

Global Poly Propylene Glycol Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Poly Propylene Glycol market size is expected to reach \$ 2421 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032). Polypropylene glycol (PPG) is a polyether polymer obtained by polymerizing propylene oxide. It typically refers to low to medium molecular weight polypropylene oxide polymers with predominantly hydroxyl end groups. Its molecular formula can be expressed as a polymer of repeating units. The terminal hydroxyl groups endow it with reactivity, allowing it to be used for further esterification/etherification or as a polyol raw material in polyurethane and other systems. PPG exists in various forms, from transparent viscous liquids to waxy solids, depending on its molecular weight. It is widely used to improve lubrication, plasticize, retain moisture, and as a building block monomer for soft segments in polyurethane foams, solving problems related to viscosity adjustment, lubrication and cooling, processability, and foam performance stability in formulations. The average price of this product is approximately US\$2,600 per ton, with global sales of approximately 736,000 tons.

Polypropylene glycol (PPG) is mainly classified into the following types: PPG Average Mn ~200-1500, PPG Average Mn ~1500-3000, and PPG Average Mn > 3000. PPG with an average Mn of ~200-1500 is the most widely used type, accounting for approximately 50% of total production. PPG has a wide range of applications, such as intermediates, solvents, skincare products, and cosmetics. Upstream, propylene oxide (PO) is prepared via a propylene and hydrogen peroxide derivatization route, and PPGs of different molecular weights are formed through anionic/cationic polymerization. Key parameters include molecular weight distribution (Mw/Mn), terminal hydroxyl value (mg KOH/g), water content, and ash content. Midstream manufacturers produce PPGs of different grades and functionalized terminal groups through continuous/batch polymerization and refining (dehydration, low residual monomer). Downstream, PPGs are selected based on molecular weight and hydroxyl value in PU foams, lubricating

PAGs, and personal care formulations, emphasizing low VOCs and sustainability. Future trends include bio-based/low-carbon PPG, digital matching of formulations with MDI/TDI systems, and expansion into high-purity, low-impurity electronic and pharmaceutical excipient grades.

This report studies the global Poly Propylene Glycol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Poly Propylene Glycol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Poly Propylene Glycol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Poly Propylene Glycol total production and demand, 2021-2032, (Kilotons)

Global Poly Propylene Glycol total production value, 2021-2032, (USD Million)

Global Poly Propylene Glycol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Poly Propylene Glycol consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Poly Propylene Glycol domestic production, consumption, key domestic manufacturers and share

Global Poly Propylene Glycol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Poly Propylene Glycol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Poly Propylene Glycol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Poly Propylene Glycol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KKPC, Mitsui Chemical, BASF, Dow, AGC, Shell, Covestro, Ineos, Sanyo Chemical, Jiangsu Hai'an Petrochemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Poly Propylene Glycol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Poly Propylene Glycol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Poly Propylene Glycol Market, Segmentation by Type:

PPG Average Mn ~200-1500

PPG Average Mn ~1500-3000

PPG Average Mn above 3000

Global Poly Propylene Glycol Market, Segmentation by Source:

Petroleum-Based PPG

Some Bio-Based PPG

Global Poly Propylene Glycol Market, Segmentation by Application Grade:

Industrial Grade

Pharmaceutical/Food Grade

Electronic/High Purity Grade

Global Poly Propylene Glycol Market, Segmentation by Application:

Intermediate

Solvent

Skin Care and Cosmetics

Others

Companies Profiled:

KKPC

Mitsui Chemical

BASF

Dow

AGC

Shell

Covestro

Ineos

Sanyo Chemical

Jiangsu Hai'an Petrochemical

Zhejiang Huangma

Huntsman

SKC

Microworks America

Key Questions Answered:

1. How big is the global Poly Propylene Glycol market?
2. What is the demand of the global Poly Propylene Glycol market?
3. What is the year over year growth of the global Poly Propylene Glycol market?
4. What is the production and production value of the global Poly Propylene Glycol market?
5. Who are the key producers in the global Poly Propylene Glycol market?
6. What are the growth factors driving the market demand?

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