

Global Polyacrylamide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Polyacrylamide market size is expected to reach \$ 10130 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Polyacrylamide (PAM) is a water-soluble polymer formed from acrylamide subunits. It is known for its ability to enhance the viscosity of water, facilitate flocculation, and modify fluid flow characteristics. The polymer exists in various forms, including anionic, cationic, non-ionic, and amphoteric polyacrylamide, each designed for specific applications.

Anionic Polyacrylamide (APAM): This variant is primarily used in wastewater treatment, enhanced oil recovery, and paper manufacturing due to its superior flocculating capabilities. It helps in the aggregation of suspended particles, thereby improving solid-liquid separation.

Cationic Polyacrylamide (CPAM): This type is widely utilized in sludge dewatering, municipal wastewater treatment, and in the paper and textile industries. CPAM works effectively in acidic conditions and aids in the reduction of sludge volume.

Non-Ionic Polyacrylamide (NPAM): With no charge in its molecular structure, NPAM is suitable for applications where ion interaction must be minimized. It is commonly used in mining, textile processing, and water treatment.

Amphoteric Polyacrylamide: Containing both anionic and cationic groups, this type of PAM is used in complex wastewater treatment processes and in cases requiring adaptive flocculation performance.

PAM is synthesized through free radical polymerization of acrylamide monomers, often with additional functional groups incorporated to tailor its properties. The polymer's primary applications leverage its water absorption, thickening, and coagulating properties, making it indispensable across various industries.

The polyacrylamide market is expected to continue growing, driven by increasing demand in water treatment, energy, and industrial sectors. Manufacturers are focusing on sustainable formulations, reducing environmental impact, and improving product efficiency. Research into biodegradable and non-toxic alternatives to traditional polyacrylamide is ongoing, which may lead to new product developments in the coming years.

With growing awareness of environmental pollution, governments worldwide have introduced stringent regulations on industrial wastewater discharge. Polyacrylamide, particularly its anionic and cationic variants, is increasingly used in wastewater treatment plants to ensure compliance with environmental standards.

The enhanced oil recovery (EOR) process in the oil and gas sector heavily relies on polyacrylamide to improve the viscosity of water injected into reservoirs, thereby boosting crude oil extraction efficiency. The demand for PAM is expected to rise with increasing global energy requirements.

Polyacrylamide is used as a retention aid, drainage aid, and flocculant in paper manufacturing. The expansion of e-commerce and packaging industries has fueled the demand for paper products, thereby driving the need for PAM.

In agriculture, PAM is used as a soil conditioner to prevent erosion, enhance water retention, and improve seed germination rates. The need for sustainable agricultural practices has increased PAM adoption in farming applications.

The mining industry utilizes polyacrylamide for solid-liquid separation, tailings management, and mineral processing. With the global increase in mineral extraction activities, the demand for PAM continues to rise.

The global key manufacturers of Polyacrylamide include SNF Group, Solenis and Kemira, etc, top 3 manufacturers hold a share approximately 60%. SNF Group is the world's largest Polyacrylamide manufacturer, with a market share of more than 40%. Asia-Pacific, Europe and North America are the major Polyacrylamide market, they have a market share of more than 90%. Asia-Pacific is the largest market with a share

of 45%. In terms of product type, Anionic Polyacrylamide (APAM) is the largest market segment with a share of more than 40%. In terms of applications, Water Treatment is the largest downstream segment, with a market share of about 45%.

This report studies the global Polyacrylamide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polyacrylamide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polyacrylamide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polyacrylamide total production and demand, 2021-2032, (Kilotons)

Global Polyacrylamide total production value, 2021-2032, (USD Million)

Global Polyacrylamide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Polyacrylamide consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Polyacrylamide domestic production, consumption, key domestic manufacturers and share

Global Polyacrylamide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Polyacrylamide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Polyacrylamide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Polyacrylamide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SNF Group, Solenis, Kemira, Jiangsu Feymer Technology, Beijing Hengju, Shandong Polymer, Anhui Tianrun, Xinyong Biochemical, Henan Zhengjia Green Energy, PetroChina Daqing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polyacrylamide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polyacrylamide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polyacrylamide Market, Segmentation by Type:

Non-Ionic Polyacrylamide (PAMN)

Anionic Polyacrylamide (APAM)

Cationic Polyacrylamide (CPAM)

Others

Global Polyacrylamide Market, Segmentation by Application:

Water Treatment

Paper & Pulp

Oil & Gas Extraction

Mining

Agriculture

Others

Companies Profiled:

SNF Group

Solenis

Kemira

Jiangsu Feymer Technology

Beijing Hengju

Shandong Polymer

Anhui Tianrun

Xinyong Biochemical

Henan Zhengjia Green Energy

PetroChina Daqing

Anhui Jucheng

NUOER GROUP

Key Questions Answered:

1. How big is the global Polyacrylamide market?
2. What is the demand of the global Polyacrylamide market?
3. What is the year over year growth of the global Polyacrylamide market?
4. What is the production and production value of the global Polyacrylamide market?
5. Who are the key producers in the global Polyacrylamide market?
6. What are the growth factors driving the market demand?

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