

# Global Poly Butylene Succinate (PBS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Poly Butylene Succinate (PBS) market size was valued at USD 50 million in 2023 and is forecast to a readjusted size of USD 59 million by 2030 with a CAGR of 2.2% during review period.

Polybutanediol is an aliphatic polyester polymerized from 1, 4-succinic acid and 1, 4-butanediol. The molecular formula is  $\text{HO}(\text{CO}(\text{CH}_2)_2\text{-co-o}(\text{CH}_2)_4\text{-o})_n\text{-h}$ . The molecular weight ranges from tens of thousands to hundreds of thousands. PBS is white or milky white, odorless and tasteless, and can be degraded by microorganisms in the environment. It is also a new biodegradable polymer material. PBS can use oil synthetic raw materials, can be attained by microbial fermentation production, PBS is applied to the plastic shell packaging, stuffed toys, food packaging, disposable tableware, a sexual health supplies, in areas such as biomedical polymer material, also can be used as implant materials in the body, farmland covered greenhouses with membrane, and slow release fertilizer, etc.

Global key players of Poly(butylene succinate) (PBS) include Xinjiang Blue Ridge Tunhe Chemical Industry Joint Stock Co., Ltd, Mitsubishi Chemical, SHOWA and Anqing He Xing, etc. Top two players occupy for a share almost 100%. China is the largest market, with a share about 39%, followed by Europe and Japan. In terms of product, Petroleum Base is the largest segment, with a share over 58%. In terms of application, Food and Beverage Packaging is the largest market, with a share over 82%.

The Global Info Research report includes an overview of the development of the Poly Butylene Succinate (PBS) industry chain, the market status of Packaging (Conventional

PBS, Bio-Based PBS), Agriculture (Conventional PBS, Bio-Based PBS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Poly Butylene Succinate (PBS).

Regionally, the report analyzes the Poly Butylene Succinate (PBS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Poly Butylene Succinate (PBS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Poly Butylene Succinate (PBS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Poly Butylene Succinate (PBS) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Conventional PBS, Bio-Based PBS).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Poly Butylene Succinate (PBS) market.

**Regional Analysis:** The report involves examining the Poly Butylene Succinate (PBS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Poly Butylene Succinate (PBS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Poly Butylene Succinate (PBS):

**Company Analysis:** Report covers individual Poly Butylene Succinate (PBS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Poly Butylene Succinate (PBS). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Packaging, Agriculture).

**Technology Analysis:** Report covers specific technologies relevant to Poly Butylene Succinate (PBS). It assesses the current state, advancements, and potential future developments in Poly Butylene Succinate (PBS) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Poly Butylene Succinate (PBS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Poly Butylene Succinate (PBS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Conventional PBS

Bio-Based PBS

### Market segment by Application

Packaging

Agriculture

Textile

Consumer Goods

Electronics and Electrical

Automotive

Others

#### Major players covered

Eastman

Showa Denko

Mitsubishi

DowDuPont

BASF

Reverdia

BioAmber

Sinoven Biopolymers

PTT MCC Biochem

Yifan Xinfu Pharmaceutical

Anqing Hexing Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Poly Butylene Succinate (PBS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Poly Butylene Succinate (PBS), with price, sales, revenue and global market share of Poly Butylene Succinate (PBS) from 2019 to 2024.

Chapter 3, the Poly Butylene Succinate (PBS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Poly Butylene Succinate (PBS) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Poly Butylene Succinate (PBS) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Poly Butylene Succinate (PBS).

Chapter 14 and 15, to describe Poly Butylene Succinate (PBS) sales channel, distributors, customers, research findings and conclusion.

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