

# **Global Poly Aluminium Chloride (PAC) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031**

<https://marketpublishers.com/r/G8D7EE8F79FFEN.html>

Date: June 2025

Pages: 137

Price: US\$ 3,480.00 (Single User License)

ID: G8D7EE8F79FFEN

## **Abstracts**

According to our (Global Info Research) latest study, the global Poly Aluminium Chloride (PAC) market size was valued at US\$ 1361 million in 2024 and is forecast to a readjusted size of USD 1844 million by 2031 with a CAGR of 4.5% during review period.

Polyaluminium chloride (PAC) is manufactured in both liquid and powder form. The product is used in deodorants and antiperspirants, as a flocculant in water purification, in treatment of drinking / potable water, wastewater treatment and paper sizing.

In this report, poly aluminium chloride is classified into liquid and powder type. All the poly aluminium chloride products are converted into 30%  $Al_2O_3$  content.

The PAC market is highly fragmented and according to LPI analysts there are nearly 1,000 PAC manufacturers worldwide. In most markets, local players occupy a major market share. Kemira, Feralco Group and Venator are the main players in the European market. Jianheng Industry, PT Lautan Luas Tbk and Taki Chemical are leaders in the Asia Pacific market. Kemira, USALCO and GEO are the main players in the US market.

This report is a detailed and comprehensive analysis for global Poly Aluminium Chloride (PAC) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Poly Aluminium Chloride (PAC) market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Poly Aluminium Chloride (PAC) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Poly Aluminium Chloride (PAC) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Poly Aluminium Chloride (PAC) market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Poly Aluminium Chloride (PAC)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Poly Aluminium Chloride (PAC) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kemira, Feralco Group, Venator, Jianheng Industry, PT Lautan Luas Tbk, Taki Chemical, Yiqing, GEO, Aditya Birla, Tenor Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Poly Aluminium Chloride (PAC) market is split by Type and by Application. For the

period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

PAC Powder

PAC Liquid

#### Market segment by Application

Paper Making

Industrial Water Treatment

Municipal Water Treatment

Sewage Systems

Others

#### Major players covered

Kemira

Feralco Group

Venator

Jianheng Industry

PT Lautan Luas Tbk

Taki Chemical

Yiqing

GEO

Aditya Birla

Tenor Chemical

Ixom

Neel Chem

Gujarat Alkalies and Chemicals

USALCO

Holland Company

Central Glass

Ak-Kim

Andhra Sugars

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

*Global Poly Aluminium Chloride (PAC) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to...*

Chapter 1, to describe Poly Aluminium Chloride (PAC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Poly Aluminium Chloride (PAC), with price, sales quantity, revenue, and global market share of Poly Aluminium Chloride (PAC) from 2020 to 2025.

Chapter 3, the Poly Aluminium Chloride (PAC) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Poly Aluminium Chloride (PAC) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Poly Aluminium Chloride (PAC) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Poly Aluminium Chloride (PAC).

Chapter 14 and 15, to describe Poly Aluminium Chloride (PAC) sales channel, distributors, customers, research findings and conclusion.

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