

# Global Polishing & Grinding Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Polishing & Grinding Equipment market size was valued at US\$ 9363 million in 2025 and is forecast to a readjusted size of US\$ 13609 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global production capacity for polishing and grinding equipment reached approximately 260,000 units, with actual output of about 217,000 units. The average market price is around US\$ 42,000 per unit. Gross margins typically range from 30% to 45%, supported by high value-added precision processing and automation levels. Polishing and grinding equipment refers to machinery used to improve surface finish, dimensional accuracy, and material properties of workpieces through abrasive processing. These systems include surface grinders, cylindrical grinders, centerless grinders, polishing machines, and automated grinding lines. They are essential for achieving tight tolerances and superior surface quality in metal, ceramic, glass, and composite materials.

Upstream components include machine tool castings, spindles, linear motion systems, abrasive tools, polishing pads, coolants, and control systems. The midstream focuses on machine design, precision assembly, motion control integration, and process optimization, representing the core technical value. Downstream industries include automotive, aerospace, electronics, semiconductor, medical devices, mold manufacturing, and precision machinery. The industry benefits from increasing demand for high-precision and ultra-fine surface processing.

The polishing and grinding equipment market continues to grow steadily, driven by

rising demand for high-precision components and superior surface quality across advanced manufacturing industries. Semiconductor, electronics, and medical device sectors increasingly require ultra-fine finishing and strict dimensional tolerances, accelerating the adoption of high-end grinding and polishing systems. Automation and intelligent control are becoming key development trends, improving consistency and reducing labor dependence. In addition, lightweight materials, ceramics, and composite materials are expanding application scenarios, requiring specialized abrasive solutions and machine designs. Emerging economies in Asia are investing heavily in manufacturing upgrades, supporting long-term market expansion. Overall, the market is shifting from conventional grinding machines toward intelligent, high-precision, and application-specific solutions.

This report is a detailed and comprehensive analysis for global Polishing & Grinding Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Polishing & Grinding Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Polishing & Grinding Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Polishing & Grinding Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Polishing & Grinding Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries  
To assess the growth potential for Polishing & Grinding Equipment

To forecast future growth in each product and end-use market  
To assess competitive factors affecting the marketplace

This report profiles key players in the global Polishing & Grinding Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DISCO Corporation, Okamoto Machine Tool Works, Lapmaster Wolters, Kemet International, Buehler, Allied High Tech Products, Revasum, SpeedFam, Tokyo Seimitsu, Ebara Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Polishing & Grinding Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Grinding Equipment

Lapping Equipment

Polishing Equipment

CMP Equipment

Others

### Market segment by Motion Structure

Single-Side Processing Equipment

Double-Side Processing Equipment

### Market segment by Automation Level

Manual Equipment

Semi-Automatic Equipment

Fully Automatic Equipment

### Market segment by Application

Semiconductor Manufacturing

Optics & Optoelectronics

Mold & Tooling

Metal & Ceramic Processing

Glass & New Materials

Others

### Major players covered

DISCO Corporation

Okamoto Machine Tool Works

Lapmaster Wolters

Kemet International

Buehler

Allied High Tech Products

Revasum

SpeedFam

Tokyo Seimitsu

Ebara Corporation

ANCA

United Grinding Group

JUNKER Group

TSCHUDIN

Kuroda Seiko

DISKUS WERKE

Fives Group

Supfina

NAGEL

Strausak

Kehren

Toyoda Van Moppes

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Polishing & Grinding Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polishing & Grinding Equipment, with price, sales quantity, revenue, and global market share of Polishing & Grinding Equipment from 2021 to 2026.

Chapter 3, the Polishing & Grinding Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polishing & Grinding Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polishing & Grinding Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polishing & Grinding Equipment.

Chapter 14 and 15, to describe Polishing & Grinding Equipment sales channel, distributors, customers, research findings and conclusion.

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