

Global Polishing & Grinding Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1F597D61947EN.html>

Date: February 2026

Pages: 174

Price: US\$ 4,480.00 (Single User License)

ID: G1F597D61947EN

Abstracts

The global Polishing & Grinding Equipment market size is expected to reach \$ 13609 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global production capacity for polishing and grinding equipment reached approximately 260,000 units, with actual output of about 217,000 units. The average market price is around US\$ 42,000 per unit. Gross margins typically range from 30% to 45%, supported by high value-added precision processing and automation levels. Polishing and grinding equipment refers to machinery used to improve surface finish, dimensional accuracy, and material properties of workpieces through abrasive processing. These systems include surface grinders, cylindrical grinders, centerless grinders, polishing machines, and automated grinding lines. They are essential for achieving tight tolerances and superior surface quality in metal, ceramic, glass, and composite materials.

Upstream components include machine tool castings, spindles, linear motion systems, abrasive tools, polishing pads, coolants, and control systems. The midstream focuses on machine design, precision assembly, motion control integration, and process optimization, representing the core technical value. Downstream industries include automotive, aerospace, electronics, semiconductor, medical devices, mold manufacturing, and precision machinery. The industry benefits from increasing demand for high-precision and ultra-fine surface processing.

The polishing and grinding equipment market continues to grow steadily, driven by rising demand for high-precision components and superior surface quality across advanced manufacturing industries. Semiconductor, electronics, and medical device

sectors increasingly require ultra-fine finishing and strict dimensional tolerances, accelerating the adoption of high-end grinding and polishing systems. Automation and intelligent control are becoming key development trends, improving consistency and reducing labor dependence. In addition, lightweight materials, ceramics, and composite materials are expanding application scenarios, requiring specialized abrasive solutions and machine designs. Emerging economies in Asia are investing heavily in manufacturing upgrades, supporting long-term market expansion. Overall, the market is shifting from conventional grinding machines toward intelligent, high-precision, and application-specific solutions.

This report studies the global Polishing & Grinding Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polishing & Grinding Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polishing & Grinding Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polishing & Grinding Equipment total production and demand, 2021-2032, (K Units)

Global Polishing & Grinding Equipment total production value, 2021-2032, (USD Million)

Global Polishing & Grinding Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Polishing & Grinding Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Polishing & Grinding Equipment domestic production, consumption, key domestic manufacturers and share

Global Polishing & Grinding Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Polishing & Grinding Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Polishing & Grinding Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Polishing & Grinding Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include DISCO Corporation, Okamoto Machine Tool Works, Lapmaster Wolters, Kemet International, Buehler, Allied High Tech Products, Revasum, SpeedFam, Tokyo Seimitsu, Ebara Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polishing & Grinding Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polishing & Grinding Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polishing & Grinding Equipment Market, Segmentation by Type:

Grinding Equipment

Lapping Equipment

Polishing Equipment

CMP Equipment

Others

Global Polishing & Grinding Equipment Market, Segmentation by Motion Structure:

Single-Side Processing Equipment

Double-Side Processing Equipment

Global Polishing & Grinding Equipment Market, Segmentation by Automation Level:

Manual Equipment

Semi-Automatic Equipment

Fully Automatic Equipment

Global Polishing & Grinding Equipment Market, Segmentation by Application:

Semiconductor Manufacturing

Optics & Optoelectronics

Mold & Tooling

Metal & Ceramic Processing

Glass & New Materials

Others

Companies Profiled:

DISCO Corporation

Okamoto Machine Tool Works

Lapmaster Wolters

Kemet International

Buehler

Allied High Tech Products

Revasum

SpeedFam

Tokyo Seimitsu

Ebara Corporation

ANCA

United Grinding Group

JUNKER Group

TSCHUDIN

Kuroda Seiko

DISKUS WERKE

Fives Group

Supfina

NAGEL

Strausak

Kehren

Toyoda Van Moppes

Key Questions Answered:

1. How big is the global Polishing & Grinding Equipment market?
2. What is the demand of the global Polishing & Grinding Equipment market?
3. What is the year over year growth of the global Polishing & Grinding Equipment market?
4. What is the production and production value of the global Polishing & Grinding Equipment market?
5. Who are the key producers in the global Polishing & Grinding Equipment market?
6. What are the growth factors driving the market demand?

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