

Global Poloxamer 188 Excipients Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Poloxamer 188 Excipients market size is expected to reach \$ 128 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global Poloxamer 188 Excipients production reached approximately 4,900 tons, with an average global market price of around US\$20 per kilogram. Poloxamer 188 is a pharmaceutical excipient. It is a nonionic linear copolymer having an average molecular weight of 8400 Daltons and is also referred to as PLURONIC F68, FLOCOR and RheothRx. The copolymer was approved by the FDA nearly 50 years ago as a therapeutic reagent to reduce viscosity in the blood before transfusions.

The global Poloxamer 188 excipient market is shaped by structural demand for high-purity parenteral-grade excipients from the biopharmaceutical industry. The FDA has designated Poloxamer 188 as an orphan drug for severe burns and Duchenne muscular dystrophy, reinforcing its critical role in drug delivery. In bioprocessing, Poloxamer 188 serves as a shear protectant in mammalian cell culture media, where its purity and molecular weight consistency directly affect cell viability and therapeutic protein yields. Major global suppliers offer injectable-grade Poloxamer 188 compliant with USP, EP, JP and ChP standards, supported by cGMP manufacturing and stringent endotoxin controls to ensure batch-to-batch consistency for biologic manufacturers. Certain suppliers have introduced upgraded grades specifically designed for cell culture and biologic production, reflecting sustained industry demand for performance consistency. The Asia-Pacific region registers stronger demand growth driven by biosimilar and vaccine capacity expansion, while North America and Europe maintain stable consumption as mature markets. Production capacity remains concentrated among manufacturers with block copolymer synthesis expertise, with new entrants facing high technical and regulatory barriers.

This report studies the global Poloxamer 188 Excipients production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Poloxamer 188 Excipients and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Poloxamer 188 Excipients that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Poloxamer 188 Excipients total production and demand, 2021-2032, (Tons)

Global Poloxamer 188 Excipients total production value, 2021-2032, (USD Million)

Global Poloxamer 188 Excipients production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Poloxamer 188 Excipients consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Poloxamer 188 Excipients domestic production, consumption, key domestic manufacturers and share

Global Poloxamer 188 Excipients production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Poloxamer 188 Excipients production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Poloxamer 188 Excipients production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Poloxamer 188 Excipients market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Croda, Nanjing Well Pharmaceutical, Hubei Hengshuo Chemical, CD Formulation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Poloxamer 188 Excipients market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Poloxamer 188 Excipients Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Poloxamer 188 Excipients Market, Segmentation by Type:

Micronized Poloxamer 188

Ordinary Poloxamer 188

Global Poloxamer 188 Excipients Market, Segmentation by Pharmacopoeia Standard:

ChP

USP

EP

Others

Global Poloxamer 188 Excipients Market, Segmentation by Content:

Content ?99%

Content

Contents

1 SUPPLY SUMMARY

- 1.1 Poloxamer 188 Excipients Introduction
- 1.2 World Poloxamer 188 Excipients Supply & Forecast
 - 1.2.1 World Poloxamer 188 Excipients Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Poloxamer 188 Excipients Production (2021-2032)
 - 1.2.3 World Poloxamer 188 Excipients Pricing Trends (2021-2032)
- 1.3 World Poloxamer 188 Excipients Production by Region (Based on Production Site)
 - 1.3.1 World Poloxamer 188 Excipients Production Value by Region (2021-2032)
 - 1.3.2 World Poloxamer 188 Excipients Production by Region (2021-2032)
 - 1.3.3 World Poloxamer 188 Excipients Average Price by Region (2021-2032)
 - 1.3.4 North America Poloxamer 188 Excipients Production (2021-2032)
 - 1.3.5 Europe Poloxamer 188 Excipients Production (2021-2032)
 - 1.3.6 China Poloxamer 188 Excipients Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Poloxamer 188 Excipients Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Poloxamer 188 Excipients Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Poloxamer 188 Excipients Demand (2021-2032)
- 2.2 World Poloxamer 188 Excipients Consumption by Region
 - 2.2.1 World Poloxamer 188 Excipients Consumption by Region (2021-2026)
 - 2.2.2 World Poloxamer 188 Excipients Consumption Forecast by Region (2027-2032)
- 2.3 United States Poloxamer 188 Excipients Consumption (2021-2032)
- 2.4 China Poloxamer 188 Excipients Consumption (2021-2032)
- 2.5 Europe Poloxamer 188 Excipients Consumption (2021-2032)
- 2.6 Japan Poloxamer 188 Excipients Consumption (2021-2032)
- 2.7 South Korea Poloxamer 188 Excipients Consumption (2021-2032)
- 2.8 ASEAN Poloxamer 188 Excipients Consumption (2021-2032)
- 2.9 India Poloxamer 188 Excipients Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Poloxamer 188 Excipients Production Value by Manufacturer (2021-2026)
- 3.2 World Poloxamer 188 Excipients Production by Manufacturer (2021-2026)

