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Global Polyamide Curing Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyamide Curing Agent market size is expected to reach $ 918 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Polyamide curing agents typically refer to polyamide amine curing agents used in epoxy resin systems. They are mainly produced by the condensation of dimer acids, fatty acids, or other carboxylic acid components with polyamines such as polyethylenepolyamines. The molecules contain amide bonds and active amine groups, enabling them to undergo ring-opening crosslinking reactions with epoxy resins, forming a cured network with flexibility, adhesion, water resistance, corrosion resistance, and workability tolerance.

Upstream components mainly include dimer acids, fatty acids, polyethylenepolyamines, ethylenediamine, diethylenetriamine, triethylenetetramine, solvents, modified resins, epoxy adducts, and additives. Dimer acids determine the product's flexibility, hydrophobicity, and corrosion resistance; polyamine components determine reactivity, amine value, curing speed, and crosslinking density; solvents or diluents affect application viscosity and solids content; and modifying additives improve low-temperature curing, chemical resistance, surface drying speed, color stability, and water-based dispersion properties. The midstream sector consists of polyamide curing agent manufacturers who produce products with varying amine values, viscosities, solid content, and curing speeds through condensation, dehydration, vacuum refining, modification, and compounding. The downstream sector primarily supports epoxy resins, used in anti-corrosion coatings, industrial flooring, adhesives, composite materials, potting compounds, and building repair.
Global sales are projected to reach approximately 220,000 tons in 2025, with a global average price of approximately US$3,100 per ton. The gross profit margin for major

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industry producers is estimated at approximately 20%?35%.

The demand for polyamide curing agents is primarily driven by the epoxy anti-corrosion coatings, industrial flooring, infrastructure maintenance, heavy-duty marine anti-corrosion, and adhesive markets. Compared to curing agents such as aliphatic amines and cycloaliphatic amines, polyamide curing agents offer advantages such as better application tolerance, stronger adhesion, better flexibility, and stable water and salt spray resistance, making them particularly suitable for on-site application, anti-corrosion primers, and scenarios requiring high substrate adaptability. Industry obstacles include the relatively slow curing speed, darker color, and limited low-temperature performance of traditional polyamide curing agents, as well as the constraint of low-VOC regulations on some solvent-based products. Future products will upgrade towards lower viscosity, higher solids content, solvent-free, water-based, low-temperature fast curing, and higher corrosion resistance. Competition in general-purpose products will tend towards price-based pricing, while high-performance modified polyamides, water-based polyamides, and composite curing agents still offer significant added value potential.

This report studies the global Polyamide Curing Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyamide Curing Agent and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyamide Curing Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyamide Curing Agent total production and demand, 2021-2032, (Tons)
Global Polyamide Curing Agent total production value, 2021-2032, (USD Million)
Global Polyamide Curing Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Polyamide Curing Agent consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Polyamide Curing Agent domestic production, consumption, key domestic manufacturers and share
Global Polyamide Curing Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Polyamide Curing Agent production by Type, production, value, CAGR,

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2021-2032, (USD Million) & (Tons)
Global Polyamide Curing Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyamide Curing Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman, Westlake, Olin, Evonik, Kukdo Chemical, DIC, Aditya Birla Chemicals, Polynt, Atul, DRC Resins, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyamide Curing Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyamide Curing Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Global Polyamide Curing Agent Market, Segmentation by Type:

Standard Polyamide

Modified Polyamide

Global Polyamide Curing Agent Market, Segmentation by System:

Solvent-Based

Aqueous

Global Polyamide Curing Agent Market, Segmentation by Molecular Weight:

Low Molecular Weight

High Molecular Weight

Global Polyamide Curing Agent Market, Segmentation by Application:

Industrial

Architectural

Automotive

Ship

Electronics

Others

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Companies Profiled:

Huntsman

Westlake

Olin

Evonik

Kukdo Chemical

DIC

Aditya Birla Chemicals

Polynt

Atul

DRC Resins

Jiangsu Sanmu Group

Guangdong SUNTIP New Materials

Jiangsu Jinqiao Oleo Technology

Shenzhen Jiadida New Material Technology

Key Questions Answered:
1. How big is the global Polyamide Curing Agent market?
2. What is the demand of the global Polyamide Curing Agent market?
3. What is the year over year growth of the global Polyamide Curing Agent market?
4. What is the production and production value of the global Polyamide Curing Agent market?
5. Who are the key producers in the global Polyamide Curing Agent market?
6. What are the growth factors driving the market demand?

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