption Forecast by Region (2027-2032) & (MT)
- Table 16. World Polyamide Hot Melt Adhesives Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Polyamide Hot Melt Adhesives Producers in 2025
- Table 18. World Polyamide Hot Melt Adhesives Production by Manufacturer (2021-2026) & (MT)

Table 19. Production Market Share of Key Polyamide Hot Melt Adhesives Producers in 2025

Table 20. World Polyamide Hot Melt Adhesives Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Polyamide Hot Melt Adhesives Company Evaluation Quadrant

Table 22. World Polyamide Hot Melt Adhesives Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Polyamide Hot Melt Adhesives Production Site of Key Manufacturer

Table 24. Polyamide Hot Melt Adhesives Market: Company Product Type Footprint

Table 25. Polyamide Hot Melt Adhesives Market: Company Product Application Footprint

Table 26. Polyamide Hot Melt Adhesives Competitive Factors

Table 27. Polyamide Hot Melt Adhesives New Entrant and Capacity Expansion Plans

Table 28. Polyamide Hot Melt Adhesives Mergers & Acquisitions Activity

Table 29. United States VS China Polyamide Hot Melt Adhesives Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Polyamide Hot Melt Adhesives Production Comparison, (2021 & 2025 & 2032) & (MT)

Table 31. United States VS China Polyamide Hot Melt Adhesives Consumption Comparison, (2021 & 2025 & 2032) & (MT)

Table 32. United States Based Polyamide Hot Melt Adhesives Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Polyamide Hot Melt Adhesives Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Polyamide Hot Melt Adhesives Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Polyamide Hot Melt Adhesives Production (2021-2026) & (MT)

Table 36. United States Based Manufacturers Polyamide Hot Melt Adhesives Production Market Share (2021-2026)

Table 37. China Based Polyamide Hot Melt Adhesives Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Polyamide Hot Melt Adhesives Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Polyamide Hot Melt Adhesives Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Polyamide Hot Melt Adhesives Production, (2021-2026) & (MT)

Table 41. China Based Manufacturers Polyamide Hot Melt Adhesives Production Market Share (2021-2026)

Table 42. Rest of World Based Polyamide Hot Melt Adhesives Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Polyamide Hot Melt Adhesives Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Polyamide Hot Melt Adhesives Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Polyamide Hot Melt Adhesives Production, (2021-2026) & (MT)

Table 46. Rest of World Based Manufacturers Polyamide Hot Melt Adhesives Production Market Share (2021-2026)

Table 47. World Polyamide Hot Melt Adhesives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Polyamide Hot Melt Adhesives Production by Type (2021-2026) & (MT)

Table 49. World Polyamide Hot Melt Adhesives Production by Type (2027-2032) & (MT)

Table 50. World Polyamide Hot Melt Adhesives Production Value by Type (2021-2026) & (USD Million)

Table 51. World Polyamide Hot Melt Adhesives Production Value by Type (2027-2032) & (USD Million)

Table 52. World Polyamide Hot Melt Adhesives Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Polyamide Hot Melt Adhesives Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Polyamide Hot Melt Adhesives Production Value by Feature, (USD Million), 2021 & 2025 & 2032

Table 55. World Polyamide Hot Melt Adhesives Production by Feature (2021-2026) & (MT)

Table 56. World Polyamide Hot Melt Adhesives Production by Feature (2027-2032) & (MT)

Table 57. World Polyamide Hot Melt Adhesives Production Value by Feature (2021-2026) & (USD Million)

Table 58. World Polyamide Hot Melt Adhesives Production Value by Feature (2027-2032) & (USD Million)

Table 59. World Polyamide Hot Melt Adhesives Average Price by Feature (2021-2026) & (USD/MT)

Table 60. World Polyamide Hot Melt Adhesives Average Price by Feature (2027-2032) & (USD/MT)

Table 61. World Polyamide Hot Melt Adhesives Production Value by Channel, (USD

Million), 2021 & 2025 & 2032

Table 62. World Polyamide Hot Melt Adhesives Production by Channel (2021-2026) & (MT)

