

Global Polyacrylic Acid Binder for Lithium Battery Anode Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Polyacrylic Acid Binder for Lithium Battery Anode market size was valued at US\$ 228 million in 2025 and is forecast to a readjusted size of US\$ 932 million by 2032 with a CAGR of 22.7% during review period.

In 2025, global Polyacrylic Acid Binder for Lithium Battery Anode production reached approximately 13.24 K Tons, with an average global market price of around 16714 USD per Ton.

Polyacrylic Acid Binder for Lithium Battery Anode refers to a water-based polymer binder mainly composed of polyacrylic acid, modified PAA, or polyacrylate derivatives, used in the fabrication of lithium-ion battery negative electrodes. It binds anode active materials such as graphite, silicon-carbon, and silicon oxide with conductive additives and copper current collectors, while improving slurry stability, electrode adhesion, flexibility, swelling resistance, and cycling durability.

The core value of polyacrylic acid (PAA) binders for lithium-ion battery anodes lies in their abundant carboxyl groups, which facilitate strong interfacial interactions with anode materials such as graphite, silicon-carbon (Si-C), and silicon-oxygen (Si-O) composites. This enhances electrode adhesion strength, slurry stability, and structural integrity during cycling. This is particularly critical for silicon-based anodes, where the volume expansion associated with charging and discharging often leads to electrode cracking, pulverization, active material detachment, and rapid capacity fade. Thanks to their strong polar bonding capabilities and potential for chemical modification, PAA binders effectively buffer expansion stresses and maintain the stability of conductive networks

and electrode structures, thereby addressing the critical 'electrode failure' challenge hindering the transition of high-capacity anodes from the laboratory to mass production.

From an industry perspective, power batteries are evolving toward higher energy densities, faster charging speeds, and longer cycle lives. As traditional graphite anode systems approach their performance limits, the demand for the industrialization of high-capacity anodes such as Si-C and Si-O is rising. Although PAA binders represent a small fraction of total battery costs, they directly determine the viability of silicon-based anodes, embodying the strategic value of a 'small material driving significant performance gains.' With the continued advancement of high-nickel cathodes, fast-charging batteries, large cylindrical cells, solid-state/semi-solid-state batteries, and high-silicon anode technologies, PAA binders are poised to evolve from conventional auxiliary materials into key functional components of high-performance anode systems, representing a high-growth niche within the lithium-ion battery supply chain that warrants long-term attention.

The upstream raw materials for polyacrylic acid binders used in lithium battery anodes primarily include acrylic acid and butyl acrylate; key suppliers include BASF, Nippon Shokubai, LG, Arkema, and Wanhua Chemical. Downstream applications mainly span power batteries, energy storage batteries, and consumer batteries, with typical end-users including Panasonic, LG, Samsung, CATL, BYD, CALB, and Gotion High-Tech.

For polyacrylic acid binders used in lithium battery anodes, production capacity per line varies significantly depending on the product's technical pathway and manufacturing process, while the industry's gross profit margin typically falls within the 35%-45% range.

This report is a detailed and comprehensive analysis for global Polyacrylic Acid Binder for Lithium Battery Anode market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyacrylic Acid Binder for Lithium Battery Anode market size and forecasts, in

consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyacrylic Acid Binder for Lithium Battery Anode market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyacrylic Acid Binder for Lithium Battery Anode market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyacrylic Acid Binder for Lithium Battery Anode market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Polyacrylic Acid Binder for Lithium Battery Anode

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyacrylic Acid Binder for Lithium Battery Anode market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema S.A., BASF, Ashland, Fujifilm, SUMITOMO SEIKA, Huitian New Material Co., Ltd., Sichuan Indigo Materials Technologies Group Co.,Ltd., Blue Ocean and Black Stone Technology, Eternal Materials, Shenzhen Yanyi New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyacrylic Acid Binder for Lithium Battery Anode market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Graphite Anode Type

Silicon-Carbon Anode Type

Market segment by Form

Powder Type

Solution Type

Market segment by Chemical Properties

Modified Type

Unmodified Type

Market segment by Application

Power Battery

Energy Storage Battery

Consumer Battery

Major players covered

Arkema S.A.

BASF

Ashland

Fujifilm

SUMITOMO SEIKA

Huitian New Material Co., Ltd.

Sichuan Indigo Materials Technologies Group Co.,Ltd.

Blue Ocean and Black Stone Technology

Eternal Materials

Shenzhen Yanyi New Material

Zhejiang Jinrui Electronic Material

Guangzhou Lushan New Materials

Wanhua Chemical Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyacrylic Acid Binder for Lithium Battery Anode product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyacrylic Acid Binder for Lithium Battery Anode, with price, sales quantity, revenue, and global market share of Polyacrylic Acid Binder for Lithium Battery Anode from 2021 to 2026.

Chapter 3, the Polyacrylic Acid Binder for Lithium Battery Anode competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyacrylic Acid Binder for Lithium Battery Anode breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyacrylic Acid Binder for Lithium Battery Anode market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyacrylic Acid Binder for Lithium Battery Anode.

Chapter 14 and 15, to describe Polyacrylic Acid Binder for Lithium Battery Anode sales channel, distributors, customers, research findings and conclusion.

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