

Global Poly Ether Amine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Poly Ether Amine market size was valued at US\$ 770 million in 2025 and is forecast to a readjusted size of US\$ 1117 million by 2032 with a CAGR of 5.5% during review period.

Poly Ether Amine is a polymer featuring a polyether backbone with amine groups as terminal active functional groups. It is typically produced through the ammoniation of polyethylene glycol, polypropylene glycol, or ethylene glycol/propylene glycol copolymers under high-temperature and high-pressure conditions. By varying the polyoxyalkylene structures, properties such as reactivity, toughness, viscosity, and hydrophilicity of Poly Ether Amines can be finely tuned. The amine groups further enable Poly Ether Amines to react with a wide range of compounds.

Commercial Poly Ether Amines are available in monofunctional, difunctional, and trifunctional forms, with molecular weights ranging from 230 to 5000. They are widely used across industries such as polyurea spraying, large-scale composite materials, epoxy resin curing agents, and automotive gasoline detergents.

The major global manufacturers of Poly Ether Amine include Huntsman, BASF, Zibo Zhengda Polyurethane, Wuxi Acryl Technology, Yangzhou Chenhua Science and Technology, Clariant, Yantai Kaisheng Environmental Technology, and etc. In 2024, the world's top three vendors accounted for 85.19% of the revenue. Market growth is largely driven by downstream demand and raw material prices, particularly in sectors like wind power and oil extraction.

Leading companies in the Poly Ether Amine industry possess strong R&D capabilities,

supported by experienced, innovative teams and world-class research equipment. They often maintain close collaborations with leading global research institutions to ensure continuous technological advancement. Downstream customers place high demands on the performance stability and applicability of Poly Ether Amine products.

Currently, several companies are planning to enter the market. For example, enterprises in Shandong Province have initiated a 20,000-ton Poly Ether Amine project, scheduled for production starting in 2021, incorporating German technology currently under construction.

There are various production methods available, including aminolysis and leaving group strategies. Domestic manufacturers mainly use propylene oxide and propylene glycol as raw materials, adopting a continuous production process as shown in the figure below. International manufacturers generally utilize a continuous fixed-bed process with metal catalysts supported on carriers. This method offers high catalytic efficiency, low production costs, and high product conversion rates, though it requires significant capital investment.

Some manufacturers also employ intermittent production methods, which involve lower equipment costs but result in inferior product performance. For continuous Poly Ether Amine production lines, the current investment cost is approximately 15-17 million USD for a 10,000-ton annual production capacity.

The Poly Ether Amine market is poised for continued growth, driven by the increasing demand for advanced materials in renewable energy, automotive, and construction sectors. Technological advancements in production processes and the growing focus on sustainability will continue to shape the industry's future. However, challenges such as the potential removal of policy support and rising raw material costs may impact the sector's profitability and competitive dynamics. Manufacturers will need to innovate and adapt to these changing conditions to maintain market leadership and ensure long-term success.

The leading manufacturers in the global Poly Ether Amine market are Huntsman (USA) and BASF (Germany), which together hold the vast majority of the market share. Both companies employ continuous production processes using metal catalysts supported on carriers, with stringent requirements for catalyst system selection, process control, and production equipment. Some of these companies also operate sales subsidiaries in China. In contrast, very few Chinese companies have successfully achieved industrial-

scale production of Poly Ether Amines. These companies face significant challenges, including low production efficiency, high costs, and a considerable gap in product quality compared to foreign competitors, making it difficult to fully realize import substitution.

The Poly Ether Amine market is poised for steady growth over the next 5-10 years, driven by innovation, sustainability, and evolving industrial needs. Companies that can deliver high-performance, environmentally friendly solutions while maintaining cost competitiveness will be best positioned to lead the next wave of market expansion.

Market growth is primarily influenced by downstream demand and raw material prices, particularly in sectors such as wind power and oil extraction. Leading Poly Ether Amine manufacturers boast strong R&D capabilities, experienced and innovative teams, and world-class research instruments and equipment. They often collaborate closely with top-tier research institutions to sustain their technological leadership. Downstream customers of Poly Ether Amine products have high expectations for the performance stability and versatility of these materials.

Despite the competitive challenges, investors remain optimistic about the sector due to the clear trend of global economic recovery. In the future, developed countries will experience moderate market growth, while developing countries are expected to see faster growth rates. Suppliers should recognize the importance of emerging markets and potential applications, particularly in the Asia-Pacific region, and focus on strengthening their sales and distribution networks to penetrate these markets.

This report is a detailed and comprehensive analysis for global Poly Ether Amine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Poly Ether Amine market size and forecasts, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2021-2032

Global Poly Ether Amine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices

(US\$/Ton), 2021-2032

Global Poly Ether Amine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2021-2032

Global Poly Ether Amine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Poly Ether Amine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Poly Ether Amine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman, BASF, Zibo Zhengda Polyurethane, Wuxi Acryl Technology, Yangzhou Chenhua Science and Technology, Clariant, Yantai Kaisheng Environmental Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Poly Ether Amine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Primary Amine Content ? 97%

Primary Amine Content ? 95%

Primary Amine Content ? 90%

Market segment by Application

Coating

Adhesives & Sealants

Others

Major players covered

Huntsman

BASF

Zibo Zhengda Polyurethane

Wuxi Acryl Technology

Yangzhou Chenhua Science and Technology

Clariant

Yantai Kaisheng Environmental Technology

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Poly Ether Amine product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Poly Ether Amine, with price, sales quantity, revenue, and global market share of Poly Ether Amine from 2021 to 2026.

Chapter 3, the Poly Ether Amine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Poly Ether Amine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Poly Ether Amine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Poly Ether Amine.

Chapter 14 and 15, to describe Poly Ether Amine sales channel, distributors, customers, research findings and conclusion.

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