- 3.3 World Poloxamer 188 Excipients Average Price by Manufacturer (2021-2026)
- 3.4 Poloxamer 188 Excipients Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Poloxamer 188 Excipients Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Poloxamer 188 Excipients in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Poloxamer 188 Excipients in 2025
- 3.6 Poloxamer 188 Excipients Market: Overall Company Footprint Analysis
 - 3.6.1 Poloxamer 188 Excipients Market: Region Footprint
 - 3.6.2 Poloxamer 188 Excipients Market: Company Product Type Footprint
 - 3.6.3 Poloxamer 188 Excipients Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Poloxamer 188 Excipients Production Value Comparison
 - 4.1.1 United States VS China: Poloxamer 188 Excipients Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Poloxamer 188 Excipients Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Poloxamer 188 Excipients Production Comparison
 - 4.2.1 United States VS China: Poloxamer 188 Excipients Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Poloxamer 188 Excipients Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Poloxamer 188 Excipients Consumption Comparison
 - 4.3.1 United States VS China: Poloxamer 188 Excipients Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Poloxamer 188 Excipients Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Poloxamer 188 Excipients Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Poloxamer 188 Excipients Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Poloxamer 188 Excipients Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Poloxamer 188 Excipients Production

(2021-2026)

4.5 China Based Poloxamer 188 Excipients Manufacturers and Market Share

4.5.1 China Based Poloxamer 188 Excipients Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Poloxamer 188 Excipients Production Value (2021-2026)

4.5.3 China Based Manufacturers Poloxamer 188 Excipients Production (2021-2026)

4.6 Rest of World Based Poloxamer 188 Excipients Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Poloxamer 188 Excipients Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Poloxamer 188 Excipients Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Poloxamer 188 Excipients Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Poloxamer 188 Excipients Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Micronized Poloxamer

5.2.2 Ordinary Poloxamer

5.3 Market Segment by Type

5.3.1 World Poloxamer 188 Excipients Production by Type (2021-2032)

5.3.2 World Poloxamer 188 Excipients Production Value by Type (2021-2032)

5.3.3 World Poloxamer 188 Excipients Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PHARMACOPOEIA STANDARD

6.1 World Poloxamer 188 Excipients Market Size Overview by Pharmacopoeia Standard: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Pharmacopoeia Standard