Table 63. World Polyamide Hot Melt Adhesives Production by Channel (2027-2032) & (MT)

Table 64. World Polyamide Hot Melt Adhesives Production Value by Channel (2021-2026) & (USD Million)

Table 65. World Polyamide Hot Melt Adhesives Production Value by Channel (2027-2032) & (USD Million)

Table 66. World Polyamide Hot Melt Adhesives Average Price by Channel (2021-2026) & (USD/MT)

Table 67. World Polyamide Hot Melt Adhesives Average Price by Channel (2027-2032) & (USD/MT)

Table 68. World Polyamide Hot Melt Adhesives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Polyamide Hot Melt Adhesives Production by Application (2021-2026) & (MT)

Table 70. World Polyamide Hot Melt Adhesives Production by Application (2027-2032) & (MT)

Table 71. World Polyamide Hot Melt Adhesives Production Value by Application (2021-2026) & (USD Million)

Table 72. World Polyamide Hot Melt Adhesives Production Value by Application (2027-2032) & (USD Million)

Table 73. World Polyamide Hot Melt Adhesives Average Price by Application (2021-2026) & (USD/MT)

Table 74. World Polyamide Hot Melt Adhesives Average Price by Application (2027-2032) & (USD/MT)

Table 75. Henkel Basic Information, Manufacturing Base and Competitors

Table 76. Henkel Major Business

Table 77. Henkel Polyamide Hot Melt Adhesives Product and Services

Table 78. Henkel Polyamide Hot Melt Adhesives Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Henkel Recent Developments/Updates

Table 80. Henkel Competitive Strengths & Weaknesses

Table 81. Bostik Basic Information, Manufacturing Base and Competitors

Table 82. Bostik Major Business

Table 83. Bostik Polyamide Hot Melt Adhesives Product and Services

Table 84. Bostik Polyamide Hot Melt Adhesives Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 85. Bostik Recent Developments/Updates
- Table 86. Bostik Competitive Strengths & Weaknesses
- Table 87. H.B. Fuller Basic Information, Manufacturing Base and Competitors
- Table 88. H.B. Fuller Major Business
- Table 89. H.B. Fuller Polyamide Hot Melt Adhesives Product and Services
- Table 90. H.B. Fuller Polyamide Hot Melt Adhesives Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. H.B. Fuller Recent Developments/Updates
- Table 92. H.B. Fuller Competitive Strengths & Weaknesses
- Table 93. 3M Basic Information, Manufacturing Base and Competitors
- Table 94. 3M Major Business
- Table 95. 3M Polyamide Hot Melt Adhesives Product and Services
- Table 96. 3M Polyamide Hot Melt Adhesives Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. 3M Recent Developments/Updates
- Table 98. 3M Competitive Strengths & Weaknesses
- Table 99. Jowat Basic Information, Manufacturing Base and Competitors
- Table 100. Jowat Major Business
- Table 101. Jowat Polyamide Hot Melt Adhesives Product and Services
- Table 102. Jowat Polyamide Hot Melt Adhesives Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Jowat Recent Developments/Updates
- Table 104. Jowat Competitive Strengths & Weaknesses
- Table 105. Evonik Basic Information, Manufacturing Base and Competitors
- Table 106. Evonik Major Business
- Table 107. Evonik Polyamide Hot Melt Adhesives Product and Services
- Table 108. Evonik Polyamide Hot Melt Adhesives Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Evonik Recent Developments/Updates
- Table 110. Evonik Competitive Strengths & Weaknesses
- Table 111. Huntsman Basic Information, Manufacturing Base and Competitors
- Table 112. Huntsman Major Business
- Table 113. Huntsman Polyamide Hot Melt Adhesives Product and Services
- Table 114. Huntsman Polyamide Hot Melt Adhesives Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Huntsman Recent Developments/Updates
- Table 116. Huntsman Competitive Strengths & Weaknesses
- Table 117. Schaetti Basic Information, Manufacturing Base and Competitors
- Table 118. Schaetti Major Business

