

Global Polished Silicon Wafer Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Polished Silicon Wafer market size was valued at US\$ 10740 million in 2024 and is forecast to a readjusted size of USD 17670 million by 2031 with a CAGR of 6.6% during review period.

A silicon wafer is a material essential for manufacturing semiconductors, which are found in all kinds of electronic devices that enrich our lives.

This ultra-flat disk is polished to a mirror-like surface, and made as free as possible of tiny surface irregularities, making it the flattest object in the world. It is also ultra-clean, virtually free of microparticles and other impurities. These qualities are necessary so it can be used as the substrate material of today's state-of-the-art semiconductors.

Polished Wafer is a thin disc-shaped single crystal silicon product manufactured from high-purity poly-crystalline silicon by undergoing melting, crystal growth, cutting, polishing and washing processes. It is produced in diameters of 200mm/300mm and is usually used in the manufacture of memory semi-conductors such as DRAM/NAND Flash Memory.

From the perspective of the overall semiconductor silicon wafer market, the global sales of semiconductor silicon wafers reached \$16.377 billion in 2023 and are expected to reach \$25.278 billion by 2030, with a compound annual growth rate (CAGR) of 8.07% from 2024 to 2030. The Chinese market has undergone significant changes in recent years, with a market size of \$3.379 billion in 2023, accounting for approximately 20.63% of the global market. It is expected to reach \$5.867 billion by 2030, with a global market share of 23.21%. In terms of wafer shipments, the global total semiconductor silicon

wafer sales in 2023 amounted to 214 million wafers, including 84 million 12-inch wafers, 59 million 8-inch wafers, and 70.85 million small-size wafers. The share of 12-inch wafers is expected to increase from 39.23% in 2023 to 49.86% in 2030. In terms of million square inches, the total global semiconductor silicon wafer sales in 2023 were 13.769 billion square inches, with projections to reach 18.484 billion square inches by 2030. The share of 12-inch wafers in 2023 was 67%, and is expected to increase to 72.73% by 2030. In terms of international market share and rankings, major manufacturers include Shin-Etsu Chemical, SUMCO, GlobalWafers, Siltronic, SK Siltron, and Soitec, with the top six companies occupying approximately 81% of the international market share in 2023. In the Chinese market, key manufacturers include Shin-Etsu Chemical, SUMCO, GlobalWafers, Siltronic, SK Siltron, Zhonghuan Advanced Semiconductor Materials, Hangzhou Semiconductor Wafer, Hangzhou Lion Microelectronics, GRINM Semiconductor Materials, Shanghai Advanced Silicon Technology (AST), and Beijing ESWIN Technology Group. The top nine manufacturers in China hold more than 80% of the market share in 2023.

Regarding semiconductor silicon polished wafers, the key manufacturers currently include Shin-Etsu Chemical, SUMCO, GlobalWafers, Siltronic AG, SK Siltron, FST Corporation, and Wafer Works Corporation, among others.

This report is a detailed and comprehensive analysis for global Polished Silicon Wafer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polished Silicon Wafer market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2020-2031

Global Polished Silicon Wafer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2020-2031

Global Polished Silicon Wafer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices

(US\$/Pcs), 2020-2031

Global Polished Silicon Wafer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Polished Silicon Wafer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polished Silicon Wafer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shin-Etsu Chemical, SUMCO, GlobalWafers, Siltronic AG, SK Siltron, FST Corporation, Wafer Works Corporation, Soitec, National Silicon Industry Group (NSIG), Zhonghuan Advanced Semiconductor Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polished Silicon Wafer market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

12 inch Polished Wafers

8 inch Polished Wafers

6 inch Polished Wafers

Market segment by Application

Memory (DRAM & NAND)

Logic IC

Semiconductor Discrete Devices

Analog IC

Sensor

Others

Major players covered

Shin-Etsu Chemical

SUMCO

GlobalWafers

Siltronic AG

SK Siltron

FST Corporation

Wafer Works Corporation

Soitec

National Silicon Industry Group (NSIG)

Zhonghuan Advanced Semiconductor Materials

Hangzhou Lion Microelectronics

Hangzhou Semiconductor Wafer +AK12+G1+G12:AD12

GRINM Semiconductor Materials

MCL Electronic Materials

Shanghai Advanced Silicon Technology (AST)

Beijing ESWIN Technology Group

Zhejiang MTCN Technology

Hebei Puxing Electronic Technology

Nanjing Guosheng Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polished Silicon Wafer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polished Silicon Wafer, with price, sales quantity, revenue, and global market share of Polished Silicon Wafer from 2020 to 2025.

Chapter 3, the Polished Silicon Wafer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polished Silicon Wafer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to

2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Polished Silicon Wafer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polished Silicon Wafer.

Chapter 14 and 15, to describe Polished Silicon Wafer sales channel, distributors, customers, research findings and conclusion.

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