

Global Polyaluminium Chloride (PAC) Solution Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyaluminium Chloride (PAC) Solution market size is expected to reach \$ 265 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Polyaluminum chloride solution is a liquid inorganic polymer coagulant with polyaluminum chloride as the active ingredient. It is usually in the form of an aqueous solution with a certain effective alumina content and alkalinity. The solution is mainly composed of multi-core hydroxy aluminum complexes. After addition, it promotes rapid coagulation and sedimentation of colloids and suspended solids through mechanisms such as electric neutralization, adsorption bridging, and net capture and sweeping. It is commonly used in water treatment plants, municipal sewage upgrading, industrial wastewater pretreatment, and deep turbidity and decolorization. In 2025, global Polyaluminium Chloride (PAC) Solution production reached approximately 3,147 K MT, with an average global market price of around US\$ 56 per MT.

The core advantages of liquid products lie in their immediate use, strong adaptability to automated metering and dosing, labor-saving dissolution and preparation processes, and lower dust risks. Therefore, their penetration rate in large-scale water operations and continuous industrial water treatment has steadily increased. However, their competitive focus will shift from single purity and low price to effective alumina content and alkalinity stability, low insoluble matter and low impurity control, flocculation efficiency under low temperature and low turbidity conditions, storage and transportation stability and anti-corrosion packaging solutions, as well as the ability to achieve drug consumption optimization and sludge reduction through online monitoring linkage. Suppliers with process service capabilities and quality consistency are more likely to gain market share in centralized procurement and long-term framework agreements.

This report studies the global Polyaluminium Chloride (PAC) Solution production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyaluminium Chloride (PAC) Solution and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyaluminium Chloride (PAC) Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyaluminium Chloride (PAC) Solution total production and demand, 2021-2032, (Kilotons)

Global Polyaluminium Chloride (PAC) Solution total production value, 2021-2032, (USD Million)

Global Polyaluminium Chloride (PAC) Solution production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polyaluminium Chloride (PAC) Solution consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polyaluminium Chloride (PAC) Solution domestic production, consumption, key domestic manufacturers and share

Global Polyaluminium Chloride (PAC) Solution production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polyaluminium Chloride (PAC) Solution production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polyaluminium Chloride (PAC) Solution production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polyaluminium Chloride (PAC) Solution market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kemira, Taki Chemical, Feralco Group, Venator, Aditya Birla, Neel Chem, USALCO, GK Finechem, Guangdong HEC Technology Holding, Shandong Zhongke Tianze Clean Water Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyaluminium Chloride (PAC) Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyaluminium Chloride (PAC) Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyaluminium Chloride (PAC) Solution Market, Segmentation by Type:

Industrial Grade

Drinking Water Grade

High-Purity Grade

Global Polyaluminium Chloride (PAC) Solution Market, Segmentation by Alumina Content:

Alumina Content

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