6.2.1 ChP

6.2.2 USP

6.2.3 EP

6.2.4 Others

6.3 Market Segment by Pharmacopoeia Standard

6.3.1 World Poloxamer 188 Excipients Production by Pharmacopoeia Standard
(2021-2032)

6.3.2 World Poloxamer 188 Excipients Production Value by Pharmacopoeia Standard
(2021-2032)

6.3.3 World Poloxamer 188 Excipients Average Price by Pharmacopoeia Standard
(2021-2032)

7 MARKET ANALYSIS BY CONTENT

7.1 World Poloxamer 188 Excipients Market Size Overview by Content: 2021 VS 2025
VS 2032

7.2 Segment Introduction by Content

7.2.1 Content 99%

7.2.2 Content

List Of Tables

LIST OF TABLES

- Table 1. World Poloxamer 188 Excipients Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Poloxamer 188 Excipients Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Poloxamer 188 Excipients Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Poloxamer 188 Excipients Production Value Market Share by Region (2021-2026)
- Table 5. World Poloxamer 188 Excipients Production Value Market Share by Region (2027-2032)
- Table 6. World Poloxamer 188 Excipients Production by Region (2021-2026) & (Tons)
- Table 7. World Poloxamer 188 Excipients Production by Region (2027-2032) & (Tons)
- Table 8. World Poloxamer 188 Excipients Production Market Share by Region (2021-2026)
- Table 9. World Poloxamer 188 Excipients Production Market Share by Region (2027-2032)
- Table 10. World Poloxamer 188 Excipients Average Price by Region (2021-2026) & (US\$/Kg)
- Table 11. World Poloxamer 188 Excipients Average Price by Region (2027-2032) & (US\$/Kg)
- Table 12. Poloxamer 188 Excipients Major Market Trends
- Table 13. World Poloxamer 188 Excipients Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Poloxamer 188 Excipients Consumption by Region (2021-2026) & (Tons)
- Table 15. World Poloxamer 188 Excipients Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Poloxamer 188 Excipients Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Poloxamer 188 Excipients Producers in 2025
- Table 18. World Poloxamer 188 Excipients Production by Manufacturer (2021-2026) & (Tons)
- Table 19. Production Market Share of Key Poloxamer 188 Excipients Producers in 2025
- Table 20. World Poloxamer 188 Excipients Average Price by Manufacturer (2021-2026)

& (US\$/Kg)

Table 21. Global Poloxamer 188 Excipients Company Evaluation Quadrant

Table 22. World Poloxamer 188 Excipients Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Poloxamer 188 Excipients Production Site of Key Manufacturer

Table 24. Poloxamer 188 Excipients Market: Company Product Type Footprint

Table 25. Poloxamer 188 Excipients Market: Company Product Application Footprint

Table 26. Poloxamer 188 Excipients Competitive Factors

Table 27. Poloxamer 188 Excipients New Entrant and Capacity Expansion Plans

Table 28. Poloxamer 188 Excipients Mergers & Acquisitions Activity

Table 29. United States VS China Poloxamer 188 Excipients Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Poloxamer 188 Excipients Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Poloxamer 188 Excipients Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Poloxamer 188 Excipients Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Poloxamer 188 Excipients Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Poloxamer 188 Excipients Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Poloxamer 188 Excipients Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Poloxamer 188 Excipients Production Market Share (2021-2026)

Table 37. China Based Poloxamer 188 Excipients Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Poloxamer 188 Excipients Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Poloxamer 188 Excipients Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Poloxamer 188 Excipients Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Poloxamer 188 Excipients Production Market Share (2021-2026)

Table 42. Rest of World Based Poloxamer 188 Excipients Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Poloxamer 188 Excipients Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Poloxamer 188 Excipients Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Poloxamer 188 Excipients Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Poloxamer 188 Excipients Production Market Share (2021-2026)

Table 47. World Poloxamer 188 Excipients Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Poloxamer 188 Excipients Production by Type (2021-2026) & (Tons)

Table 49. World Poloxamer 188 Excipients Production by Type (2027-2032) & (Tons)

Table 50. World Poloxamer 188 Excipients Production Value by Type (2021-2026) & (USD Million)

Table 51. World Poloxamer 188 Excipients Production Value by Type (2027-2032) & (USD Million)

Table 52. World Poloxamer 188 Excipients Average Price by Type (2021-2026) & (US\$/Kg)

Table 53. World Poloxamer 188 Excipients Average Price by Type (2027-2032) & (US\$/Kg)

Table 54. World Poloxamer 188 Excipients Production Value by Pharmacopoeia Standard, (USD Million), 2021 & 2025 & 2032

Table 55. World Poloxamer 188 Excipients Production by Pharmacopoeia Standard (2021-2026) & (Tons)

