

Global Polyacrylamide for Papermaking Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Polyacrylamide for Papermaking market size was valued at US\$ 667 million in 2024 and is forecast to a readjusted size of USD 907 million by 2031 with a CAGR of 4.3% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Polyacrylamide (PAM) is a water-soluble polymer formed from acrylamide subunits. It is known for its ability to enhance the viscosity of water, facilitate flocculation, and modify fluid flow characteristics. The polymer exists in various forms, including anionic, cationic, non-ionic, and amphoteric polyacrylamide, each designed for specific applications.

Anionic Polyacrylamide (APAM): This variant is primarily used in wastewater treatment, enhanced oil recovery, and paper manufacturing due to its superior flocculating capabilities. It helps in the aggregation of suspended particles, thereby improving solid-liquid separation.

Cationic Polyacrylamide (CPAM): This type is widely utilized in sludge dewatering, municipal wastewater treatment, and in the paper and textile industries. CPAM works effectively in acidic conditions and aids in the reduction of sludge volume.

Non-Ionic Polyacrylamide (NPAM): With no charge in its molecular structure, NPAM is suitable for applications where ion interaction must be minimized. It is commonly used

in mining, textile processing, and water treatment.

Amphoteric Polyacrylamide: Containing both anionic and cationic groups, this type of PAM is used in complex wastewater treatment processes and in cases requiring adaptive flocculation performance.

PAM is synthesized through free radical polymerization of acrylamide monomers, often with additional functional groups incorporated to tailor its properties. The polymer's primary applications leverage its water absorption, thickening, and coagulating properties, making it indispensable across various industries.

Polyacrylamide is widely used as a retention agent, filter aid, uniformity agent, water treatment agent, etc. in the field of papermaking. Its function is to improve the quality of paper, improve the dehydration performance of pulp, increase the retention rate of fine fibers and fillers, reduce the consumption of raw materials and pollution to the environment, etc. The effect of using it in papermaking depends on its average molecular weight, ionic properties, ionic strength and the activity of other copolymers. Non-ionic PAM is mainly used to improve the filterability of pulp, increase the strength of dry paper, and increase the retention rate of fibers and fillers; anionic copolymers are mainly used as dry and wet enhancers and retention agents for paper; cationic copolymers are mainly used for papermaking wastewater treatment and filter aid, and also have a good effect on improving the retention rate of fillers.

The polyacrylamide market is expected to continue growing, driven by increasing demand in Papermaking industry. Manufacturers are focusing on sustainable formulations, reducing environmental impact, and improving product efficiency. Research into biodegradable and non-toxic alternatives to traditional polyacrylamide is ongoing, which may lead to new product developments in the coming years.

Polyacrylamide is used as a retention aid, drainage aid, and flocculant in paper manufacturing. The expansion of e-commerce and packaging industries has fueled the demand for paper products, thereby driving the need for PAM.

The global key manufacturers of Papermaking Polyacrylamide include SNF Group, Solenis and Kemira, etc, top 3 manufacturers hold a share approximately 60%. SNF Group is the world's largest Papermaking Polyacrylamide manufacturer, with a market share of more than 40%. Asia-Pacific, Europe and North America are the major Polyacrylamide market, they have a market share of more than 90%. Asia-Pacific is the largest market with a share of 45%. In terms of product type, Anionic Polyacrylamide

(APAM) is the largest market segment with a share of more than 40%.

This report is a detailed and comprehensive analysis for global Polyacrylamide for Papermaking market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyacrylamide for Papermaking market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Polyacrylamide for Papermaking market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Polyacrylamide for Papermaking market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Polyacrylamide for Papermaking market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Polyacrylamide for Papermaking
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyacrylamide for Papermaking market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SNF, Solenis, Kemira, Jiangsu Feymer Technology, Beijing Hengju, Shandong bomo Biochemical, Henan Boyuan New

Materials, Anhui Tianrun Chemistry, NUOER GROUP, Xinyong Biochemical, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyacrylamide for Papermaking market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cationic Polyacrylamide

Anionic Polyacrylamide

Non-Ionic Polyacrylamide

Others

Market segment by Application

Printing and Writing Paper

Toilet Tissue

Packaging Paper

Others

Major players covered

SNF

Solenis

Kemira

Jiangsu Feymer Technology

Beijing Hengju

Shandong bomo Biochemical

Henan Boyuan New Materials

Anhui Tianrun Chemistry

NUOER GROUP

Xinyong Biochemical

Henan Zhengjia Green Energy

PetroChina Daqing

Anhui Jucheng

Green Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyacrylamide for Papermaking product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyacrylamide for Papermaking, with

price, sales quantity, revenue, and global market share of Polyacrylamide for Papermaking from 2020 to 2025.

Chapter 3, the Polyacrylamide for Papermaking competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyacrylamide for Papermaking breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Polyacrylamide for Papermaking market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyacrylamide for Papermaking.

Chapter 14 and 15, to describe Polyacrylamide for Papermaking sales channel, distributors, customers, research findings and conclusion.

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