- Table 119. Schaetti Polyamide Hot Melt Adhesives Product and Services
- Table 120. Schaetti Polyamide Hot Melt Adhesives Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Schaetti Recent Developments/Updates
- Table 122. Schaetti Competitive Strengths & Weaknesses
- Table 123. B?hnen Basic Information, Manufacturing Base and Competitors
- Table 124. B?hnen Major Business
- Table 125. B?hnen Polyamide Hot Melt Adhesives Product and Services
- Table 126. B?hnen Polyamide Hot Melt Adhesives Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. B?hnen Recent Developments/Updates
- Table 128. B?hnen Competitive Strengths & Weaknesses
- Table 129. Sipol Basic Information, Manufacturing Base and Competitors
- Table 130. Sipol Major Business
- Table 131. Sipol Polyamide Hot Melt Adhesives Product and Services
- Table 132. Sipol Polyamide Hot Melt Adhesives Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Sipol Recent Developments/Updates
- Table 134. Sipol Competitive Strengths & Weaknesses
- Table 135. TEX YEAR Basic Information, Manufacturing Base and Competitors
- Table 136. TEX YEAR Major Business
- Table 137. TEX YEAR Polyamide Hot Melt Adhesives Product and Services
- Table 138. TEX YEAR Polyamide Hot Melt Adhesives Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. TEX YEAR Recent Developments/Updates
- Table 140. TEX YEAR Competitive Strengths & Weaknesses
- Table 141. XinXin-Adhesive Basic Information, Manufacturing Base and Competitors
- Table 142. XinXin-Adhesive Major Business
- Table 143. XinXin-Adhesive Polyamide Hot Melt Adhesives Product and Services
- Table 144. XinXin-Adhesive Polyamide Hot Melt Adhesives Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. XinXin-Adhesive Recent Developments/Updates
- Table 146. XinXin-Adhesive Competitive Strengths & Weaknesses
- Table 147. Shanghai Tianyang Basic Information, Manufacturing Base and Competitors
- Table 148. Shanghai Tianyang Major Business
- Table 149. Shanghai Tianyang Polyamide Hot Melt Adhesives Product and Services
- Table 150. Shanghai Tianyang Polyamide Hot Melt Adhesives Production (MT), Price

(USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shanghai Tianyang Recent Developments/Updates

Table 152. Shanghai Tianyang Competitive Strengths & Weaknesses

Table 153. Huate Bonding Material Basic Information, Manufacturing Base and Competitors

Table 154. Huate Bonding Material Major Business

Table 155. Huate Bonding Material Polyamide Hot Melt Adhesives Product and Services

Table 156. Huate Bonding Material Polyamide Hot Melt Adhesives Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Huate Bonding Material Recent Developments/Updates

Table 158. Huate Bonding Material Competitive Strengths & Weaknesses

Table 159. Global Key Players of Polyamide Hot Melt Adhesives Upstream (Raw Materials)

Table 160. Global Polyamide Hot Melt Adhesives Typical Customers

Table 161. Polyamide Hot Melt Adhesives Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Polyamide Hot Melt Adhesives Picture

Figure 2. World Polyamide Hot Melt Adhesives Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Polyamide Hot Melt Adhesives Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Polyamide Hot Melt Adhesives Production (2021-2032) & (MT)

Figure 5. World Polyamide Hot Melt Adhesives Average Price (2021-2032) & (USD/MT)

Figure 6. World Polyamide Hot Melt Adhesives Production Value Market Share by Region (2021-2032)

Figure 7. World Polyamide Hot Melt Adhesives Production Market Share by Region (2021-2032)

Figure 8. North America Polyamide Hot Melt Adhesives Production (2021-2032) & (MT)

Figure 9. Europe Polyamide Hot Melt Adhesives Production (2021-2032) & (MT)

Figure 10. China Polyamide Hot Melt Adhesives Production (2021-2032) & (MT)

Figure 11. China Taiwan Polyamide Hot Melt Adhesives Production (2021-2032) & (MT)

Figure 12. Polyamide Hot Melt Adhesives Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Polyamide Hot Melt Adhesives Consumption (2021-2032) & (MT)