Table 56. World Poloxamer 188 Excipients Production by Pharmacopoeia Standard (2027-2032) & (Tons)

Table 57. World Poloxamer 188 Excipients Production Value by Pharmacopoeia Standard (2021-2026) & (USD Million)

Table 58. World Poloxamer 188 Excipients Production Value by Pharmacopoeia Standard (2027-2032) & (USD Million)

Table 59. World Poloxamer 188 Excipients Average Price by Pharmacopoeia Standard (2021-2026) & (US\$/Kg)

Table 60. World Poloxamer 188 Excipients Average Price by Pharmacopoeia Standard (2027-2032) & (US\$/Kg)

Table 61. World Poloxamer 188 Excipients Production Value by Content, (USD Million), 2021 & 2025 & 2032

Table 62. World Poloxamer 188 Excipients Production by Content (2021-2026) & (Tons)

Table 63. World Poloxamer 188 Excipients Production by Content (2027-2032) & (Tons)

Table 64. World Poloxamer 188 Excipients Production Value by Content (2021-2026) &

(USD Million)

Table 65. World Poloxamer 188 Excipients Production Value by Content (2027-2032) & (USD Million)

Table 66. World Poloxamer 188 Excipients Average Price by Content (2021-2026) & (US\$/Kg)

Table 67. World Poloxamer 188 Excipients Average Price by Content (2027-2032) & (US\$/Kg)

Table 68. World Poloxamer 188 Excipients Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Poloxamer 188 Excipients Production by Application (2021-2026) & (Tons)

Table 70. World Poloxamer 188 Excipients Production by Application (2027-2032) & (Tons)

Table 71. World Poloxamer 188 Excipients Production Value by Application (2021-2026) & (USD Million)

Table 72. World Poloxamer 188 Excipients Production Value by Application (2027-2032) & (USD Million)

Table 73. World Poloxamer 188 Excipients Average Price by Application (2021-2026) & (US\$/Kg)

Table 74. World Poloxamer 188 Excipients Average Price by Application (2027-2032) & (US\$/Kg)

Table 75. BASF Basic Information, Manufacturing Base and Competitors

Table 76. BASF Major Business

Table 77. BASF Poloxamer 188 Excipients Product and Services

Table 78. BASF Poloxamer 188 Excipients Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BASF Recent Developments/Updates

Table 80. BASF Competitive Strengths & Weaknesses

Table 81. Croda Basic Information, Manufacturing Base and Competitors

Table 82. Croda Major Business

Table 83. Croda Poloxamer 188 Excipients Product and Services

Table 84. Croda Poloxamer 188 Excipients Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Croda Recent Developments/Updates

Table 86. Croda Competitive Strengths & Weaknesses

Table 87. Nanjing Well Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 88. Nanjing Well Pharmaceutical Major Business

Table 89. Nanjing Well Pharmaceutical Poloxamer 188 Excipients Product and Services

Table 90. Nanjing Well Pharmaceutical Poloxamer 188 Excipients Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Nanjing Well Pharmaceutical Recent Developments/Updates

Table 92. Nanjing Well Pharmaceutical Competitive Strengths & Weaknesses

Table 93. Hubei Hengshuo Chemical Basic Information, Manufacturing Base and Competitors

Table 94. Hubei Hengshuo Chemical Major Business

Table 95. Hubei Hengshuo Chemical Poloxamer 188 Excipients Product and Services

Table 96. Hubei Hengshuo Chemical Poloxamer 188 Excipients Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Hubei Hengshuo Chemical Recent Developments/Updates

Table 98. Hubei Hengshuo Chemical Competitive Strengths & Weaknesses

Table 99. CD Formulation Basic Information, Manufacturing Base and Competitors

Table 100. CD Formulation Major Business

Table 101. CD Formulation Poloxamer 188 Excipients Product and Services

Table 102. CD Formulation Poloxamer 188 Excipients Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. CD Formulation Recent Developments/Updates

