

Global Poly Aluminium Chloride (PAC) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Poly Aluminium Chloride (PAC) market size is expected to reach \$ 1921 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Polyaluminium chloride (PAC) is manufactured in both liquid and powder form. The product is used in deodorants and antiperspirants, as a flocculant in water purification, in treatment of drinking / potable water, wastewater treatment and paper sizing.

In this report, poly aluminium chloride is classified into liquid and powder type. All the poly aluminium chloride products are converted into 30% Al₂O₃ content.

The PAC market is highly fragmented and according to LPI analysts there are nearly 1,000 PAC manufacturers worldwide. In most markets, local players occupy a major market share. Kemira, Feralco Group and Venator are the main players in the European market. Jianheng Industry, PT Lautan Luas Tbk and Taki Chemical are leaders in the Asia Pacific market. Kemira, USALCO and GEO are the main players in the US market.

This report studies the global Poly Aluminium Chloride (PAC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Poly Aluminium Chloride (PAC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Poly Aluminium Chloride (PAC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Poly Aluminium Chloride (PAC) total production and demand, 2021-2032, (K MT)

Global Poly Aluminium Chloride (PAC) total production value, 2021-2032, (USD Million)

Global Poly Aluminium Chloride (PAC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Poly Aluminium Chloride (PAC) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Poly Aluminium Chloride (PAC) domestic production, consumption, key domestic manufacturers and share

Global Poly Aluminium Chloride (PAC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Poly Aluminium Chloride (PAC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Poly Aluminium Chloride (PAC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Poly Aluminium Chloride (PAC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kemira, Feralco Group, Venator, Jianheng Industry, PT Lautan Luas Tbk, Taki Chemical, Yiqing, GEO, Aditya Birla, Tenor Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Poly Aluminium Chloride (PAC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Poly Aluminium Chloride (PAC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Poly Aluminium Chloride (PAC) Market, Segmentation by Type:

PAC Powder

PAC Liquid

Global Poly Aluminium Chloride (PAC) Market, Segmentation by Application:

Paper Making

Industrial Water Treatment

Municipal Water Treatment

Sewage Systems

Others

Companies Profiled:

Kemira

Feralco Group

Venator

Jianheng Industry

PT Lautan Luas Tbk

Taki Chemical

Yiqing

GEO

Aditya Birla

Tenor Chemical

Ixom

Neel Chem

Gujarat Alkalies and Chemicals

USALCO

Holland Company

Central Glass

Ak-Kim

Andhra Sugars

Key Questions Answered:

1. How big is the global Poly Aluminium Chloride (PAC) market?

2. What is the demand of the global Poly Aluminium Chloride (PAC) market?
3. What is the year over year growth of the global Poly Aluminium Chloride (PAC) market?
4. What is the production and production value of the global Poly Aluminium Chloride (PAC) market?
5. Who are the key producers in the global Poly Aluminium Chloride (PAC) market?
6. What are the growth factors driving the market demand?

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