

Global Polyamide Chips Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFDD037E9900EN.html>

Date: April 2026

Pages: 141

Price: US\$ 4,480.00 (Single User License)

ID: GFDD037E9900EN

Abstracts

The global Polyamide Chips market size is expected to reach \$ 33009 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, global Polyamide Chips production reached approximately 11.28 million tons, with an average global market price of around US\$2,270 per ton. Polyamide chips are the main raw material which are used in textiles as well as Engineering Plastic Industries. Polyamides are a group of polymers made up of repeating amide groups. Nylon is a type of polyamide called an aliphatic polyamide.

The global market for Polyamide (PA) Chips, a key raw material for nylon fibers and engineering plastics, is undergoing structural transformation. In terms of the current development landscape, a reshaping of supply dynamics and regional demand divergence is evident. China has become the world's largest producer of PA6 chips, accounting for approximately 60% of global capacity in 2024. Driven by cost advantages from economies of scale and integrated supply chains, Chinese products hold significant price competitiveness internationally, fueling rapid export growth. It is projected that China's PA6 chip exports could reach 7 million tonnes in 2025. Major export destinations include countries like India, South Korea, and Vietnam, which are in phases of rapid industrialization where domestic production cannot meet demand. The current market contends with coexisting challenges of moderated demand growth in traditional sectors and structural oversupply.

Regarding trends and opportunities, advancement into higher-value segments and innovative applications is a primary direction. A significant emerging trend is the expansion of polyamide and other polymer materials into high-tech fields. For instance, in advanced semiconductor packaging, these materials are becoming increasingly

critical for ensuring device reliability, performance, and cost control under complex operating conditions. This opens a potential pathway for polyamide chips to upgrade into more sophisticated, high-value applications. Concurrently, the ongoing adjustment and regional restructuring of global supply chains present opportunities for producers with competitive costs and resilient supply networks. In terms of restraining factors, notable challenges persist. Firstly, fluctuations in the prices of key raw materials directly impact production costs and profit margins. Secondly, increasingly stringent environmental regulations impose greater pressure on reducing carbon emissions and managing waste, necessitating a green transition. Furthermore, trade policy uncertainties in certain regional markets, coupled with substitution competition from other high-performance engineering plastics, also influence market growth expectations and the competitive landscape.

This report studies the global Polyamide Chips production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyamide Chips and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyamide Chips that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyamide Chips total production and demand, 2021-2032, (K Tons)

Global Polyamide Chips total production value, 2021-2032, (USD Million)

Global Polyamide Chips production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Polyamide Chips consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Polyamide Chips domestic production, consumption, key domestic manufacturers and share

Global Polyamide Chips production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Polyamide Chips production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Polyamide Chips production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Polyamide Chips market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, INVISTA, Ascend, Celanese, Envalior, Asahi Kasei, Radici, UBE Corporation, Arkema, Meher International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyamide Chips market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyamide Chips Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyamide Chips Market, Segmentation by Type:

Polyamide-6 Chips

Polyamide-66 Chips

Others

Global Polyamide Chips Market, Segmentation by Viscosity:

Low Viscosity

Medium Viscosity

High Viscosity

Global Polyamide Chips Market, Segmentation by Grade:

Fiber Grade

Engineering Grade

Film Grade

Global Polyamide Chips Market, Segmentation by Application:

Nylon Fiber

Engineering Plastics

Film Manufacturing

Companies Profiled:

BASF

INVISTA

Ascend

Celanese

Envalior

Asahi Kasei

Radici

UBE Corporation

Arkema

Meher International

Toray

DOMO Chemicals

Shenma Industrial

Eversun

Juheshun Advanced Materials

Highsun Holding Group

Huafon Group

Sinopec

Anshan Guorui Chemical

Jiangsu Huayang Nylon

Key Questions Answered:

Global Polyamide Chips Supply, Demand and Key Producers, 2026-2032

1. How big is the global Polyamide Chips market?
2. What is the demand of the global Polyamide Chips market?
3. What is the year over year growth of the global Polyamide Chips market?
4. What is the production and production value of the global Polyamide Chips market?
5. Who are the key producers in the global Polyamide Chips market?
6. What are the growth factors driving the market demand?

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