Table 104. CD Formulation Competitive Strengths & Weaknesses

Table 105. Global Key Players of Poloxamer 188 Excipients Upstream (Raw Materials)

Table 106. Global Poloxamer 188 Excipients Typical Customers

Table 107. Poloxamer 188 Excipients Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Poloxamer 188 Excipients Picture

Figure 2. World Poloxamer 188 Excipients Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Poloxamer 188 Excipients Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Poloxamer 188 Excipients Production (2021-2032) & (Tons)

Figure 5. World Poloxamer 188 Excipients Average Price (2021-2032) & (US\$/Kg)

Figure 6. World Poloxamer 188 Excipients Production Value Market Share by Region (2021-2032)

Figure 7. World Poloxamer 188 Excipients Production Market Share by Region (2021-2032)

Figure 8. North America Poloxamer 188 Excipients Production (2021-2032) & (Tons)

Figure 9. Europe Poloxamer 188 Excipients Production (2021-2032) & (Tons)

Figure 10. China Poloxamer 188 Excipients Production (2021-2032) & (Tons)

Figure 11. Poloxamer 188 Excipients Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Poloxamer 188 Excipients Consumption (2021-2032) & (Tons)

Figure 14. World Poloxamer 188 Excipients Consumption Market Share by Region (2021-2032)

Figure 15. United States Poloxamer 188 Excipients Consumption (2021-2032) & (Tons)

Figure 16. China Poloxamer 188 Excipients Consumption (2021-2032) & (Tons)

Figure 17. Europe Poloxamer 188 Excipients Consumption (2021-2032) & (Tons)

Figure 18. Japan Poloxamer 188 Excipients Consumption (2021-2032) & (Tons)

Figure 19. South Korea Poloxamer 188 Excipients Consumption (2021-2032) & (Tons)

Figure 20. ASEAN Poloxamer 188 Excipients Consumption (2021-2032) & (Tons)

Figure 21. India Poloxamer 188 Excipients Consumption (2021-2032) & (Tons)

Figure 22. Producer Shipments of Poloxamer 188 Excipients by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Poloxamer 188 Excipients Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Poloxamer 188 Excipients Markets in 2025

Figure 25. United States VS China: Poloxamer 188 Excipients Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Poloxamer 188 Excipients Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Poloxamer 188 Excipients Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Poloxamer 188 Excipients Production Market Share 2025

Figure 29. China Based Manufacturers Poloxamer 188 Excipients Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Poloxamer 188 Excipients Production Market Share 2025

Figure 31. World Poloxamer 188 Excipients Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Poloxamer 188 Excipients Production Value Market Share by Type in 2025

Figure 33. Micronized Poloxamer 188

Figure 34. Ordinary Poloxamer 188

Figure 35. World Poloxamer 188 Excipients Production Market Share by Type (2021-2032)

Figure 36. World Poloxamer 188 Excipients Production Value Market Share by Type (2021-2032)

Figure 37. World Poloxamer 188 Excipients Average Price by Type (2021-2032) & (US\$/Kg)

Figure 38. World Poloxamer 188 Excipients Production Value by Pharmacopoeia Standard, (USD Million), 2021 & 2025 & 2032

Figure 39. World Poloxamer 188 Excipients Production Value Market Share by Pharmacopoeia Standard in 2025

Figure 40. ChP

Figure 41. USP

Figure 42. EP

Figure 43. Others

Figure 44. World Poloxamer 188 Excipients Production Market Share by Pharmacopoeia Standard (2021-2032)

Figure 45. World Poloxamer 188 Excipients Production Value Market Share by Pharmacopoeia Standard (2021-2032)

Figure 46. World Poloxamer 188 Excipients Average Price by Pharmacopoeia Standard (2021-2032) & (US\$/Kg)

Figure 47. World Poloxamer 188 Excipients Production Value by Content, (USD Million), 2021 & 2025 & 2032

Figure 48. World Poloxamer 188 Excipients Production Value Market Share by Content in 2025

Figure 49. Content ?99%

Figure 50. Content

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