

# Global Polishing Platen Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Polishing Platen market size was valued at US\$ 834 million in 2025 and is forecast to a readjusted size of US\$ 1551 million by 2032 with a CAGR of 9.4% during review period.

A Polishing Platen is a critical mechanical component used in Chemical Mechanical Planarization (CMP) equipment in semiconductor manufacturing. It serves as the mounting platform for the polishing pad and provides stable, controlled rotational motion through a precision drive system. During the polishing process, the platen works in conjunction with the wafer, applied pressure, and slurry to achieve material removal and global planarization of the wafer surface. The polishing platen is typically designed with high flatness, rigidity, and integrated temperature control to ensure process uniformity and stability. In 2025, global Polishing Platen production reached approximately 20,256 units, with an average global market price of around US\$ 40,000 per unit. Annual production capacity is 22,500 units. Gross Profit Margin: 25%. The Polishing Platen occupies a critical position in the CMP (Chemical Mechanical Polishing) ecosystem. Upstream, the industry relies on high-quality metals, precision machining, and surface treatment materials to manufacture durable and flat platens. Midstream, companies design and assemble CMP machines, integrating platens with motion control systems, polishing pads, and slurry delivery. Downstream, semiconductor fabs and precision optics manufacturers utilize these platens to achieve uniform planarization, high surface quality, and repeatable manufacturing processes. The industry chain is highly interdependent, with technological expertise concentrated among a few specialized equipment and material suppliers. The Polishing Platen is both a technical and strategic component of the CMP ecosystem. Its precision directly affects yield and device performance, making it a high-value part despite its relatively small size. As

semiconductor fabs scale up and new materials such as SiC and GaN gain adoption, demand for high-quality platens will grow steadily. Investing in improved materials, surface engineering, and long-life designs could provide a competitive edge for manufacturers, especially in the context of rising domestic CMP capabilities in China and other regions.

This report is a detailed and comprehensive analysis for global Polishing Platen market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Size and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Polishing Platen market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Polishing Platen market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Polishing Platen market size and forecasts, by Size and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Polishing Platen market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polishing Platen

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polishing Platen market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Materials, Ebara Corporation, Tokyo Seimitsu, Okamoto Machine Tool Works, Revasum, ACCRETECH, KC Tech, 3M Company, DuPont, CMC Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Polishing Platen market is split by Size and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Size, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Size

200mm Wafer Platen

300mm Wafer Platen

450mm Wafer Platen

### Market segment by Structural Design

Monolithic Platen

Segmented Platen

Hollow Platen

Reinforced Platen

## Market segment by Temperature Control Method

- Non-temperature-controlled Platen
- Integrated Cooling Platen
- Heated Platen
- Heating & Cooling Integrated Platen

## Market segment by Application

- Semiconductor
- Optical
- Advanced Materials
- Others

## Major players covered

- Applied Materials
- Ebara Corporation
- Tokyo Seimitsu
- Okamoto Machine Tool Works
- Revasum
- ACCRETECH
- KC Tech
- 3M Company

DuPont

CMC Materials

Fujibo

JSR Corporation

Hwatsing Technology

SKC

ACM Research

SIZONE Electronic Technology

Beijing Jingyi Jingwei Technology

Beijing TSD Semiconductor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Polishing Platen product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polishing Platen, with price, sales quantity, revenue, and global market share of Polishing Platen from 2021 to 2026.

Chapter 3, the Polishing Platen competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polishing Platen breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Size and by Application, with sales market share and growth rate by Size, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polishing Platen market forecast, by regions, by Size, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polishing Platen.

Chapter 14 and 15, to describe Polishing Platen sales channel, distributors, customers, research findings and conclusion.

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