Figure 15. World Polyamide Hot Melt Adhesives Consumption Market Share by Region (2021-2032)

Figure 16. United States Polyamide Hot Melt Adhesives Consumption (2021-2032) & (MT)

Figure 17. China Polyamide Hot Melt Adhesives Consumption (2021-2032) & (MT)

Figure 18. Europe Polyamide Hot Melt Adhesives Consumption (2021-2032) & (MT)

Figure 19. Japan Polyamide Hot Melt Adhesives Consumption (2021-2032) & (MT)

Figure 20. South Korea Polyamide Hot Melt Adhesives Consumption (2021-2032) & (MT)

Figure 21. ASEAN Polyamide Hot Melt Adhesives Consumption (2021-2032) & (MT)

Figure 22. India Polyamide Hot Melt Adhesives Consumption (2021-2032) & (MT)

Figure 23. Producer Shipments of Polyamide Hot Melt Adhesives by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Polyamide Hot Melt Adhesives Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Polyamide Hot Melt Adhesives Markets in 2025

Figure 26. United States VS China: Polyamide Hot Melt Adhesives Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Polyamide Hot Melt Adhesives Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Polyamide Hot Melt Adhesives Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Polyamide Hot Melt Adhesives Production Market Share 2025

Figure 30. China Based Manufacturers Polyamide Hot Melt Adhesives Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Polyamide Hot Melt Adhesives Production Market Share 2025

Figure 32. World Polyamide Hot Melt Adhesives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Polyamide Hot Melt Adhesives Production Value Market Share by Type in 2025

Figure 34. Granules

Figure 35. Powder

Figure 36. Others

Figure 37. World Polyamide Hot Melt Adhesives Production Market Share by Type (2021-2032)

Figure 38. World Polyamide Hot Melt Adhesives Production Value Market Share by Type (2021-2032)

Figure 39. World Polyamide Hot Melt Adhesives Average Price by Type (2021-2032) & (USD/MT)

Figure 40. World Polyamide Hot Melt Adhesives Production Value by Feature, (USD Million), 2021 & 2025 & 2032

Figure 41. World Polyamide Hot Melt Adhesives Production Value Market Share by Feature in 2025

Figure 42. Nylon Type

Figure 43. Dimer Acid Type

Figure 44. World Polyamide Hot Melt Adhesives Production Market Share by Feature (2021-2032)

Figure 45. World Polyamide Hot Melt Adhesives Production Value Market Share by Feature (2021-2032)

Figure 46. World Polyamide Hot Melt Adhesives Average Price by Feature (2021-2032) & (USD/MT)

Figure 47. World Polyamide Hot Melt Adhesives Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Figure 48. World Polyamide Hot Melt Adhesives Production Value Market Share by Channel in 2025

Figure 49. Online Sales

Figure 50. Offline Sales

Figure 51. World Polyamide Hot Melt Adhesives Production Market Share by Channel (2021-2032)

Figure 52. World Polyamide Hot Melt Adhesives Production Value Market Share by Channel (2021-2032)

Figure 53. World Polyamide Hot Melt Adhesives Average Price by Channel (2021-2032) & (USD/MT)

Figure 54. World Polyamide Hot Melt Adhesives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Polyamide Hot Melt Adhesives Production Value Market Share by Application in 2025

Figure 56. Shoes and Textile

Figure 57. Automotive

Figure 58. Electrical

Figure 59. Woodworking

Figure 60. Others

Figure 61. World Polyamide Hot Melt Adhesives Production Market Share by Application (2021-2032)

Figure 62. World Polyamide Hot Melt Adhesives Production Value Market Share by Application (2021-2032)

Figure 63. World Polyamide Hot Melt Adhesives Average Price by Application (2021-2032) & (USD/MT)

Figure 64. Polyamide Hot Melt Adhesives Industry Chain

Figure 65. Polyamide Hot Melt Adhesives Procurement Model

Figure 66. Polyamide Hot Melt Adhesives Sales Model

Figure 67. Polyamide Hot Melt Adhesives Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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