

Global Polyacrylic Resin IV Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyacrylic Resin IV market size is expected to reach \$ 42.05 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Polyacrylate Resin IV is a cationic acrylate copolymer. Typically appearing as a white powder, this material remains stable at room temperature and serves primarily as a pharmaceutical excipient in the fields of medicine and health supplements. It is soluble in acidic gastric environments with a pH below 5 and is predominantly utilized for moisture protection, taste masking, and the application of gastric-soluble film coatings in solid oral dosage forms.

The core upstream raw materials consist of acrylic acid and its esters; as basic chemical commodities, the pricing of these inputs is significantly influenced by fluctuations in crude oil prices. The midstream segment comprises enterprises engaged in the synthesis of polyacrylate resins; the primary challenges at this stage lie in meeting the compliance requirements of various pharmacopoeias (such as the ChP, USP, and EP) and ensuring batch-to-batch consistency in product quality. Downstream, the product flows primarily to pharmaceutical manufacturers (where it is used for gastric-soluble film coatings and isolation layers), health supplement companies, and similar entities.

There is a significant disparity between domestic and international prices for Polyacrylate Resin IV: the average price for imported products stands at approximately \$55 per kilogram, whereas the price for domestically produced products typically ranges between \$10 and \$15 per kilogram. The industry's gross profit margin hovers around 30%.

This report studies the global Polyacrylic Resin IV production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyacrylic Resin IV and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyacrylic Resin IV that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyacrylic Resin IV total production and demand, 2021-2032, (Tons)
Global Polyacrylic Resin IV total production value, 2021-2032, (USD Million)
Global Polyacrylic Resin IV production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Polyacrylic Resin IV consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Polyacrylic Resin IV domestic production, consumption, key domestic manufacturers and share
Global Polyacrylic Resin IV production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Polyacrylic Resin IV production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Polyacrylic Resin IV production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Polyacrylic Resin IV market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Vikram Thermo, Valens Pharmachem, Dhara Lifescience, Lianyungang Wantai Pharm Excipients Tech, Anhui Sunhere Pharmaceutical Excipients, Yuekang Pharmaceutical Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyacrylic Resin IV market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyacrylic Resin IV Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyacrylic Resin IV Market, Segmentation by Type:

Content ?97%

Content ?98%

Other

Global Polyacrylic Resin IV Market, Segmentation by Form:

Powder

Particles

Global Polyacrylic Resin IV Market, Segmentation by Application:

Pharmaceuticals

Health Supplements

Companies Profiled:

Evonik

Vikram Thermo

Valens Pharmachem

Dhara Lifescience

Lianyungang Wantai Pharm Excipients Tech

Anhui Sunhere Pharmaceutical Excipients

Yuekang Pharmaceutical Group

Key Questions Answered:

1. How big is the global Polyacrylic Resin IV market?
2. What is the demand of the global Polyacrylic Resin IV market?
3. What is the year over year growth of the global Polyacrylic Resin IV market?
4. What is the production and production value of the global Polyacrylic Resin IV market?
5. Who are the key producers in the global Polyacrylic Resin IV market?
6. What are the growth factors driving the market demand?

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Figure 35. Content ?98%

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