

# Global Polished Quartz Sheet Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Polished Quartz Sheet market size is expected to reach \$ 228 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, the production volume of polished quartz wafers is projected to reach 451,800 units, with an average selling price of \$325 per unit. The global annual production capacity for polished quartz wafers stands at approximately 600,000 units, accompanied by a gross margin of approximately 25.2%. Quartz wafers demonstrate exceptional performance in terms of both optical properties and mechanical strength; furthermore, the polishing process endows their surfaces with extremely low roughness and high flatness, thereby ensuring superior light transmission and imaging quality. The upstream raw materials for polished quartz wafers include high-purity quartz sand, polishing fluids, and polishing pads, among others. The midstream segment consists of polished quartz wafer manufacturers, while the downstream market is primarily concentrated in industries such as semiconductors and optics.

On the demand side, high-tech sectors—such as semiconductors and optics—continue to exhibit growing demand for high-precision polished quartz wafers. This trend is driven particularly by advancements in semiconductor chip manufacturing processes, which necessitate quartz wafers of exceptional purity and flatness; additionally, applications involving high-end instrumentation and laser systems within the optics sector have further expanded the market's scope. On the supply side, the global market is dominated by internationally renowned brands (such as Shin-Etsu MicroSi and Tosoh Quartz). Meanwhile, domestic Chinese enterprises (such as Filihua and Sanda Optics) are gradually securing a market share through technological upgrades and capacity expansion, though the sector as a whole continues to face competitive pressure from international technologies. The industry is currently in a phase of steady growth, where

technological innovation and product quality improvements serve as the key determinants of competitiveness; concurrently, factors such as the stability of raw material supplies, technological barriers, and the international trade environment exert a significant influence on market development.

This report studies the global Polished Quartz Sheet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Polished Quartz Sheet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Polished Quartz Sheet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Polished Quartz Sheet total production and demand, 2021-2032, (K Units)

Global Polished Quartz Sheet total production value, 2021-2032, (USD Million)

Global Polished Quartz Sheet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Polished Quartz Sheet consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Polished Quartz Sheet domestic production, consumption, key domestic manufacturers and share

Global Polished Quartz Sheet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Polished Quartz Sheet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Polished Quartz Sheet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Polished Quartz Sheet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shin-Etsu MicroSi, Valley Design, MicroChemicals GmbH, Soka Technology, Swift Glass, IEV, Fine Crystal, PAM-XIAMEN, Tosoh Quartz Corporation, Heraeus Covantics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Polished Quartz Sheet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Polished Quartz Sheet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Polished Quartz Sheet Market, Segmentation by Type:

Single-Sided Polishing

Double-Sided Polishing

Global Polished Quartz Sheet Market, Segmentation by Specifications:

Standard-Size Sheets

Custom-Size Sheets

Global Polished Quartz Sheet Market, Segmentation by Thickness:

0.1mm~1mm

Greater Than 1mm

Global Polished Quartz Sheet Market, Segmentation by Application:

Semiconductor

Optical

Others

Companies Profiled:

Shin-Etsu MicroSi

Valley Design

MicroChemicals GmbH

Soka Technology

Swift Glass

IEV

Fine Crystal

PAM-XIAMEN

Tosoh Quartz Corporation

Heraeus Covantics

Agar Scientific

UQG Optics

Esco Optics

SUNDA OPTICAL MATERIAL

USTRON

Xinji Tianlong Kunyu Technology

LIANYUNGANG SHENGBANGDA QUARTZ PRODUCTS

CHUANGXIN OPTICAL GLASS

#### Key Questions Answered:

1. How big is the global Polished Quartz Sheet market?
2. What is the demand of the global Polished Quartz Sheet market?
3. What is the year over year growth of the global Polished Quartz Sheet market?
4. What is the production and production value of the global Polished Quartz Sheet market?
5. Who are the key producers in the global Polished Quartz Sheet market?
6. What are the growth factors driving the market demand?

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