

# Global Polyacrylamides Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Polyacrylamides market size was valued at USD 4489.5 million in 2023 and is forecast to a readjusted size of USD 6388.2 million by 2030 with a CAGR of 5.2% during review period.

Polyacrylamide (IUPAC poly(2-propenamide) or poly(1-carbamoylethylene), abbreviated as PAM) is a polymer (-CH<sub>2</sub>CHCONH<sub>2</sub>-) formed from acrylamide subunits. It can be synthesized as a simple linear-chain structure or cross-linked, typically using N, N'-methylenebisacrylamide. In the cross-linked form, the possibility of the monomer being present is reduced even further. It is highly water-absorbent, forming a soft gel when hydrated, used in such applications as polyacrylamide gel electrophoresis, and can also be called ghost crystals when cross-linked, and in manufacturing soft contact lenses. In the straight-chain form, it is also used as a thickener and suspending agent. More recently, it has been used as a subdermal filler for aesthetic facial surgery.

China is the largest market with about 39% market share. North America is follower, accounting for about 24% market share.

The key players are SNF Group, PetroChina Daqing, Kemira, BASF, Shandong Polymer, Beijing Hengju, Anhui Tianrun, ASHLAND, Zhengzhou Zhengli, NALCO, Anhui Jucheng, Dia-Nitrix etc. Top 3 companies occupied about 64% market share.

The Global Info Research report includes an overview of the development of the Polyacrylamides industry chain, the market status of Water Treatment (Non-Ionic Polyacrylamide (PAMN), Anionic Polyacrylamide (APAM)), Paper & Pulp (Non-Ionic Polyacrylamide (PAMN), Anionic Polyacrylamide (APAM)), and key enterprises in

developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Polyacrylamides.

Regionally, the report analyzes the Polyacrylamides markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Polyacrylamides market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Polyacrylamides market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Polyacrylamides industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Non-Ionic Polyacrylamide (PAMN), Anionic Polyacrylamide (APAM)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Polyacrylamides market.

**Regional Analysis:** The report involves examining the Polyacrylamides market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Polyacrylamides market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Polyacrylamides:

**Company Analysis:** Report covers individual Polyacrylamides manufacturers, suppliers,

and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Polyacrylamides. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Water Treatment, Paper & Pulp).

**Technology Analysis:** Report covers specific technologies relevant to Polyacrylamides. It assesses the current state, advancements, and potential future developments in Polyacrylamides areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Polyacrylamides market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Polyacrylamides market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Non-Ionic Polyacrylamide (PAMN)

Anionic Polyacrylamide (APAM)

Cationic Polyacrylamide (CPAM)

Others

### Market segment by Application

Water Treatment

Paper & Pulp

Oil & Gas Extraction

Mining

Paints & Coating

Agriculture

Others

#### Major players covered

SNF Group

PetroChina Daqing

Kemira

BASF

Shandong Polymer

Beijing Hengju

Anhui Tianrun

ASHLAND

Zhengzhou Zhengli

NALCO

Anhui Jucheng

## Dia-Nitrix

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyacrylamides product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyacrylamides, with price, sales, revenue and global market share of Polyacrylamides from 2019 to 2024.

Chapter 3, the Polyacrylamides competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyacrylamides breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Polyacrylamides market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyacrylamides.

Chapter 14 and 15, to describe Polyacrylamides sales channel, distributors, customers, research findings and conclusion.

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