

# Global Poly Tetramethylene Ether Glycol (PTMG) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Poly Tetramethylene Ether Glycol (PTMG) market size was valued at USD 3359.1 million in 2023 and is forecast to a readjusted size of USD 4203 million by 2030 with a CAGR of 3.3% during review period.

Poly Tetramethylene Ether Glycol (PTMG) is white waxy solid, it is dissoluble in alcohol, ester, ketone, aromatic hydrocarbons and chlorinated hydrocarbon and is insoluble aliphatic hydrocarbon and water. When the temperature exceeds Poly Tetramethylene Ether Glycol (PTMG) would become transparent liquid beyond room temperature.

It is used to make high specification polyurethanes with enhanced properties such as hydrolysis and microbe resistance, good low temperature performance and excellent resistance to abrasion and physical wear.

The Poly Tetramethylene Ether Glycol (PTMG) market covers PTMG 650, PTMG 1000, PTMG 1800/2000, Others, etc. The typical players include BASF, The Lycra Company, Mitsubishi Chemical, Korea PTG, DCC, Formosa Asahi Spandex, Sanwei, Hyosung, etc.

The major players in global poly tetramethylene ether glycol (PTMG) market include BASF, DCC, etc. The top 2 players occupy about 45% shares of the global market. APAC is the main market, and occupies about 70% of the global market. PTMG 1800/2000 is the main type, with a share about 50%. Spandex Fiber is the main application, which holds a share about 75%.

The Global Info Research report includes an overview of the development of the Poly Tetramethylene Ether Glycol (PTMG) industry chain, the market status of Spandex Fiber (PTMG 650, PTMG 1000), PU Resin (PTMG 650, PTMG 1000), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Poly Tetramethylene Ether Glycol (PTMG).

Regionally, the report analyzes the Poly Tetramethylene Ether Glycol (PTMG) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Poly Tetramethylene Ether Glycol (PTMG) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Poly Tetramethylene Ether Glycol (PTMG) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Poly Tetramethylene Ether Glycol (PTMG) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., PTMG 650, PTMG 1000).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Poly Tetramethylene Ether Glycol (PTMG) market.

**Regional Analysis:** The report involves examining the Poly Tetramethylene Ether Glycol (PTMG) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Poly Tetramethylene Ether Glycol (PTMG) market.

This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Poly Tetramethylene Ether Glycol (PTMG):

**Company Analysis:** Report covers individual Poly Tetramethylene Ether Glycol (PTMG) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Poly Tetramethylene Ether Glycol (PTMG). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Spandex Fiber, PU Resin).

**Technology Analysis:** Report covers specific technologies relevant to Poly Tetramethylene Ether Glycol (PTMG). It assesses the current state, advancements, and potential future developments in Poly Tetramethylene Ether Glycol (PTMG) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Poly Tetramethylene Ether Glycol (PTMG) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Poly Tetramethylene Ether Glycol (PTMG) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

PTMG 650

PTMG 1000

PTMG 1800/2000

Others

#### Market segment by Application

Spandex Fiber

PU Resin

TPU

Others

#### Major players covered

BASF

The Lycra Company

Mitsubishi Chemical

Korea PTG

DCC

Formosa Asahi Spandex

Sanwei

Hyosung

Qingyun

Sinopec Great Wall Energy

Tianhua Fubang

Jianfeng

Shaanxi Coal & Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Poly Tetramethylene Ether Glycol (PTMG) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Poly Tetramethylene Ether Glycol (PTMG), with price, sales, revenue and global market share of Poly Tetramethylene Ether Glycol (PTMG) from 2019 to 2024.

Chapter 3, the Poly Tetramethylene Ether Glycol (PTMG) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Poly Tetramethylene Ether Glycol (PTMG) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Poly Tetramethylene Ether Glycol (PTMG) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Poly Tetramethylene Ether Glycol (PTMG).

Chapter 14 and 15, to describe Poly Tetramethylene Ether Glycol (PTMG) sales channel, distributors, customers, research findings and conclusion.

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