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Global Poly Butylene Adipate-Co-Terephthalate (PBAT) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Poly Butylene Adipate-Co-Terephthalate (PBAT) market size was valued at US$ million in 2025 and is forecast to a readjusted size of US$ million by 2032 with a CAGR of %during review period.

PBAT: It is a thermoplastic degradable plastic. It is generally produced from aliphatic acid and butanediol through petrochemical or biological fermentation. It has good ductility and elongation at break as well as heat resistance and impact resistance. PBAT is widely used in the field of disposable packaging film and agricultural film due to its good film-forming performance and easy blowing. In addition, PBAT also has excellent biodegradability and is one of the most active degradable materials in the research of degradable plastics and the best market application.

This report is a detailed and comprehensive analysis for global Poly Butylene Adipate-Co-Terephthalate (PBAT) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Poly Butylene Adipate-Co-Terephthalate (PBAT) market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average

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selling prices (US$/Ton), 2021-2032

Global Poly Butylene Adipate-Co-Terephthalate (PBAT) market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Poly Butylene Adipate-Co-Terephthalate (PBAT) market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Poly Butylene Adipate-Co-Terephthalate (PBAT) market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Poly Butylene Adipate-Co-Terephthalate (PBAT)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Poly Butylene Adipate-Co-Terephthalate (PBAT) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novamont, BASF, MCC-PTT, Mitsubishi Kakoki Kaisha, SK, Showa Highpolymer, Xinjiang Blue Ridge Tunhe Polyester, Kingfa SCI. & TECH, Shandong Yuetai New Biological Materials, Jin Hui Zhao Long High Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Market Segmentation

Poly Butylene Adipate-Co-Terephthalate (PBAT) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity 99%

Purity 99.9%

Others

Market segment by Application

Plastic Packaging Film

Agricultural Film

Others

Major players covered

Novamont

BASF

MCC-PTT

Mitsubishi Kakoki Kaisha

SK

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Showa Highpolymer

Xinjiang Blue Ridge Tunhe Polyester

Kingfa SCI. & TECH

Shandong Yuetai New Biological Materials

Jin Hui Zhao Long High Technology

Zhejiang Hangzhou Xinfu Pharmaceutical

Anqing Hexing Chemical

Changmao Biochemical Engineering

Hengli Petrochemical

Ningbo Changhong Polymer Scientific & Technical

Shandong Ruifeng Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Poly Butylene Adipate-Co-Terephthalate (PBAT) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Poly Butylene Adipate-Co-Terephthalate (PBAT), with price, sales quantity, revenue, and global market share of Poly Butylene Adipate-Co-Terephthalate (PBAT) from 2021 to 2026.

Chapter 3, the Poly Butylene Adipate-Co-Terephthalate (PBAT) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Poly Butylene Adipate-Co-Terephthalate (PBAT) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Poly Butylene Adipate-Co-Terephthalate (PBAT) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Poly Butylene Adipate-Co-Terephthalate (PBAT).

Chapter 14 and 15, to describe Poly Butylene Adipate-Co-Terephthalate (PBAT) sales channel, distributors, customers, research findings and conclusion.

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